

**IN THE UNITED STATES BANKRUPTCY  
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

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Chapter 11

Case No. 24-12480 (JTD)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
Buddy's Newco, LLC**

**CASE NO. 24-12516 (JTD)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (JTD)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure.

Eric Seeton or Andrew Laurence have signed the Schedules and Statements, and Mr. Seeton and Mr. Laurence are authorized signatories for the Debtors. Mr. Seeton serves as the Chief Financial Officer for certain of the Debtors, including Franchise Group, Inc., and Mr. Laurence serves as the President for certain of the other Debtors, including Freedom VCM Interco,

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Inc. and Freedom VCM, Inc. In reviewing and signing the Schedules and Statements, Mr. Seeton and Mr. Laurence have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Given the scale of the Debtors' business and the complexity of the Debtors' records, Mr. Seeton and Mr. Laurence have not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made a reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

1. **Description of Cases.** On November 3, 2024, (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered. See Docket No. 88. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on November 3, 2024.
2. **Global Notes Control.** These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof.

3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements is intended to be, nor should it be construed as, a waiver of any of the Debtors' rights or an admission of any kind with respect to the Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.
  - (d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results may differ from such estimates.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action. The listing of any cause of action for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders” the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors; the extent to which any individual exercised management responsibilities, functions, or corporate decision-making authority over the Debtors; or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

- (i) **Personally Identifiable Information.** In accordance with the relief granted in *Order (I) Authorizing Debtors To Redact Certain Personally Identifiable Information, and (II) Granting Related Relief* (Docket No. 114), certain personally identifiable information, including home address of individuals, has been redacted in the Schedules and Statements.

- 4. **Receivables Transactions.** As described more fully in the *Declaration of David Orlofsky in Support of Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 15, ¶¶ 35-38] (the "First Day Declaration"), prior to the Petition Date, Debtor Freedom Receivables II, LLC ("Freedom II") acquired certain accounts receivables from non-Debtor W.S. Badcock Corporation ("Badcock") in September 2022 (the "Tranche A-D Receivables") and August 2023 (the "Tranche E Receivables") and together with the Tranche A-D Receivables, the "Receivables").

Between November 2023 and early October 2024, pursuant to contractual obligations, Freedom II repaid \$15.3 million to an affiliate of B. Riley Principal Investments, LLC ("BRPI") and the Klotz Family Trust (a minority owner of Freedom II prior to the Take-Private Transaction, as defined below) ("KFT"). These payments are reflected on the Statements of Financial Affairs, Questions 3 and 4, of Freedom II and Freedom VCM Receivables, Inc. Presently, Freedom II currently does not hold any Tranche A-D Receivables and is not obligated to any party on account of such Tranche A-D Receivables. To the best of the Debtors' knowledge, BRPI and KFT do not hold claims against the Debtors on account of the Tranche A-D Receivables.

When the Debtors sold Badcock to Conn's, Inc. ("Conn's") in December 2023, Freedom II became contractually obligated to deliver to Conn's certain of the Tranche E Receivables. Freedom II currently holds certain Tranche E Receivables that it is contractually obligated to deliver to Conn's. Thus, to the best of the Debtors' knowledge and based on the Debtors' books and records, Conn's may have an unsecured contractual claim against the Debtors that is reflected on Schedule E/F for Freedom II. To the best of the Debtors' knowledge, BRPI does not hold claims against the Debtors on account of the Tranche E Receivables. The Debtors reserve all rights as to this claim and any others that Conn's and BRPI may assert against the Debtors' estates.

## 5. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis and do not include intercompany eliminations.
- (b) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and

Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

- (c) **Date of Valuations.** Except as otherwise noted in the Schedules and Statements, all liabilities are valued as of the Petition Date. Where values as of the Petition Date are not available, or where making calculations as of the Petition Date would create undue expense to the estates, the Debtors used values as of the prior month-end close, October 26, 2024. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. All values are stated in United States currency. The Debtors made reasonable efforts to allocate liabilities between the pre- and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the pre- and postpetition periods and amend the Schedules and Statements accordingly.
- (d) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of October 26, 2024. Market values may vary materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The Debtors have not performed an analysis of impairment of fixed assets, goodwill or other intangibles. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (f) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.



- (g) **Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” “undetermined,” or “unliquidated.”
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. Further, given that certain liabilities are estimated and scheduled in the Statements and Schedules as “undetermined,” “unknown,” or “unliquidated,” total amounts listed may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.
- (j) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to certain orders of the Court; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to an order of the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing notices of satisfaction, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.
- (k) **Intercompany Claims.** Receivables and payables among the Debtors, are reported as of October 26, 2024 on Schedule A/B and Schedule E/F, respectively, per the Debtors’ unaudited books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes. Due to historical accounting practices, the Debtors may have been unable to ascertain with precision certain intercompany balances among specific Debtors. As a result, the intercompany balances listed on Schedules A/B or E/F may vary from the Debtors’ audited financial statements. These balances have been calculated consistent with historical practice.
- (l) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; certain deferred revenue accounts that are recorded solely for accounting purposes; and certain accrued liabilities including, but not limited to,



accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.

- (m) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (n) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (o) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, promotions, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
- (p) **Allocation of Assets.** The Debtors have made best efforts to report assets for each operating company at the appropriate Debtor entity. Certain assets of American Freight Outlet, LLC may be reflected in the Schedules for American Freight, LLC as the Debtors within the American Freight operating company contemporaneously maintain one set of books across the American Freight legal entities.

## 6. **Specific Schedules Disclosures.**

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief* [Docket No. 9] (the "Cash Management Motion") and the final order approving the Cash Management Motion [Docket No. 414]. The balances of the financial accounts listed on Schedule A/B, Part 1, reflect accounts and balances as of November 3, 2024.

The Debtors have made reasonable efforts to identify all deposits. Additionally, the Debtors have provided adequate assurance of payment for future utility services to certain counterparties, pursuant to the *Final Order (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services*;

*(II) Deeming Utility Companies Adequately Assured of Future Payment; (III) Establishing Procedures for Resolving Objections by Utility Companies and Determining Additional Adequate Assurance of Payment; and (IV) Granting Related Relief* [Docket No. 384]; however, such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of October 26, 2024 (except for American Freight, LLC, which has been prepared as of the Petition Date).

- (b) **Schedule A/B Part 3 – Accounts Receivable.** The Debtors’ accounts receivable information includes receivables from the Debtors’ members, vendors, franchisees or third parties, and include any amounts that, as of October 26, 2024, may be owed to such parties in the form of offsets or other adjustments pursuant to the Debtors’ day-to-day operations or may, in the Debtors’ opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The gross accounts receivable balances in Schedule A/B, Part 3 exclude intercompany receivables.
- (c) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed on Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- (d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (e) **Schedule A/B, Part 8 – Automobiles, vans, trucks, motorcycles, trailers; and Machinery, fixtures, equipment, and supplies used in business.** Dollar amounts are presented net of accumulated depreciation and other adjustments as of October 26, 2024. The Debtors have made reasonable efforts to identify all assets; however, property of *de minimis* value may have been inadvertently omitted in the response to this question.
- (f) **Schedule A/B, Part 9 – Real Property.** Actual realizable values of the identified leasehold improvements may vary significantly relative to net book values as of October 26, 2024 and exclude potential impairments realized subsequent to October 26, 2024 with respect to leasehold improvements, etc.
- (g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors have identified intangible assets as of October 26, 2024. The Debtors have not listed the value of certain of such assets because the values reflected in the Debtors’ books and records may not accurately reflect such assets’ value in the marketplace.

- (h) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments as of October 26, 2024. The Debtors have listed their gross intercompany receivable balances in Schedule A/B, Part 11.

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtor and Rights to Setoff Claims.*** In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

***Tax refunds and unused net operating losses (NOLs).*** The net operating losses listed in Schedule A/B, Part 11 are estimates and should not be relied upon for any purpose.

***Interests in Insurance Policies or Annuities.*** A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies, Including Their Insurance Premium Finance Program and To Pay All Obligations in Respect Thereof, (II) Authorizing the Debtors' Banks and Other Financial Institutions To Honor and Process Checks and Transfers Related Thereto, and (III) Granting Related Relief* [Docket No. 6].

- (i) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, unless otherwise agreed or ordered by the Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Although there are multiple parties that hold a portion of the Debtors' senior secured funded debt, only the administrative agent has been listed for purposes of Schedule D.

(j) **Schedule E/F – Creditors Who Have Unsecured Claims.**

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of November 3, 2024. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. In certain instances, unsecured creditors may have accrued multiple independent liabilities, which have been aggregated in the listed liabilities.

Following the Petition Date, the Court entered certain orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain (a) insurance obligations; (b) employee wages, salaries, additional compensation, contractor obligations, and employee benefit programs; (c) taxes and fees; (d) utilities; (e) service charges and other fees, costs, and expenses charged by the Debtors' cash management banks; and (f) certain critical vendor payments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities, to the extent that any such action is necessary. For the avoidance of doubt, the Debtors are not required and may not amend the Schedules and Statements to reflect the postpetition payment of prepetition obligations under the First Day Orders to avoid duplicate payment. Nothing contained herein should be deemed to alter the rights of any party-in-interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

The Court entered a final First Day Order authorizing, but not directing, the Debtors to pay certain prepetition employee wages, salaries, benefits and other related obligations [Docket No. 348]. With the exception of any prepetition severance or deferred compensation, the Debtors currently expect that most prepetition employee claims for wages, salaries, benefits and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, Schedule E/F does not include such claims. Employees with claims in excess of the statutory cap are listed on Schedule E/F, Part 2, and the balance exceeding \$15,150 is listed. Notwithstanding the foregoing, the Debtors reserve their rights to (i) evaluate whether to modify or terminate any employee plan or program and (ii) modify or terminate, with respect to discretionary obligations, or seek to modify or terminate any such plans or programs. In the event that any employee plans or programs are modified or terminated, or sought to be modified or terminated, affected employees would receive by mail notice thereof, thereby allowing any such affected party to assert claims against the Debtors arising therefrom.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. The Debtors have not listed potential rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, and to the extent such damage claims exist, the Debtors reserve all rights to contest such claims as asserted.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

Certain of the Debtors’ liabilities do not lend themselves to identification of individual claims/claimants. Specifically, Schedule E/F Part 2 does not include estimated liabilities for the outstanding store gift cards because the Debtors do not track individual gift and merchandise card holders.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

The Debtors have not included in the Schedules and Statements the future obligations of any operating leases. Additionally, the Debtors have not included in the Schedules any right-of-use operating lease assets or liabilities related to FASB Accounting Standards Update 2016-2 because the Debtors do not possess any ownership interest in the corresponding properties and believe that the addition of these items would be cumbersome and unnecessary for understanding the value of the Debtors’ estates. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

The listing of a claim on Schedule E/F does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status either as a deposit or otherwise and the Debtors expressly reserve their rights to contest the characterization of any such claim.

- (k) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G. The Debtors have made reasonable efforts to identify the Debtor entity for each contract, and, in instances where this could not be determined, the contract is listed on the Schedules of Franchise Group, Inc.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services on a month-to-month or at-will basis, as well as purchase orders, statements of work, It would it be unduly burdensome and cost-prohibitive to list such agreements in Schedule G and, therefore, such agreements are not listed individually on Schedule G.

The Debtors have not listed any contracts or unexpired leases for which the Debtors have obtained authority to reject pursuant to the Debtors' rejection orders [Docket Nos. 350, 352 & 446] or for which the Debtors have requested authority to reject pursuant to the Debtors' pending rejection motions [Docket Nos. 433 & 451].

The description of any contract on Schedule G does not constitute an admission by the Debtors as to the characterization of such contract. The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or



unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Given the number of rent-to-own contracts between Debtor Buddy's Newco, LLC and its customers as well as privacy concerns, those contracts have not been listed here; however, absence of these contracts from Schedule G is not intended to impair the rights of either the Debtor or the Debtor's customers under those agreements.

- (1) **Schedule H – Co-Debtors.** Franchise Group, Inc. serves as a guarantor in connection with certain of the Debtors' unexpired leases. Given the Debtors' substantial store footprint, it would be unduly burdensome to list this party on Schedule H of each Debtor to a real property lease. Therefore, the Debtors have not identified Franchise Group, Inc. as a co-debtor on Schedule H with respect to such obligations. The Debtors reserve all rights to amend Schedule H to the extent that additional information associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements is identified.

## 7. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue from Business.** As is customary in the retail industry, sales are reflected net of returns and allowances, coupons, discounts, shipping and handling, and sales tax. Sales are not reflected net of intercompany receivables and payables, which may result in gross revenue being overstated.
- (b) **Statements, Part 1, Question 2 – Income from Other than Operations.** Values listed in this section include revenue regardless of whether that revenue is taxable.
- (c) **Statements, Part 2, Question 3 – Payments to Certain Creditors.** Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date.
- (d) **Statements, Part 2, Question 4 – Payments to Insiders.** In limited circumstances, relatives of insiders may have been employed as employees at certain of the Debtors' locations. Wages and benefits paid to such employees in the ordinary course of business are not listed in Part 2, Question 4.
- (e) **Statements, Part 4, Question 9 – Gifts and Charitable Contributions.** In July and October of 2024, following Hurricane Beryl, inventory donations were shipped to Pet Supplies "Plus" stores in Texas, which then distributed the inventory to various charitable organizations in de minimis amounts.
- (f) **Statements, Part 5, Question 10 – Certain Losses.** The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements.



- (g) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** On December 19, 2024, the Debtors filed the *Debtors’ Application for Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel for the Debtors, Nunc Pro Tunc to the Petition Date* [Docket No. 474] (“Willkie Retention Application”). As disclosed in the Willkie Retention Application, Willkie Farr & Gallagher LLP (“Willkie”) represented the Debtors in numerous corporate, regulatory, litigation, restructuring, and other matters since 2019. In response to Question 11, the Debtors have listed all payments made to Willkie by the Debtors in the year prior to the Petition Date in connection with such representations, including representations related to restructuring, seeking bankruptcy relief, or filing a bankruptcy case. not those relating solely to the bankruptcy.

In addition, in the year prior to the Petition Date, Willkie received certain payments from unaffiliated non-debtor parties in connection with its representation of the Debtors in certain mergers and acquisitions transactions. In response to Question 11, the Debtors have not listed such amounts.

Finally, as disclosed in the Willkie Retention Application, Willkie assisted Mr. Kahn in connection with his separation from Franchise Group, Inc. and, in the course of that representation, held certain funds in a professional fee escrow for the benefit of Mr. Kahn until the funds were ultimately released to Mr. Kahn in January 2024. Such escrowed funds are not listed in response to Question 11.

- (h) **Statements, Part 6, Question 13 – Transfers Made Within Two Years of the Petition Date.** As described in the First Day Declaration, the Debtors became a private company in August 2023 (the “Take-Private Transaction”) pursuant to that certain *Agreement and Plan of Merger*, dated as of May 10, 2023, by and among Franchise Group, Inc., Freedom VCM, Inc., and Freedom VCM Subco, Inc. Certain of Franchise Group, Inc.’s common shareholders received \$30.00 in cash for each share of Franchise Group, Inc.’s common shares that they held, and certain of Franchise Group, Inc.’s preferred shareholders received \$25.00 in cash for each share of Franchise Group, Inc.’s preferred shares, plus any accrued and unpaid dividends, if any. The Debtors have not listed in Part 6, Question 13 all transfers made in connection with the Take-Private Transaction, including the transfers to common and preferred shareholders.
- (i) **Statements, Part 7, Question 14 – Previous Addresses.** Given the number of stores the Debtors operate, the Debtors have not listed formerly owned and leased stores and distribution centers that closed prior to the Petition Date.
- (j) **Statements, Part 9, Question 16 – Personally Identifiable Information.** The Debtors collect a limited amount of information from customers, including personally identifiable information, via their website portals, over the telephone, or in person in order to provide services to customers and inform them of new products and services. Examples of the types of information collected by the Debtors include, among other things, mailing addresses, email addresses, phone number,

and names. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements. The Debtors maintain privacy policies and have information security protocols to safeguard personally identifiable information.

- (k) **Statements, Part 9, Question 17 – Employee Benefits.** The Debtors maintain a deferred compensation program for certain Pet Supplies “Plus” employees. Such program is not listed in the Statements.

Prior to the Petition Date, the Debtors acquired businesses as part of their business model. To the extent any of these acquired businesses maintained 401(k) or other pension or profit-sharing plans, the Debtors merged such plans into their existing plans. Such plans have been listed in the Statements, but may not be current plans under which the Debtors operate.

- (l) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, franchise owners, rating agencies, landlords and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.

- (m) **Statements, Part 13, Question 27 – Inventories.** The Debtors inventory product at their various store locations and distribution centers on a rolling basis. In an effort to reduce the volume of disclosures that would be otherwise applicable, the Debtors have omitted such frequent cycle counts conducted by the stores and distribution centers. Also, twice per year, the Debtors conduct a physical inventory count at each store. Due to the volume of information for the number of stores the Debtors operate, these physical counts have not been included in Part 13, Question 27 of the Statements.

- (n) **Statements, Part 13, Question 28 – Officers and Directors.** The response in Part 13, Question 28 of the Statements reflects director and officer status at the Debtors as of the Petition Date and does not reflect any changes to the Debtors’ directors and officers following that date.

David Orlofsky is included in the response to Statement Part 13, Question 28 in his capacity as Chief Restructuring Officer to the Debtors. Payments made to AlixPartners, LLP in the one year prior to filing, including any amounts related to his appointment as Chief Restructuring Officer, are including in the response to Statement Part 6, Question 11.

- (o) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Please refer to Question 4 of the Statements regarding all payments to insiders.

**Fill in this information to identify the case and this filing:**

Debtor Name: Buddy's Newco, LLC

United States Bankruptcy Court: District of Delaware

Case Number (if known): 24-12516 (JTD)

Form 206A/B**Schedule A/B: Assets - Real and Personal Property**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>			
2.1 PETTY CASH			\$7,000.00
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 BANK OF AMERICA, N.A.	DEPOSITORY ACCOUNT	0697	\$9,063.58
3.2 BANK OF AMERICA, N.A.	STORE DEPOSITORY ACCOUNT	0723	\$0.00
3.3 BANK OF AMERICA, N.A.	STORE DEPOSITORY ACCOUNT	0749	\$0.00
3.4 BANK OF AMERICA, N.A.	STORE DEPOSITORY ACCOUNT	3695	\$0.00
3.5 BANK OF AMERICA, N.A.	STORE DEPOSITORY ACCOUNT	3705	\$0.00
3.6 BANK OF AMERICA, N.A.	STORE DEPOSITORY ACCOUNT	7376	\$0.00
3.7 FIRST BANK OF CLEWISTON	STORE DEPOSITORY ACCOUNT	5906	\$2,753.17

Schedule A/B: Assets - Real and Personal Property

Part 1:

Cash and cash equivalents

3.8	JPMORGAN CHASE, N.A.	DEPOSITORY ACCOUNT	1911	\$2,887,032.35
3.9	JPMORGAN CHASE, N.A.	DISBURSEMENT ACCOUNT	2521	\$0.00
3.10	JPMORGAN CHASE, N.A.	DISBURSEMENT ACCOUNT	2638	\$0.00
3.11	JPMORGAN CHASE, N.A.	OPERATING ACCOUNT	2737	\$54,068.93
3.12	PROSPERITY BANK	STORE DEPOSITORY ACCOUNT	9347	\$16,270.01
3.13	TD BANK	STORE DEPOSITORY ACCOUNT	3478	\$18,529.08

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$2,994,717.12

**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b> Description, including name of holder of deposit	
7.1 30 SUGARLAND PLAZA DEPOSIT - SECURITY DEPOSIT	\$5,000.00
7.2 48 COCOA - SECURITY DEPOSIT	\$4,760.63
7.3 BPI INC - RENT DEPOSIT	\$4,750.00
7.4 C WILSON - CITY OF KINGSVILLE (WTR)	\$200.00
7.5 CENTERPOINT ENERGY - 64024820298 11/20	\$120.00
7.6 CITY OF APOPKA - WATER DEPOSIT	\$332.00
7.7 CITY OF BROOKSVILLE - UTILITY DEPOSIT	\$150.00
7.8 CITY OF COCOA UTILITIES - UTILITY DEPOSIT	\$600.00
7.9 CITY OF DADE CITY	\$300.00
7.10 CITY OF HAINES CITY WATER - UTILITY DEPOSIT	\$110.00
7.11 CITY OF LAKE CITY	\$300.00
7.12 CITY OF MELBOURNE	\$220.00
7.13 CITY OF PINELLAS PARK UTILITY - ELECTRIC SECURITY DEPOSITS	\$812.00
7.14 CITY OF PLANT CITY - UTILITY DEPOSIT	\$22.00
7.15 CITY OF TAMPA UTILITIES - UTILITY DEPOSITS	\$215.00
7.16 CITY OF WEST MELBOURNE - WATER & SEWER DEPOSIT	\$100.00
7.17 CLEWISTON UTILITY DEPARTMENT - UTILITY DEPOSIT	\$300.00
7.18 CORVEL	\$41,272.83
7.19 DUKE ENERGY - ELECTRIC SECURITY DEPOSITS	\$11,545.00
7.20 EQUITY INVESTMENT GROUP - SECURITY DEPOSIT	\$5,591.27
7.21 FLORIDA POWER & LIGHT - UTILITY DEPOSITS	\$19,907.00
7.22 FLORIDA STATE GAMES	\$100,000.00
7.23 FT. PIERCE UTILITY - UTILITY DEPOSIT	\$1,580.00
7.24 GAINESVILLE SC COMPANY LTD - SECURITY DEPOSIT	\$6,200.00
7.25 GUZMAN BNC AMEX 12/13 - CITY OF BEESVILLE	\$200.00
7.26 HERNANDO CO UTILITIES	\$780.00
7.27 INDIAN RIVER - SEWER DEPOSIT	\$100.00
7.28 INDIAN RIVER - WATER DEPOSITS	\$150.00
7.29 JENSEN BEACH STATION - SECURITY DEPOSIT	\$6,434.26
7.30 LAKELAND ELECTRIC - UTILITY DEPOSIT	\$500.00
7.31 LEE COUNTY ELECTRIC CO-OP - UTILITY DEPOSIT	\$275.00
7.32 MARTIN COUNTY UTILITIES - UTILITY DEPOSIT	\$20.00

**Schedule A/B: Assets - Real and Personal Property****Part 2: Deposits and prepayments**

7.33	OCALA SC COMPANY LTD - SECURITY DEPOSITS	\$11,631.78
7.34	ORLANDO UTILITIES COMMISSION - UTILITY DEPOSIT	\$2,650.00
7.35	OUC - WATER / ELECTRIC DEPOSIT	\$1,925.00
7.36	PELICAN GROUP - SECURITY DEPOSIT	\$3,111.27
7.37	PITTMAN CONTRACTING	\$640.00
7.38	SOUTH PLAZA CENTER ASSOC LLC - SECURITY DEPOSIT	\$3,500.00
7.39	TECO - UTILITY DEPOSITS	\$15,437.00
7.40	TOHO WATER AUTH - WATER SECURITY DEPOSIT	\$100.00
7.41	WARREN WHITE	\$250.00
7.42	WEST MELBOURNE UTILITIES - UTILITY DEPOSIT	\$200.00
7.43	WITHLACOOCHIE RIVER ELECTRIC - UTILITY DEPOSIT	\$4,640.00
7.44	ZEPHYR LLC - SECURITY DEPOSIT	\$2,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1	PREPAID COMPUTER EXPENSE - IDEAL SOFTWARE - VR UPDATES 2024	\$12,500.00
8.2	PREPAID COMPUTER EXPENSE - MICROSOFT CORPORATION - LICENSES	\$117,540.03
8.3	PREPAID COMPUTER EXPENSE - PC CONNECTION - MERAKI LICENSES	\$24,980.04
8.4	PREPAID COMPUTER EXPENSE - SYNCFUSION - 5 DEVELOPER LICENSES JUNE 24 - MAY 25	\$1,166.67
8.5	PREPAID COMPUTER EXPENSE - ZOHOO CORPORATION - SUBSCRIPTION FEE AUG 2024 - JULY 2025	\$4,038.75
8.6	PREPAID EXPENSES - APRO	\$4,719.51
8.7	PREPAID EXPENSES - AUDITBOARD - FEB-DEC 2024	\$1,316.68
8.8	PREPAID EXPENSES - CONCUR TECH - SAP FEB 2024- JAN 2025	\$22,801.17
8.9	PREPAID EXPENSES - ENAVATE, INC	\$5,249.68
8.10	PREPAID EXPENSES - FL DEPT. OF REV. - FL SALES TAX	\$98,027.30
8.11	PREPAID EXPENSES - FRANCHISE UPDATE - BOOTH @ 2025 MUFC (MARCH 25-28)	\$15,490.00
8.12	PREPAID EXPENSES - GBBIS - DEC 2023-NOV 2024	\$604.23
8.13	PREPAID EXPENSES - IFA - DEC 2023-NOV 2024	\$200.00
8.14	PREPAID EXPENSES - LEASEQUERY SUBSCRIPTION - 9/1/2024 - 8/31/2025	\$8,688.26
8.15	PREPAID EXPENSES - SAGE FA - 2/28/24-2/27/25	\$2,233.34
8.16	PREPAID EXPENSES - THE CITY OF PLANT CITY - TAXES (OCT/24 - SEPT/25)	\$1,915.15
8.17	PREPAID EXPENSES - WIPFLI LLP - GP SUBSCRIPTION 4/1/24-3/31/25	\$2,500.00
8.18	PREPAID INSURANCE - GCG RISK MGMT	\$102,551.24
8.19	PREPAID INSURANCE - HARTFORD FIRE INS	\$2,719.04
8.20	PREPAID INSURANCE - SCHLITT INSURANCE	\$4,268.96
8.21	PREPAID INSURANCE - WRIGHT NATIONAL - FLOOD	\$2,446.58
8.22	PREPAID INVENTORY - CROWN MARK	\$434,789.86
8.23	PREPAID INVENTORY - DONCO INVENTORY	\$54,566.60

Schedule A/B: Assets - Real and Personal Property

Part 2:

Deposits and prepayments

9. Total of Part 2.  
Add lines 7 through 8. Copy the total to line 81.

\$1,184,245.13



Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable

11.1 A. 90 DAYS OLD OR LESS:	\$5,612,266.36	- \$0.00	= \$5,612,266.36
11.2 B. OVER 90 DAYS OLD:	\$8,549.11	- \$0.00	= \$8,549.11

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$5,620,815.47

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	BUDDY'S FRANCHISING AND LICENSING LLC (OWNERSHIP 100%)	UNKNOWN	UNDETERMINED
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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 5:

Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

21.1	VARIOUS INVENTORY	\$8,401,926.55	NET BOOK VALUE	\$8,401,926.55
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22. Other Inventory or supplies

22.1	VARIOUS INVENTORY	\$139,304.25	NET BOOK VALUE	\$139,304.25
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23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$8,541,230.80

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☒ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.  
Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.  
☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.  
☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.  
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.  
☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 5FT FOLDING TABLES	\$3,249.99	NET BOOK VALUE	\$3,249.99
39.2 60" LONG JEWELRY CASE	\$41.67	NET BOOK VALUE	\$41.67
39.3 8 X 4 DRAWER LATERAL FILES	\$3,333.32	NET BOOK VALUE	\$3,333.32
39.4 AV WALL	\$75.00	NET BOOK VALUE	\$75.00
39.5 BACKROOM SHELVING	\$166.68	NET BOOK VALUE	\$166.68
39.6 CABINETS	\$1,083.33	NET BOOK VALUE	\$1,083.33
39.7 CEILING SIGN KIT	\$974.43	NET BOOK VALUE	\$974.43
39.8 CONFERENCE ROMM TABLES	\$3,833.34	NET BOOK VALUE	\$3,833.34
39.9 CONFERENCE ROOM CHAIRS	\$4,833.34	NET BOOK VALUE	\$4,833.34
39.10 COUNTERS	\$24,933.31	NET BOOK VALUE	\$24,933.31
39.11 CUBICLES	\$38,374.99	NET BOOK VALUE	\$38,374.99
39.12 DAC COUNTERS & DISPLAYS	\$46,506.35	NET BOOK VALUE	\$46,506.35
39.13 DAC F&F PACKAGE	\$12,500.00	NET BOOK VALUE	\$12,500.00
39.14 DAC INTERIOR SIGNAGE	\$475.01	NET BOOK VALUE	\$475.01
39.15 DAC PRODUCTS	\$1,166.67	NET BOOK VALUE	\$1,166.67
39.16 DESKS, CHAIRS, BOOKCASES	\$16,229.41	NET BOOK VALUE	\$16,229.41
39.17 JEWELRY CASE	\$116.68	NET BOOK VALUE	\$116.68
39.18 LG 65" TV/75"TV/82"TV	\$2,166.67	NET BOOK VALUE	\$2,166.67
39.19 MISC DISPLAYS	\$18,624.98	NET BOOK VALUE	\$18,624.98
39.20 MISC FURNITURE	\$4,423.65	NET BOOK VALUE	\$4,423.65
39.21 MOBILE PEDESTALS	\$1,499.99	NET BOOK VALUE	\$1,499.99
39.22 OFFICE CHAIRS	\$916.67	NET BOOK VALUE	\$916.67
39.23 OFFICE FURNITURE	\$23,466.68	NET BOOK VALUE	\$23,466.68
39.24 OFFICE GUEST CHAIRS	\$2,333.34	NET BOOK VALUE	\$2,333.34
39.25 ORLANDO KITCHEN FURNITURE	\$833.33	NET BOOK VALUE	\$833.33
39.26 PAY COUNTERS	\$549.98	NET BOOK VALUE	\$549.98
39.27 RACKS	\$333.35	NET BOOK VALUE	\$333.35
39.28 RECEPTION AREA SEATING	\$808.34	NET BOOK VALUE	\$808.34
39.29 RECEPTION DESK	\$258.34	NET BOOK VALUE	\$258.34
39.30 SEMORAN BLVD OFFICE FURNITURE	\$3,833.34	NET BOOK VALUE	\$3,833.34
39.31 SHELVING	\$4,308.34	NET BOOK VALUE	\$4,308.34
39.32 STORE FIXTURES & OFFICE	\$483.33	NET BOOK VALUE	\$483.33

**Schedule A/B: Assets - Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

39.33	TV FOR ORLANDO OFFICE	\$516.68	NET BOOK VALUE	\$516.68
39.34	TV RACKS	\$58.34	NET BOOK VALUE	\$58.34
39.35	WALL UNITS	\$2,358.34	NET BOOK VALUE	\$2,358.34

**40. Office fixtures**

40.1	SIGNS - CORPORATE STORES	\$195,465.71	NET BOOK VALUE	\$195,465.71
40.2	SIGNS - FRANCHISE LOCATIONS	\$304,167.15	NET BOOK VALUE	\$304,167.15

**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1	2 DRAWER SAFES	\$1,129.40	NET BOOK VALUE	\$1,129.40
41.2	4 DRAWER FILES	\$85.67	NET BOOK VALUE	\$85.67
41.3	ADT SECURITY SYSTEMS	\$19,894.45	NET BOOK VALUE	\$19,894.45
41.4	AIR CONDITIONER	\$99.67	NET BOOK VALUE	\$99.67
41.5	ALARM SYSTEMS	\$4,753.42	NET BOOK VALUE	\$4,753.42
41.6	ATT/VTECH PHONES	\$337.34	NET BOOK VALUE	\$337.34
41.7	BURGLAR BARS	\$76.67	NET BOOK VALUE	\$76.67
41.8	CAMERAS	\$199.34	NET BOOK VALUE	\$199.34
41.9	CCTV SYSTEM	\$1,330.92	NET BOOK VALUE	\$1,330.92
41.10	COMP/PHONE/COPIER	\$153.34	NET BOOK VALUE	\$153.34
41.11	COMPUTER - 100 MX64 MERAKIS	\$385.00	NET BOOK VALUE	\$385.00
41.12	COMPUTER - 120 WALL MOUNTS FROM HP	\$440.00	NET BOOK VALUE	\$440.00
41.13	COMPUTER - 125 HP PRODESK I6-6600T	\$1,100.00	NET BOOK VALUE	\$1,100.00
41.14	COMPUTER - 125 HP PRODESK I7-6700T	\$1,405.54	NET BOOK VALUE	\$1,405.54
41.15	COMPUTER - 2 MX400 MERAKIS	\$128.34	NET BOOK VALUE	\$128.34
41.16	COMPUTER - 2 X DESKTOP UNITS - ACCTG	\$611.12	NET BOOK VALUE	\$611.12
41.17	COMPUTER - 3 COMPUTERS	\$42.78	NET BOOK VALUE	\$42.78
41.18	COMPUTER - 37" DISPLAY MONITOR	\$12.24	NET BOOK VALUE	\$12.24
41.19	COMPUTER - 4 WINDOWS 7 PRO PCS	\$18.34	NET BOOK VALUE	\$18.34
41.20	COMPUTER - 42 THERMAL RECEIPT PRINTERS	\$342.23	NET BOOK VALUE	\$342.23
41.21	COMPUTER - 640 HP PRODESK I3-6300T	\$4,827.78	NET BOOK VALUE	\$4,827.78
41.22	COMPUTER - ALLWORX	\$18.34	NET BOOK VALUE	\$18.34
41.23	COMPUTER - ASUS RTX3050 LAPTOP	\$898.44	NET BOOK VALUE	\$898.44
41.24	COMPUTER - BAR CODE READER	\$30.54	NET BOOK VALUE	\$30.54
41.25	COMPUTER - BMH SET UPS	\$9,380.57	NET BOOK VALUE	\$9,380.57
41.26	COMPUTER - COMP EQUIP	\$1,772.23	NET BOOK VALUE	\$1,772.23
41.27	COMPUTER - COMP SUITE	\$48.91	NET BOOK VALUE	\$48.91
41.28	COMPUTER - COMP SYSTEMS	\$690.54	NET BOOK VALUE	\$690.54
41.29	COMPUTER - COMPUTER EQUIPMENT FROM HP	\$4,277.78	NET BOOK VALUE	\$4,277.78
41.30	COMPUTER - DATA/PHONE LINES	\$470.56	NET BOOK VALUE	\$470.56
41.31	COMPUTER - DELL COMPUTERS	\$30.60	NET BOOK VALUE	\$30.60

**Schedule A/B: Assets - Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

41.32	COMPUTER - DELL OPTIPLEX 7000 DESKTOP	\$964.87	NET BOOK VALUE	\$964.87
41.33	COMPUTER - DESKTOP	\$672.23	NET BOOK VALUE	\$672.23
41.34	COMPUTER - ELITE BOOK LAPTOP	\$550.00	NET BOOK VALUE	\$550.00
41.35	COMPUTER - FRONT COUNTER COM	\$12.24	NET BOOK VALUE	\$12.24
41.36	COMPUTER - HARDWARE/SOFTWARE	\$1,301.67	NET BOOK VALUE	\$1,301.67
41.37	COMPUTER - HL540DN PRINTER 2013	\$24.45	NET BOOK VALUE	\$24.45
41.38	COMPUTER - HP 850 LAPTOP	\$672.23	NET BOOK VALUE	\$672.23
41.39	COMPUTER - HP DESKTOP	\$6.12	NET BOOK VALUE	\$6.12
41.40	COMPUTER - HP ELITEBOOK 850	\$440.00	NET BOOK VALUE	\$440.00
41.41	COMPUTER - HP PROBOOK	\$983.89	NET BOOK VALUE	\$983.89
41.42	COMPUTER - HP PROBOOK 450 LAPTOPS	\$5,245.25	NET BOOK VALUE	\$5,245.25
41.43	COMPUTER - IDEAL SOFTWARE	\$12,833.34	NET BOOK VALUE	\$12,833.34
41.44	COMPUTER - IT SERVER	\$36.67	NET BOOK VALUE	\$36.67
41.45	COMPUTER - JET SOFTWARE	\$67.23	NET BOOK VALUE	\$67.23
41.46	COMPUTER - LAPTOPS	\$48.89	NET BOOK VALUE	\$48.89
41.47	COMPUTER - LAPTOPS	\$85.59	NET BOOK VALUE	\$85.59
41.48	COMPUTER - LENOVO THINKPAD X13	\$919.64	NET BOOK VALUE	\$919.64
41.49	COMPUTER - NETWORK/PHONES	\$67.23	NET BOOK VALUE	\$67.23
41.50	COMPUTER - OPTIPLEX DESKTOP	\$470.54	NET BOOK VALUE	\$470.54
41.51	COMPUTER - PRINTER	\$42.78	NET BOOK VALUE	\$42.78
41.52	COMPUTER - REMOTE WORKSTATION	\$672.23	NET BOOK VALUE	\$672.23
41.53	COMPUTER - SAMSUNG SM-T500 TABLET	\$4,987.12	NET BOOK VALUE	\$4,987.12
41.54	COMPUTER - SCANNER	\$18.34	NET BOOK VALUE	\$18.34
41.55	COMPUTER - SERVER ROOM PORTS & SWITCH	\$2,016.67	NET BOOK VALUE	\$2,016.67
41.56	COMPUTER - SMART PRO	\$24.46	NET BOOK VALUE	\$24.46
41.57	COMPUTER - SOFTWARE AP	\$146.67	NET BOOK VALUE	\$146.67
41.58	COMPUTER - SURFACEPRO TABLET	\$91.67	NET BOOK VALUE	\$91.67
41.59	COMPUTER - TAX COMPUTER	\$18.36	NET BOOK VALUE	\$18.36
41.60	COMPUTER - THERMAL PRINTER	\$220.08	NET BOOK VALUE	\$220.08
41.61	COMPUTER - WINDOWS COMPUTER	\$48.96	NET BOOK VALUE	\$48.96
41.62	COMPUTER - WRCT 582 COMPUTER SET	\$1,038.89	NET BOOK VALUE	\$1,038.89
41.63	COPIER	\$107.34	NET BOOK VALUE	\$107.34
41.64	DAEWOOD GAS FORKL	\$920.00	NET BOOK VALUE	\$920.00
41.65	DVR SYSTEM	\$76.67	NET BOOK VALUE	\$76.67
41.66	FIRE SAFES AND CABINETS	\$5,444.49	NET BOOK VALUE	\$5,444.49
41.67	FORKLIFT	\$145.67	NET BOOK VALUE	\$145.67
41.68	GENERATOR	\$582.67	NET BOOK VALUE	\$582.67
41.69	GREAT PLAINS 18.4 UPGRADE	\$20,777.78	NET BOOK VALUE	\$20,777.78
41.70	HVAC	\$107.34	NET BOOK VALUE	\$107.34
41.71	KWIKTAG UPGRADE	\$2,688.89	NET BOOK VALUE	\$2,688.89



Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

41.72	MONITORING MODULE	\$130.34	NET BOOK VALUE	\$130.34
41.73	PHONE SYSTEMS	\$1,909.03	NET BOOK VALUE	\$1,909.03
41.74	SCHWAB 4 DR LEGAL	\$61.34	NET BOOK VALUE	\$61.34
41.75	SCHWAB 4DR LATERAL	\$122.67	NET BOOK VALUE	\$122.67
41.76	SECURITY - IT	\$92.00	NET BOOK VALUE	\$92.00
41.77	SECURITY BARS	\$276.00	NET BOOK VALUE	\$276.00
41.78	SECURITY SYSTEMS	\$820.35	NET BOOK VALUE	\$820.35
41.79	SERVICE MANAGEMENT SOFTWARE	\$91.67	NET BOOK VALUE	\$91.67
41.80	SKYROUTE	\$153.34	NET BOOK VALUE	\$153.34
41.81	STEAM CLEANER	\$966.14	NET BOOK VALUE	\$966.14
41.82	STORYLINE SOFTWARE	\$61.12	NET BOOK VALUE	\$61.12
41.83	SURV SYSTEM	\$452.34	NET BOOK VALUE	\$452.34
41.84	TRIBRIDGE IMAGE	\$220.00	NET BOOK VALUE	\$220.00
41.85	TRICOM PHONES	\$245.34	NET BOOK VALUE	\$245.34
41.86	TROLLEYS	\$145.67	NET BOOK VALUE	\$145.67
41.87	TURTLE SAFE	\$30.67	NET BOOK VALUE	\$30.67

42. Collectibles

43. Total of Part 7.  
Add lines 39 through 42. Copy the total to line 84.

\$851,649.35

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2009 ISUZU NPR XX80213	\$0.00	NET BOOK VALUE	
47.2 2012 FORD E350 XX1915	\$0.00	NET BOOK VALUE	
47.3 23QNSZ 2020 CHEVY TRANS	\$4,994.45	NET BOOK VALUE	
47.4 CHEVY EXPRESS XX922	\$1,369.45	NET BOOK VALUE	

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 FIXED ASSETS - WORK IN PROCESS	\$84,135.00	NET BOOK VALUE	
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51. Total of Part 8.  
Add lines 47 through 50. Copy the total to line 84.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☒ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 9: Real property - detail****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>				
55.1 BUILDING AND IMPROVEMENTS - RETAIL STORE: 4995 W COLONIAL DR, ORLANDO, FL 32808	LEASED	\$7,512.76	NET BOOK VALUE	\$7,512.76
55.2 BUILDING AND IMPROVEMENTS - RETAIL STORE: 2706 SW 34TH STREET, GAINESVILLE, FL 32608	LEASED	\$60,631.09	NET BOOK VALUE	\$60,631.09
55.3 BUILDING AND IMPROVEMENTS - RETAIL STORE: 4690 US HWY 98 N., LAKELAND, FL 33809	LEASED	\$31,323.00	NET BOOK VALUE	\$31,323.00
55.4 BUILDING AND IMPROVEMENTS - RETAIL STORE: 408 EAST BAKER STREET, PLANT CITY, FL 33563	LEASED	\$27,953.29	NET BOOK VALUE	\$27,953.29
55.5 BUILDING AND IMPROVEMENTS - RETAIL STORE: 12709 U.S. HWY 301, DADE CITY, FL 33525	LEASED	\$27,200.62	NET BOOK VALUE	\$27,200.62
55.6 BUILDING AND IMPROVEMENTS - RETAIL STORE: 1569 WEST HWY 90, LAKE CITY, FL 32055	LEASED	\$48,276.44	NET BOOK VALUE	\$48,276.44
55.7 BUILDING AND IMPROVEMENTS - RETAIL STORE: 1108 N. MAIN STREET, GAINESVILLE, FL 32601	LEASED	\$17,542.63	NET BOOK VALUE	\$17,542.63
55.8 BUILDING AND IMPROVEMENTS - RETAIL STORE: 811 E. SEMORAN BLVD., STE 811, APOPKA, FL 32703	LEASED	\$11,137.50	NET BOOK VALUE	\$11,137.50
55.9 BUILDING AND IMPROVEMENTS - RETAIL STORE: 1817 E SILVER SPRINGS BLVD, OCALA, FL 34470	LEASED	\$12,326.14	NET BOOK VALUE	\$12,326.14
55.10 BUILDING AND IMPROVEMENTS - RETAIL STORE: 19410 CORTEZ BLVD., BROOKSVILLE, FL 34601	LEASED	\$506.68	NET BOOK VALUE	\$506.68
55.11 BUILDING AND IMPROVEMENTS - RETAIL STORE: 1534 WEST VINE STREET, KISSIMMEE, FL 34741	LEASED	\$42,604.30	NET BOOK VALUE	\$42,604.30
55.12 BUILDING AND IMPROVEMENTS - RETAIL STORE: 11918 U.S. HWY 19, PORT RICHEY, FL 34668	LEASED	\$1,586.69	NET BOOK VALUE	\$1,586.69

**Schedule A/B: Assets - Real and Personal Property****Part 9: Real property - detail**

55.13	BUILDING AND IMPROVEMENTS - RETAIL STORE: 375 E HIGHLAND BLVD, INVERNESS, FL 34452	LEASED	\$5,679.55	NET BOOK VALUE	\$5,679.55
55.14	BUILDING AND IMPROVEMENTS - RETAIL STORE: 3938 SOUTH SEMORAN BLVD., S SOMORAN, FL 32822	LEASED	\$23,385.97	NET BOOK VALUE	\$23,385.97
55.15	BUILDING AND IMPROVEMENTS - RETAIL STORE: 11766 M.L. KINGS JR BL, SEFFNER, FL 33584	LEASED	\$1,608.73	NET BOOK VALUE	\$1,608.73
55.16	BUILDING AND IMPROVEMENTS - RETAIL STORE: 884 W SUGARLAND HWY, CLEWISTON, FL 33440	LEASED	\$2,051.15	NET BOOK VALUE	\$2,051.15
55.17	BUILDING AND IMPROVEMENTS - RETAIL STORE: 3683 S ORLANDO DR, SANFORD, FL 32773	LEASED	\$59,758.26	NET BOOK VALUE	\$59,758.26
55.18	BUILDING AND IMPROVEMENTS - RETAIL STORE: 3389 US HWY 441 S, OKEECHOBEE, FL 34974	LEASED	\$1,913.50	NET BOOK VALUE	\$1,913.50
55.19	BUILDING AND IMPROVEMENTS - RETAIL STORE: 1430 N WOODLAND BLVD, DELAND, FL 32720	LEASED	\$586.17	NET BOOK VALUE	\$586.17
55.20	BUILDING AND IMPROVEMENTS - RETAIL STORE: 1097 W MAIN STREET, IMMOKALEE, FL 34142	LEASED	\$19,548.56	NET BOOK VALUE	\$19,548.56
55.21	BUILDING AND IMPROVEMENTS - RETAIL STORE: 519 HWY 17/92, HAINES CITY, FL 33844	LEASED	\$2,595.21	NET BOOK VALUE	\$2,595.21
55.22	BUILDING AND IMPROVEMENTS - RETAIL STORE: 2018 S. US HWY 1, FORT PIERCE, FL 34950	LEASED	\$1,534.00	NET BOOK VALUE	\$1,534.00
55.23	BUILDING AND IMPROVEMENTS - RETAIL STORE: 2853 GARDEN STREET, TITUSVILLE, FL 32796	LEASED	\$11,397.46	NET BOOK VALUE	\$11,397.46
55.24	BUILDING AND IMPROVEMENTS - RETAIL STORE: 801 DIXON BLVD, SUITE 1164, COCOA, FL 32922	LEASED	\$16,920.00	NET BOOK VALUE	\$16,920.00
55.25	BUILDING AND IMPROVEMENTS - RETAIL STORE: 3190 W. NEW HAVEN AVE, MELBOURNE, FL 32904	LEASED	\$46,511.73	NET BOOK VALUE	\$46,511.73
55.26	BUILDING AND IMPROVEMENTS - RETAIL STORE: 11074 SPRING HILL DR., SPRING HILL, FL 34609	LEASED	\$3,350.00	NET BOOK VALUE	\$3,350.00
55.27	BUILDING AND IMPROVEMENTS - RETAIL STORE: 1276 US HIGHWAY 1, VERO BEACH, FL 32960	LEASED	\$13,583.22	NET BOOK VALUE	\$13,583.22
55.28	BUILDING AND IMPROVEMENTS - RETAIL STORE: 5953 GALL BLVD, ZEPHYRHILLS, FL 33542	LEASED	\$7,045.17	NET BOOK VALUE	\$7,045.17

**Schedule A/B: Assets - Real and Personal Property****Part 9: Real property - detail**

55.29	BUILDING AND IMPROVEMENTS - RETAIL STORE: 3193 NW FEDERAL HWY, JENSEN BEACH, FL 34957	LEASED	\$8,612.90	NET BOOK VALUE	\$8,612.90
55.30	BUILDING AND IMPROVEMENTS - RETAIL STORE: 7520 49TH STREET N, PINELLAS PARK, FL 33781	LEASED	\$0.00	NET BOOK VALUE	\$0.00
55.31	BUILDING AND IMPROVEMENTS - RETAIL STORE: 1159 N MISSOURI AVE, LARGO, FL 33770	LEASED	\$9,294.55	NET BOOK VALUE	\$9,294.55
55.32	BUILDING AND IMPROVEMENTS - RETAIL STORE: 2902 NORTH LAURENT, VICTORIA, TX 77901	LEASED	\$3,930.45	NET BOOK VALUE	\$3,930.45
55.33	BUILDING AND IMPROVEMENTS - RETAIL STORE: 1701 BRAHMA BLVD, KINGSVILLE, TX 78363	LEASED	\$4,083.34	NET BOOK VALUE	\$4,083.34
55.34	BUILDING AND IMPROVEMENTS - RETAIL STORE: 314 N WASHINGTON, BEEVILLE, TX 78102	LEASED	\$5,000.01	NET BOOK VALUE	\$5,000.01
55.35	BUILDING AND IMPROVEMENTS - OFFICE: 8529 SOUTHPARK CIRCLE, STE 150, ORLANDO, FL 32819	LEASED	\$31,742.68	NET BOOK VALUE	\$31,742.68
55.36	BUILDING AND IMPROVEMENTS - OFFICE: 6608 E. ADAMO DRIVE, TAMPA, FL 33619	LEASED	\$100,316.20	NET BOOK VALUE	\$100,316.20

**56. Total of Part 9.**

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

**\$669,049.95****57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No.  
☒ Yes.

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No.  
☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 10: Intangibles and intellectual property - detail****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 TRADEMARK - FLEXI COMPRAS		UNKNOWN	UNDETERMINED
60.2 TRADEMARK - BUDDY'S HOME FURNISHINGS		UNKNOWN	UNDETERMINED
60.3 TRADEMARK - FLEXI		UNKNOWN	UNDETERMINED
60.4 TRADEMARK - BUDDY'S HOME FURNISHINGS		UNKNOWN	UNDETERMINED
<b>61. Internet domain names and websites</b>			
61.1 BUDDYHOMEFURNISHINGS.COM		UNKNOWN	UNDETERMINED
61.2 BUDDYLEASES.COM		UNKNOWN	UNDETERMINED
61.3 BUDDYRENTS.BIZ		UNKNOWN	UNDETERMINED
61.4 BUDDYRENTS.CO		UNKNOWN	UNDETERMINED
61.5 BUDDYRENTS.COM		UNKNOWN	UNDETERMINED
61.6 BUDDYRENTS.INFO		UNKNOWN	UNDETERMINED
61.7 BUDDYRENTS.MOBI		UNKNOWN	UNDETERMINED
61.8 BUDDYRENTS.NET		UNKNOWN	UNDETERMINED
61.9 BUDDYRENTS.ORG		UNKNOWN	UNDETERMINED
61.10 BUDDYRENTS.US		UNKNOWN	UNDETERMINED
61.11 BUDDYRENTSONLINE.COM		UNKNOWN	UNDETERMINED
61.12 BUDDYRENTSWEST.COM		UNKNOWN	UNDETERMINED
61.13 BUDDYRESOURCECENTER.COM		UNKNOWN	UNDETERMINED
61.14 BUDDYS.SUPPORT		UNKNOWN	UNDETERMINED
61.15 BUDDYS.US		UNKNOWN	UNDETERMINED
61.16 BUDDYSCAN.COM		UNKNOWN	UNDETERMINED
61.17 BUDDYSCAN.INFO		UNKNOWN	UNDETERMINED
61.18 BUDDYSCAN.NET		UNKNOWN	UNDETERMINED
61.19 BUDDYSCAN.ORG		UNKNOWN	UNDETERMINED
61.20 BUDDYSCAN.US		UNKNOWN	UNDETERMINED
61.21 BUDDYSCAREERS.COM		UNKNOWN	UNDETERMINED
61.22 BUDDYSCAREERS.INFO		UNKNOWN	UNDETERMINED
61.23 BUDDYSCAREERS.NET		UNKNOWN	UNDETERMINED
61.24 BUDDYSCAREERS.ORG		UNKNOWN	UNDETERMINED
61.25 BUDDYSCORP.COM		UNKNOWN	UNDETERMINED

**Schedule A/B: Assets - Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

61.26	BUDDYSFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.27	BUDDYSFRANCHISING.BIZ	UNKNOWN	UNDETERMINED
61.28	BUDDYSFRANCHISING.CO	UNKNOWN	UNDETERMINED
61.29	BUDDYSFRANCHISING.COM	UNKNOWN	UNDETERMINED
61.30	BUDDYSFRANCHISING.MOBI	UNKNOWN	UNDETERMINED
61.31	BUDDYSFRANCHISING.NET	UNKNOWN	UNDETERMINED
61.32	BUDDYSFRANCHISING.ORG	UNKNOWN	UNDETERMINED
61.33	BUDDYSHELPPDESK.COM	UNKNOWN	UNDETERMINED
61.34	BUDDYSHOMEFURNISHINGS.COM	UNKNOWN	UNDETERMINED
61.35	BUDDYSINTERNETOFFICE.COM	UNKNOWN	UNDETERMINED
61.36	BUDDYSNETWORK.COM	UNKNOWN	UNDETERMINED
61.37	BUDDYSNEWSLETTER.COM	UNKNOWN	UNDETERMINED
61.38	BUDDYSNOW.COM	UNKNOWN	UNDETERMINED
61.39	BUDDYSTRAINING.COM	UNKNOWN	UNDETERMINED
61.40	BUDDYSVPN.COM	UNKNOWN	UNDETERMINED
61.41	FLEXIBUDDYS.COM	UNKNOWN	UNDETERMINED
61.42	FLEXIBUDDYS.NET	UNKNOWN	UNDETERMINED
61.43	FLEXIBUDDYS.ORG	UNKNOWN	UNDETERMINED
61.44	FLEXIBYBUDDYS.COM	UNKNOWN	UNDETERMINED
61.45	FLEXIBYBUDDYS.NET	UNKNOWN	UNDETERMINED
61.46	FLEXIBYBUDDYS.ORG	UNKNOWN	UNDETERMINED
61.47	FLEXICOMPRAS.COM	UNKNOWN	UNDETERMINED
61.48	FRANCHISEPARTY.COM	UNKNOWN	UNDETERMINED
61.49	GOODTOGOWHEELS.BIZ	UNKNOWN	UNDETERMINED
61.50	GOODTOGOWHEELS.CO	UNKNOWN	UNDETERMINED
61.51	GOODTOGOWHEELS.COM	UNKNOWN	UNDETERMINED
61.52	GOODTOGOWHEELS.INFO	UNKNOWN	UNDETERMINED
61.53	GOODTOGOWHEELS.MOBI	UNKNOWN	UNDETERMINED
61.54	GOODTOGOWHEELS.NET	UNKNOWN	UNDETERMINED
61.55	GOODTOGOWHEELS.ORG	UNKNOWN	UNDETERMINED
61.56	GOODTOGOWHEELSANDTIRES.COM	UNKNOWN	UNDETERMINED
61.57	GOODTOGOWHEELSTIRES.COM	UNKNOWN	UNDETERMINED
61.58	GTGWHEELS.BIZ	UNKNOWN	UNDETERMINED
61.59	GTGWHEELS.CO	UNKNOWN	UNDETERMINED
61.60	GTGWHEELS.COM	UNKNOWN	UNDETERMINED
61.61	GTGWHEELS.INFO	UNKNOWN	UNDETERMINED
61.62	GTGWHEELS.MOBI	UNKNOWN	UNDETERMINED
61.63	GTGWHEELS.NET	UNKNOWN	UNDETERMINED
61.64	GTGWHEELS.ORG	UNKNOWN	UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

61.65	HOMESMART-IS-NOW-BUDDYS.COM	UNKNOWN	UNDETERMINED
61.66	MYBUDDYSFRANCHISE.BIZ	UNKNOWN	UNDETERMINED
61.67	MYBUDDYSFRANCHISE.CO	UNKNOWN	UNDETERMINED
61.68	MYBUDDYSFRANCHISE.COM	UNKNOWN	UNDETERMINED
61.69	MYBUDDYSFRANCHISE.INFO	UNKNOWN	UNDETERMINED
61.70	MYBUDDYSFRANCHISE.MOBI	UNKNOWN	UNDETERMINED
61.71	MYBUDDYSFRANCHISE.NET	UNKNOWN	UNDETERMINED
61.72	MYBUDDYSFRANCHISE.ORG	UNKNOWN	UNDETERMINED
61.73	MYBUDDYSFRANCHISE.US	UNKNOWN	UNDETERMINED
61.74	AUDIT.BUDDYRENTS.COM	UNKNOWN	UNDETERMINED
61.75	STS.BUDDYRENTS.COM	UNKNOWN	UNDETERMINED
61.76	EXCHANGE.BUDDYRENTS.COM	UNKNOWN	UNDETERMINED

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

63.1	CUSTOMER CONTRACTS	UNKNOWN	UNDETERMINED
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64. Other intangibles, or intellectual property

65. Goodwill

65.1	GOODWILL	UNKNOWN	UNDETERMINED
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66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No.
- ☒ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No.
- ☒ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.



Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes. Fill in the information below.

General Description	Current value of debtor's interest
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71. Notes receivable
72. Tax refunds and unused net operating losses (NOLs)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets, country club membership
78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No.

☐ Yes.

**Schedule A/B: Assets - Real and Personal Property****Part 12:**

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,994,717.12		
81. Deposits and prepayments. Copy line 9, Part 2.	\$1,184,245.13		
82. Accounts receivable. Copy line 12, Part 3.	\$5,620,815.47		
83. Investments. Copy line 17, Part 4.	UNDETERMINED		
84. Inventory. Copy line 23, Part 5.	\$8,541,230.80		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$851,649.35		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$669,049.95	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$0.00		
91. Total. Add lines 80 through 90 for each column.	\$19,192,657.87 + UNDETERMINED	\$669,049.95	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			<b>\$19,861,707.82</b> + UNDETERMINED

**Fill in this information to identify the case and this filing:**

Debtor Name:	Buddy's Newco, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12516 (JTD)

Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1:****List Creditors Who Have Secured Claims****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.1 ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT 225 WEST WASHINGTON STREET 9TH FLOOR CHICAGO, IL 60606	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON SECOND LIEN TERM LOAN INCLUDING INTEREST AND PIK LETTERS	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$134,373,909.97	
2.2 CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 06/13/2023 ALL EQUIPMENT FINANCED OR LEASED BY CREDITOR EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		

**Schedule D: Creditors Who Have Claims Secured by Property****Part 1: List Creditors Who Have Secured Claims**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.3 CISCO SYSTEMS CAPITAL CORPORATION 170 W. TASMAN DRIVE MS SJ13-3 SAN JOSE, CA 95134	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 04/21/2016 RIGHT, TITLE AND INTEREST IN EQUIPMENT LEASED FROM THE CREDITOR, WITH ALL RELATED INSURANCE, WARRANTY, RENTAL AND OTHER CLAIMS EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		
2.4 CIT BANK, N.A. 10201 CENTURION PARKWAY NORTH JACKSONVILLE, FL 32256	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 05/08/2017 EQUIPMENT FINANCED BY THE CREDITOR INCLUDING KYOCERA MACHINES EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		
2.5 DELL FINANCIAL SERVICES L.L.C. ONE DELL WAY ROUND ROCK, TX 78682	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 04/07/2023 COMPUTER EQUIPMENT, PERIPHERALS AND OTHER EQUIPMENT, AS WELL AS RIGHTS, TITLE AND INTEREST IN AND TO USE ANY SOFTWARE AND SERVICES FINANCED BY CREDITOR EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		
2.6 HEWLETT-PACKARD FINANCIAL SERVICES COMPANY 200 CONNELL DRIVE BERKELEY HEIGHTS, NJ 07922	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/17/2016 ALL EQUIPMENT AND SOFTWARE LEASED OR FINANCED BY THE CREDITOR EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		
2.7 JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT 237 PARK AVENUE, 7TH FLOOR ATTN: JAMES KNIGHT, FRANCHISE GROUP CREDIT OFFICER NEW YORK, NY 10017 EMAIL: JAMES.A.KNIGHT@JPMORGAN.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON ABL CREDIT AGREEMENT INCLUDING INTEREST, FEES, LETTERS OF CREDIT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$262,888,509.42	
2.8 SUMMIT FUNDING GROUP, INC. 4680 PARKWAY DRIVE SUITE 300 MASON, OH 45040	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 02/16/2017 ALL EQUIPMENT FINANCED BY THE CREDITOR INCLUDING KYOCERA MACHINES EQUIPMENT LEASE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		

Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.9 WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT 1100 NORTH MARKET STREET WILMINGTON, DE 19890	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	GUARANTOR ON FIRST LIEN TERM LOAN INCLUDING INTEREST	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,131,839,374.17	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,529,101,793.56

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Counsel to ABL Lenders and/or Agent

- 4.1 LATHAM & WATKINS LLP  
ATTN: JAMES KSTANES, TIMOTHY BEAU PARKER  
330 N WABASH AVENUE  
SUITE 2800  
CHICAGO, IL 60611
- 4.2 LATHAM & WATKINS LLP  
ATTN: ANDREW SORKIN  
555 ELEVENTH STREET NW  
SUITE 1000  
WASHINGTON, DC 20004
- 4.3 POTTER ANDERSON & CORROON LLP  
ATTN: JEREMY W. RYAN, BRETT M. HAYWOOD  
ETHAN H. SULIK  
1313 N. MARKET STREET, 6TH FLOOR  
WILMINGTON, DE 19801

Counsel to First Lien Term Loan Lenders and/or Agent

- 4.4 BLANK ROME LLP  
ATTN: MICHAEL B. SCHAEDEL, STANLEY B. TARR,  
JORDAN L. WILLIAMS  
1201 N. MARKET STREET, SUITE 800  
WILMINGTON, DE 19801
- 4.5 LANDIS RATH & COBB LLP  
992 MARKET STREET  
SUITE 1800  
ATTN: ADAM LANDIS  
WILMINGTON, DE 19801
- 4.6 PAUL HASTINGS LLP  
200 PARK AVENUE  
ATTN: JAYME GOLDSTEIN, JEREMY EVANS, ISSAC SASSON  
FLOOR 30  
NEW YORK, NY 10166
- 4.7 SEWARD & KISSEL  
ONE BATTERY PARK PLAZA  
ATTN: GREGG BATEMAN  
21ST FLOOR  
NEW YORK, NY 10004

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Counsel to Second Lien Term Loan Lenders and/or Agent

4.8 FARNAN LLP 919 N. MARKET STREET 12 FLOOR ATTN: MICHAEL FARNAN WILMINGTON, DE 19801		
4.9 HOLLAND & KNIGHT LLP ATTN: PHILLIP W. NELSON 150 N. RIVERSIDE PLAZA, SUITE 2700 CHICAGO, IL 60606		
4.10 WHITE & CASE LLP 1221 AVE OF THE AMERICAS ATTN: THOMAS LAURIA, ANDREW ZATZ NEW YORK, NY 10020		

Fill in this information to identify the case and this filing:

Debtor Name:	Buddy's Newco, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12516 (JTD)

Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. Total: All Creditors with PRIORITY Unsecured Claims



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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**Intercompany Payable**

3.1 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	INTERCOMPANY PAYABLE	<input type="checkbox"/>	\$369,119.10
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**Intercompany Payable Total: \$369,119.10****Other**

3.2 12550 LLC PO BOX 300439 BROOKLYN, NY 11230		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$418.01
3.3 8X8 INC DEPT 848080 LOS ANGELES, CA 90084-8080		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,122.07
3.4 ABOVE & BEYOND A/C & HEAT / MY RENEWABLE 2211 CLAY STREET KISSIMMEE, FL 34741		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$535.00
3.5 ADT SECURITY SERVICES PO BOX 371878 PITTSBURGH, PA 15250-7878		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$414.20
3.6 AIR CONTROL SERVICES P.O. BOX 75693 TAMPA, FL 33675		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$190.00
3.7 AIRE MASTER OF EASTERN FLORIDA P.O. BOX 560554 ROCKLEDGE, FL 32956-0554		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$79.88
3.8 AIRE MASTER OF GAINESVILLE PO BOX 148 OSTEEN, FL 32764		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$146.20
3.9 AIRE-MASTER OF TAMPA BAY 7703 ANN BALLARD RD TAMPA, FL 33634		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$311.35
3.10 AIRGAS SOUTH, INC PO BOX 734672 DALLAS, TX 75373-4672		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,270.18

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.11 AMAZON CAPITAL SERVICES PO BOX 035184 SEATTLE, WA 98124-5184		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$58.42
3.12 AMERICAN PLAZA GROUP LLC 106 SATSUMA DRIVE ALTAMONTE SPRINGS, FL 32714		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,534.82
3.13 ANDREW PORTICE C/O SCHULER, HALVORSON, WEISSER, ZOELLER & OVERBECK P.A. BARRISTERS BUILDING, SUITE 4-D 1615 FORUM PLACE WEST PALM BEACH, FL 33401		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.14 APG&E PO BOX 660038 DALLAS, TX 75266-0038		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$52.05
3.15 APPLIANCE PRO/EVANS APPLIANCE LLC 2401 E MOCKINGBIRD LANE VICTORIA, TX 77904		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$552.06
3.16 ASHLEY FURNITURE INDUSTRIES INC PO BOX 190 ARCADIA, WI 54612		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,588.74
3.17 AT&T (ORANGE) P.O. BOX 105262 ATLANTA, GA 30348-5262		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$130.47
3.18 AUSTIN CONSTRUCTIONS GROUP INC 7220 ALAFIA RIDGE LOOP RIVERVIEW, FL 33569		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,125.00
3.19 AW BILLING SERVICES LLC (FRMLY AMERICAN WATER) 4431 NORTH DIXIE HWY BOCA RATON, FL 33431		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$154.66
3.20 BAY CITY FORKLIFT INC 5201 SOUTH 36TH. AVE. TAMPA, FL 33619		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$354.24
3.21 BOEFLY INC 301 SYLVAN AVE ENGLEWOOD CLIFFS, NJ 07632		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$210.00
3.22 BROOKSVILLE SQUARE PLAZA LLC RE: BROOKSVILLE SQUARE PLAZA LLC TAMPA, FL 33646		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$384.41
3.23 CAMPOS DESIGN & LAWN SERVICE PO BOX 650432 VERO BEACH, FL 32965		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$400.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.24 CAPITAL CITY LAW 116 N PERSON ST RALEIGH, NC 27601		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,200.00
3.25 CAPITAL OFFICE PRODUCTS / STAPLES DEPT ATL ATLANTA, GA 30348-5748		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$3,330.10
3.26 CELESTE WATFORD, TAX COLLECTOR 409 NW 2ND AVE SUITE A OKEECHOBEE, FL 34972		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$30.00
3.27 CHARTER COMMUNICATIONS PO BOX 7186 PASADENA, CA 91109-7186		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$10.32
3.28 CHARTER COMMUNICATIONS FRMLY BRIGHT HOUSE NETWORKS PO BOX 7186 PASADENA, CA 91109-7186		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,841.38
3.29 CHARTER COMMUNICATIONS WAS TIME WARNER BOX 223085 PITTSBURGH, PA 15251-2085		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$28.15
3.30 CINTAS FIRE LOC #F32 PO BOX 636525 CINCINNATI, OH 45263-6525		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,000.04
3.31 CISCO SYSTEMS CAPITAL CORPORATION PO BOX 825736 PHILADELPHIA, PA 19182-5736		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$7,111.57
3.32 CITY OF KINGSVILLE TEXAS PO BOX 1458 KINGSVILLE, TX 78364-1458		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$315.46
3.33 CITY OF APOPKA 150 EAST 5TH STREET APOPKA, FL 32703-5314		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,902.99
3.34 CITY OF BEEVILLE 400 N. WASHINGTON ST BEEVILLE, TX 78102		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$204.34
3.35 CITY OF BRROKSVILLE P.O. BOX 656 BROOKSVILLE, FL 34605-0656		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$198.30
3.36 CITY OF CLEWISTON 141 CENTRAL AVE CLEWISTON, FL 33440		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,208.31

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.37 CITY OF COCOA-UTILITIES P.O. BOX 1270 COCOA, FL 32923-1270		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$806.67
3.38 CITY OF DADE CITY PO BOX 1355 DADE CITY, FL 33526-1355		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$91.77
3.39 CITY OF DELAND UTILITIES P.O. BOX 2919 DELAND, FL 32721-2919		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$228.11
3.40 CITY OF HAINES CITY UTIITIES 620 E MAIN ST HAINES CITY, FL 33844-4222		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,199.81
3.41 CITY OF INVERNESS UTILITY PO BOX 26387 TAMPA, FL 33623		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$558.07
3.42 CITY OF LAKE CITY 205 N MARION AVE LAKE CITY, FL 32055-3918		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$189.19
3.43 CITY OF OCALA UTILITY SERVICES 201 SE 3RD STREET OCALA, FL 34471-2174		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$3,674.30
3.44 CITY OF PINELLAS PARK UTILITY P.O. BOX 1337 PINELLAS PARK, FL 33780-1337		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$364.76
3.45 CITY OF PLANT CITY UTILITIES DEPT. PO BOX C PLANT CITY, FL 33564-9003		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$660.30
3.46 CITY OF SANFORD P.O. BOX 1788 SANFORD, FL 32772-1788		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$370.00
3.47 CITY OF TAMPA UTILITIES P.O. BOX 30191 TAMPA, FL 33630-3191		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$530.63
3.48 CITY OF TITUSVILLE/UTILITIES P. O. BOX 2807 TITUSVILLE, FL 32781-2802		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$386.09
3.49 CITY OF ZEPHYRHILLS 5335 8TH STREET ZEPHYRHILLS, FL 33542		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$388.32
3.50 CLASSY ART WHOLESALERS, INC 300 N. YORK ST HOUSTON, TX 77003		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,547.07
3.51 CME CROWN MARK, INC C/O CIT GROUP/COMMERCIAL SER. CHARLOTTE, NC 28201-1036		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,316.11

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.52 CMI AIR CONDITIONING 202 OLD DIXIE HIGHWAY LAKE PARK, FL 33403		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$250.00
3.53 COASTER CO OF AMERICA / COA PO BOX 844070 LOS ANGELES, CA 90084-4070		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$20,538.00
3.54 COMCAST CABLE 19-33-45 PO BOX 8587 PHILADELPHIA, PA 19101-8587		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$817.45
3.55 CONNECTWISE LLC 28819 NETWORK PLACE CHICAGO, IL 60673-1288		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$18,924.65
3.56 CORPORATE SERVICES CONSULTANTS LLC PO BOX 1048 DANDRIDGE, TN 37725		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$296.50
3.57 COX COMMUNICATIONS PO BOX 771906 DETROIT, MI 48277-1906		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$80.52
3.58 CR MANGO LLC C/O CONTINENTAL REALTY CORP BALTIMORE, MD 21264-9475		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$435.09
3.59 CROWN MARK IMPORTS INC C/O CIT GROUP/COMMERCIAL SER CHARLOTTE, NC 28201-1036		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$25,966.27
3.60 CRYSTAL SPRINGS WATER CO PO BOX 660579 DALLAS, TX 75266-0579		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$63.74
3.61 DANSONS US LLC 8877 N GAINNEY CENTER DR SCOTTSDALE, AZ 85258		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,540.00
3.62 DELL FINANCIAL SERVICES PAYMENT PROCESSING CENTER CAROL STREAM, IL 60197-5292		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,289.84
3.63 DELL MARKETING, LP C/O DELL USA LP PO BOX 534118 ATLANTA, GA 30353-4118		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$6,816.60
3.64 DLA PIPER LLP (US) PO BOX 780528 PHILADELPHIA, PA 19178-0528		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,007.36
3.65 DONCO TRADING 6801 SNOWDEN RD FORT WORTH, TX 76140		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,068.20

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.66 DOVELL WINDOW CLEANING COMPANY PO BOX 142232 GAINESVILLE, FL 32614		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$180.00
3.67 DUKE ENERGY PO BOX 1094 CHARLOTTE, NC 28201-1094		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$6,839.57
3.68 EGP GAINESVILLE II, LLC C/O 1045 LLC TOWN & COUNTRY, MO 63017		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$602.01
3.69 ELECTROLUX HOME PRODUCTS DBA FRIGIDAIRE CAROL STREAM, IL 60132-2638		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$9,329.81
3.70 ENTELEGENT SOLUTIONS INC 2520 WHITEHALL PARK DR. CHARLOTTE, NC 28273		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$8.91
3.71 FEDERAL EXPRESS PO BOX 660481 DALLAS, TX 75266-0481		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,524.27
3.72 FESTIVAL PROPERTIES, INC 1215 GESSNER ROAD HOUSTON, TX 77055		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$300.99
3.73 FILTER SERVICES / ZACO INC PO BOX 924976 HOUSTON, TX 77292-4976		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$70.00
3.74 FLORIDA POWER & LIGHT CO GENERAL MAIL FACILITY MIAMI, FL 33188-0001		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,455.57
3.75 FORT PIERCE UTILITIES AUTHORITY PO BOX 162644 ALTAMONTE SPRINGS, FL 32716-2644		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,440.61
3.76 FP FINANCE PO BOX 660831 DALLAS, TX 75266-0831		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$121.40
3.77 FRANCHISE DIRECT USA INC 3500 LENNOX RD NE #1500 ATLANTA, GA 30326		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$574.00
3.78 FRANCHISE VENTURES, LLC / LANDMARK MEDIA PO BOX 773007 CHICAGO, IL 60677-3007		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$984.50
3.79 FRESH AIRE OF GREATER ORLANDO 3208 E COLONIAL DR, C-239 ORLANDO, FL 32803		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$150.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.80 FRESH AIRE OF TAMPA BAY 3853 NORTHDAL BLVD #198 TAMPA BAY, FL 33624		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$573.00
3.81 FRONTIER PO BOX 740407 CINCINNATI, OH 45274-0407		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$227.05
3.82 FUSION CLOUD SERVICES PO BOX 411467 BOSTON, MA 02241-1289		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$97.39
3.83 FWI 2, LLC 197 EIGHTH ST, SUITE 800 BOSTON, MA 02129		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$634.85
3.84 FWI 23, LLC C/O FLAG WHARF INC BOSTON, MA 02129		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$400.29
3.85 GAINESVILLE REGIONAL UTILITY P.O. BOX 147051 GAINESVILLE, FL 32613-8051		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$5,068.82
3.86 GOOGLE LLC PO BOX 883654 LOS ANGELES, CA 90088-3654		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$6,024.91
3.87 GREATAMERICA FINANCIAL SERVICES CORP PO BOX 660831 DALLAS, TX 75266-0831		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$214.26
3.88 GREGORY P NELSON PO BOX 301095 FERN PARK, FL 32730-1095		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$121.98
3.89 HAINES MALL LLC 20200 W DIXIE HWY STE 15G AVENTURA, FL 33810		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$520.32
3.90 HARMONY SHOPPING PLAZA, LLC 3980 TAMPA RD #205 OLDSMAR, FL 34677		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$469.13
3.91 HAUPPAUGE PROPERTIES INC 1975 HEMPSTEAD TPKE 309 EAST MEADOW, NY 11554		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$922.08
3.92 HERNANDO COUNTY UTILITIES DEPT PO BOX 30384 TAMPA, FL 33630-3384		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$122.72
3.93 HILL MANUFACTURING CO. INC 1500 JONESBORO RD SE ATLANTA, GA 30315		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$173.95

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.94 HILL'S SHRED EXPRESS / HILLS'S COMMERCIAL PO BOX 1718 OCALA, FL 34478-1718		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$325.00
3.95 HOME DEPOT CREDIT SERVICES PO BOX 78047 PHOENIX, AZ 85062-8047		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$377.76
3.96 HUDSON ENERGY SERVICES, LLC PO BOX 731137 DALLAS, TX 75373-1137		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,036.66
3.97 HYATTS'S SMALL ENGINE INC 9210 STATE RD 52 HUDSON, FL 34669		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$107.00
3.98 IMMOKALEE WATER-SEWER 1020 SANITATION ROAD IMMOKALEE, FL 34142		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,031.94
3.99 IMPERIAL INTERNATIONAL IMPERIAL USA CARLSTADT, NJ 07072		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,015.00
3.100 INDIAN RIVER COUNTY UTILITIES DEPT# 0067 BIRMINGHAM, AL 35246-2252		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$304.47
3.101 JLR AMERICA LLC 11052 CHALLENGER AVE ODESSA, FL 33556		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,534.27
3.102 JOSE ALMENDAREZ / JOSE'S LANDSCAPING DBA JOSE'S LANDSCAPING GAINESVILLE, FL 32614		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$125.00
3.103 KANCOU INVESTMENT LIMITED PARTNERSHIP 27750 STANSBURY, STE 200 FARMINGTON, MI 48334		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$481.16
3.104 KAREN OLSON C/O JOSEPH A. KOPACZ, ESQUIRE MORGAN & MORGAN PALM HARBOR P.A. 35686 US HIGHWAY 19 N PALM HARBOR, FL 34683		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.105 KIMZAY OF FLORIDA PO BOX 30344 TAMPA, FL 33630		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$481.83
3.106 KINGSVILLE RETAIL GROUP, L.P. USC-TXAG LLC DALLAS, TX 75320-2774		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$300.00



**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.107 KISSIMMEE UTILITY AUTHORITY DEPT 96 BIRMINGHAM, AL 35246-0096		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,026.11
3.108 KODIAK FURNITURE 933 VANDALIA STREET ST. PAUL, MN 55114		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,362.00
3.109 KRUTKI REPAIRS & SERVICE / EVELYN SANTANA 4135 SHERWOOD DRIVE TITUSVILLE, FL 32796		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$290.00
3.110 L.C. LAWN SERVICE & IRRIGATION D/B/A L.C. LAWN SERVICE LAKE CITY, FL 32024		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$110.00
3.111 LAKELAND ELECTRIC P.O. BOX 32006 LAKELAND, FL 33802-2006		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$910.08
3.112 LAWN ONE MAINTENANCE C/O MARK S CLARK TAMPA, FL 33604		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$50.00
3.113 LCEC PO BOX 31477 TAMPA, FL 33631-3477		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,391.21
3.114 LG ELECTRONICS ALABAMA, INC P.O. BOX 22230 CHICAGO, IL 60673-1222		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$194.70
3.115 M & S INVESTMENT GROUP LLC 4985 WEST COLONIAL DR ORLANDO, FL 32808		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,708.78
3.116 MARCONE PO BOX 88177 MILWAUKEE, WI 53288-8177		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$65.73
3.117 MARTIN COUNTY UTILITIES PO BOX 9000 STUART, FL 34995-9000		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$37.89
3.118 MASTER PROTECTION LP DBA FIREMASTER DEPT 1019 DALLAS, TX 75312-1019		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$137.12
3.119 MBABJB HOLDINGS, FLP 2425 PINEAPPLE AVE #108 MELBOURNE, FL 32935		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$338.60
3.120 MEDIUS SOFTWARE INC. 501 RIVERSIDE AVE SUITE 502 JACKSONVILLE, FL 32202		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$45,000.00

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.121 META PLATFORMS, INC. ATTN: ACCOUNTS PAYABLE CHICAGO, IL 60693		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$3,407.44
3.122 MIKE'S FURNITURE REPAIR / MICHAEL GARCIA 2910 GAYLE ST VICTORIA, TX 77901		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$160.00
3.123 MIKELL'S POWER EQUIPMENT, INC 1152 W US 90 WEST LAKE CITY, FL 32055		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,224.91
3.124 MUXBIZ LLC 151 FOREST CIRCLE KERRVILLE, TX 78028		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,185.00
3.125 NEKTOVA 475 OBERLIN AVE SOUTH LAKEWOOD, NJ 08701		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$114.00
3.126 NEW CLASSIC HOME FURNISHINGS INC. PO BOX 1036 CHARLOTTE, NC 28201-1036		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$9,818.32
3.127 NORTHLAKE VILLAGE OWNER, LLC DBA HIFFMAN C/O HIFFMAN ASSET MGMT OAKBROOK TERRACE, IL 60181		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$466.23
3.128 O'ROURKE BROS., INC / O'ROURKE SALES COMPANY L-4155 COLUMBUS, OH 43260-4155		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$75.00
3.129 Ocala 1739 SHOPPING CENTER, LLC C/O RMC PROPERTY GROUP TAMPA, FL 33614		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$528.49
3.130 OKEECHOBEE UTILITY AUTHORITY 100 SW 5TH AVE OKEECHOBEE, FL 34974-4221		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$346.68
3.131 ORKIN PO BOX 638898 CINCINNATI, OH 45263-8898		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,610.29
3.132 ORLANDO UTILITIES COMMISSION PO BOX 31329 TAMPA, FL 33631-3329		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,114.90
3.133 PARK PLAZA SHO[ C/O SSG MANAGEMENT LLC TAMPA, FL 33606		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$564.47

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.134 PASCO COUNTY UTILITIES PO BOX 2139 NEW PORT RICHEY, FL 34656-2139		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$199.56
3.135 PAYMERANG 7401 BEAUFONT SPRINGS DR #300 RICHMOND, VA 23225		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$431.38
3.136 PICKETT, INC 800 W JEFFERSON ST BROOKSVILLE, FL 34601		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$60.71
3.137 PINELLAS COUNTY UTILITIES P.O. BOX 31208 TAMPA, FL 33631-3208		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$417.88
3.138 PLAZA WEST SHOPPING CENTER, LLC WELLS FARGO BANK, BANK BY MAIL MINNEAPOLIS, MN 55480-7200		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$413.80
3.139 PRIMEPAY, LLC / PROFITKEEPER 1487 DUNWOODY DRIVE WEST CHESTER, PA 19380		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,621.90
3.140 PROSHRED SECURITY 3702 131ST AVE N CLEARWATER, FL 33762		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,926.00
3.141 PTE-BARKER FIRE & SAFETY INC 434 NORTH 7TH ST FORT PIERCE, FL 34950		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$125.50
3.142 QUINTIN MCKEAN DBA QUINTIN'S HANDY SERVICE 646 FOXLAKE DRIVE LAKELAND, FL 33809		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$750.00
3.143 RB SEMINOLE LLC C/O RD MGT NEW YORK, NY 10019		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$491.75
3.144 REALPAGE UTILITY MANAGEMENT C/O CONTINENTAL REALTY CORP BALTIMORE, MD 21264-9475		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$316.05
3.145 REDI OF ORLANDO INC PO BOX 530851 DE BARY, FL 32753-0851		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$79.88
3.146 REDY REFRESH NY NESTLE P.O. BOX 856680 LOUISVILLE, KY 40285-6680		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$315.46
3.147 RELIABLE PARTS INC PO BOX 566268 DALLAS, TX 75356		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$725.19

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.148 RELIABLE RECYCLING SERVICES PO BOX 238 LAKE CITY, FL 32056-0238		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$112.20
3.149 RES MARKETING INC P.O. BOX 24655 TAMPA, FL 33623-4655		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,539.53
3.150 RING CENTRAL INC PO BOX 734232 DALLAS, TX 75373-4232		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$234.48
3.151 SAGEBROOK HOME LLC 6315 BANDINI BLVD COMMERCE, CA 90040		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,264.44
3.152 SAMSUNG ELECTRONICS AMERICA INC 12869 COLLECTION CENTER DR CHICAGO, IL 60693		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,770.96
3.153 SCENTAIR TECHNOLOGIES, INC PO BOX 978754 DALLAS, TX 75397-8754		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$196.88
3.154 SEMBLER FAMILY LAND TRUST C/O THE SEMBLER COMPANY ST PETERSBURG, FL 33707		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$380.83
3.155 SHANE G. MAYO LLC 293 SW FAB GLEN LAKE CITY, FL 32024		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$70.00
3.156 SHERWIN-WILLIAMS COMPANY P.O. BOX 277501 ATLANTA, GA 30384-7501		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$432.35
3.157 SILK FOR LESS, INC 1750 RONALD REAGAN BLVD ALTAMONTE SPRINGS, FL 32701		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,081.20
3.158 SIMPLY BUNK BEDS PO BOX 130 HALEYVILLE, AL 35565		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$1,672.00
3.159 SOUTHEAST SECURE SHREDDING 3910 US HIGHWAY 1 VERO BEACH, FL 32960-1551		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$515.00
3.160 SPARK COMMUNICATIONS GROUP, LLC PO BOX 49745 ATHENS, GA 30604		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$26,671.40
3.161 STORE CAPITAL CORPORATION 8501 E PRINCESS DR, STE 190 SCOTTSDALE, AZ 85255		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$161,176.76

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.162 SUGARLAND PLAZA INC. 165 SOUTH LEE ST, SUITE 100 LABELLE, FL 33935		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$524.02
3.163 SUN PRINT MANAGEMENT, LLC 5441 PROVOST DRIVE HOLIDAY, FL 34690		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$125.00
3.164 SURVEYING & MAPPING, LLC 4801 SOUTHWEST PARKWAY AUSTIN, TX 78735		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$945.24
3.165 SWAMP LAND ACQUISITIONS LLC PO BOX 141105 GAINESVILLE, FL 32614-1105		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$522.19
3.166 TECO P.O. BOX 31318 TAMPA, FL 33631-3318		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$6,681.51
3.167 TERRYBERRY COMPANY, LLC 2033 OAK INDUSTRIAL DRIVE NE GRAND RAPIDS, MI 49505		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$184.79
3.168 THE BACK OFFICE 1211 N LAURENT ST VICTORIA, TX 77901		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$79.50
3.169 THE CITY OF VICTORIA UTILITY BILLING OFFICE PO BOX 1279 VICTORIA, TX 77902-1279		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$80.59
3.170 THE MOWER MEDICS LAKELAND, LLC 7241 TWIN CEDAR LN LAKELAND, FL 33810		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$730.00
3.171 THE PELICAN GROUP INC. GATEWAY VILLAGE SHOPPING CENTE MOBILE, AL 36616-1403		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$415.67
3.172 TOHO WATER AUTHORITY P.O.BOX 30527 TAMPA, FL 33630-3527		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$34.27
3.173 TRANS UNION RISK & ALTERNATIVE DATA SOLUTIONS INC DALLAS, TX 75320-9047		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$3,095.48
3.174 TRIB GROUP 2775 CRUSE RD, STE 2401 LAWRENCEVILLE, GA 30044		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$247.50
3.175 TRIPLE M PARTNERSHIP LTD PO BOX 2550 VICTORIA, TX 77902-2550		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$455.77

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.176 TRUSTED TECH TEAM, LLC 5171 CALIFORNIA AVE #250 IRVINE, CA 92617		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$5,523.92
3.177 TUSCANY TOWN CENTER MANAGEMENT LLC 7420 GOLDEN POND ARMARILLO, TX 79121		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$353.04
3.178 ULTRA-SHRED TECHNOLOGIES, INC PO BOX 49246 JACKSONVILLE, FL 32240-9246		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$226.32
3.179 USA FURNITURE REPAIR LLC 6545 W VENABLE ST CRYSTAL RIVER, FL 34429		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$330.00
3.180 VERO BEACH INVESTMENT GROUP III 701 DEVONSHIRE DR CHAMPAIGN, IL 61820		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$529.57
3.181 VICMARR AUDIO INC AND SUBSIDIARY DBA TECHNICAL PRO EDISON, NJ 08817		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$165.00
3.182 WASTE MANAGEMENT INC. PO BOX 4648 CAROL STREAM, IL 60197-4648		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$4,552.02
3.183 WASTE PRO PO BOX 931083 ATLANTA, GA 31193-1083		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$67.89
3.184 WEST MELBOURNE UTILITIES / CITY OF WEST MELBOURNE UTILITY DEPT WEST MELBOURNE, FL 32912-0009		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$56.71
3.185 WEX BANK 1 HANCOCK STREET PORTLAND, ME 04101		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$10,189.34
3.186 WHIRLPOOL CORPORATION ACCT# 0002160662 CHICAGO, IL 60695-1129		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$14,290.00
3.187 WITHACOOCHEE RIVER ELECTRIC COOPERATIVE INV. DADE CITY, FL 33526-0100		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,050.15
3.188 WORKING CLASS CLEANERS INC PO BOX 540151 ORLANDO, FL 32854-0151		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$90.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.189 X ROCKER 931 DANIEL ST KENNER, LA 70062		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$2,495.35
3.190 ZEPHYR, LLC D/B/A ZEPHYR, LLC CINCINNATI, OH 45237		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	ACCOUNTS PAYABLE	<input type="checkbox"/>	\$346.97

Other Total: \$535,709.47 + UNDETERMINED

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$904,828.57 + UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00  
+ UNDETERMINED

5b. Total claims from Part 2

\$904,828.57  
+ UNDETERMINED

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

\$904,828.57  
+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:	Buddy's Newco, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12516 (JTD)

Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☐ No. Check this box and file this form with the court with the debtor’s other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 LEASE DATED IN JULY 2005 WITH A TERM COMMENCING ON SEPTEMBER 1, 2005, AS AMENDED (STORE 48)		122000027	<input type="checkbox"/>	12550 LLC	PO BOX 300439 BROOKLYN, NY 11230
2.2 SECOND AMENDMENT TO SERVICE AGREEMENT		121800105	<input type="checkbox"/>	8X8, INC.	1350 BROADWAY NEW YORK, NY 10018
2.3 MASTER SERVICE AGREEMENT		121800187	<input type="checkbox"/>	ACE HOST	412 E MADISON ST TAMPA,, FL 33602
2.4 LEASE AGREEMENT DATED MAY 6, 1991, AS AMENDED (STORE 24)		122000011	<input type="checkbox"/>	AMERICAN PLAZA GROUP, LLC	106 SATSUMA DRIVE ALTAMONTE SPRINGS, FL 32714
2.5 BENEFIT PROGRAM AGREEMENT		121800897	<input type="checkbox"/>	BENEFIT MARKETING SOLUTIONS, L.L.C.	PO BOX 803507 DALLAS, TX 75380

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.6 LEASE AGREEMENT DATED OCTOBER 3, 2019, AS AMENDED (STORE 23)		122000010	<input type="checkbox"/>	BROOKSVILLE SQUARE PLAZA, LLC	RE: BROOKSVILLE SQUARE PLAZA LLC TAMPA, FL 33646
2.7 SUBLEASE AGREEMENT DATED JULY 1, 2021 (MULTIPLE LOCATIONS, INCLUDING A PORTION OF 6608 ADAMO DRIVE)		122000040	<input type="checkbox"/>	BUDDY MAC HOLDINGS, LLC	400 E CENTRE PARK BLVD., SUITE 101 DESOTO, TX 75115
2.8 CISCO MERAKI LICENSE		121801434	<input type="checkbox"/>	CISCO SYSTEMS CAPITAL CORPORATION	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087
2.9 LEASE AGREEMENT		121801435	<input type="checkbox"/>	CISCO SYSTEMS CAPITAL CORPORATION	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087
2.10 LEASE AGREEMENT		121801436	<input type="checkbox"/>	CISCO SYSTEMS CAPITAL CORPORATION	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087
2.11 LEASE AGREEMENT		121801437	<input type="checkbox"/>	CISCO SYSTEMS CAPITAL CORPORATION	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087
2.12 LEASE AGREEMENT DATED OCTOBER 23, 2018, AS AMENDED OR ASSIGNED (STORE 58)		122000030	<input type="checkbox"/>	COLONY WEST MANAGEMENT OF VERO BEACH, LLC	701 DEVONSHITE DRIVE CHAMPAIGN, IL 61820
2.13 ORDER FORM FOR SERVICES		121801558	<input type="checkbox"/>	CONCUR TECHNOLOGIES, INC.	601 108TH AVE NE BELLEVUE, WA 98004
2.14 SOFTWARE LICENSE AGREEMENT		121801564	<input type="checkbox"/>	CONNECTWISE, LLC	400 N TAMPA ST TAMPA, FL 33602
2.15 SOFTWARE LICENSE AGREEMENT UPDATE		121801565	<input type="checkbox"/>	CONNECTWISE, LLC	400 N TAMPA ST TAMPA, FL 33602
2.16 SOFTWARE LICENSE AGREEMENT UPDATE		121801566	<input type="checkbox"/>	CONNECTWISE, LLC	400 N TAMPA ST TAMPA, FL 33602
2.17 SHOPPING CENTER LEASE DATED NOVEMBER 26, 2001, AS AMENDED (STORE 29)		122000018	<input type="checkbox"/>	CR MANGO, LLC	C/O CONTINENTAL REALTY CORP BALTIMORE, MD 21264-9475
2.18 MASTER LEASE AND FINANCING AGREEMENT		121801867	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	ONE DELL WAY ROUND ROCK, TX 78682

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.19 TECHNOLOGY LEASE		121801868	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	ONE DELL WAY ROUND ROCK, TX 78682
2.20 TECHNOLOGY EQUIPMENT LEASE AGREEMENT		121801869	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	ONE DELL WAY ROUND ROCK, TX 78682
2.21 TECHNOLOGY EQUIPMENT LEASE AGREEMENT		121801870	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	ONE DELL WAY ROUND ROCK, TX 78682
2.22 EQUIPMENT LEASE AGREEMENT		121801872	<input type="checkbox"/>	DELL MARKETING L.P	ONE DELL WAY ROUND ROCK, TX 78682
2.23 EQUIPMENT LEASE AGREEMENT		121801873	<input type="checkbox"/>	DELL MARKETING L.P	ONE DELL WAY ROUND ROCK, TX 78682
2.24 LEASE DATED OCTOBER 9, 2009, AS AMENDED (STORE 20)		122000007	<input type="checkbox"/>	EGP GAINESVILLE II, LLC	C/O 1045 LLC TOWN & COUNTRY, MO 63017
2.25 OPEN - END (EQUITY) LEASE SCHEDULE - 23B3Z5		121802214	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.26 OPEN - END (EQUITY) LEASE SCHEDULE - 23NHLH		121802215	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.27 OPEN - END (EQUITY) LEASE SCHEDULE - 263C9P		121802216	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.28 OPEN - END (EQUITY) LEASE SCHEDULE - 263CC9		121802217	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.29 OPEN-END (EQUITY) LEASE SCHEDULE - 23CVW7		121802218	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.30 OPEN-END (EQUITY) LEASE SCHEDULE - 23LH6Q		121802219	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.31 OPEN-END (EQUITY) LEASE SCHEDULE - 23M56V		121802220	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.32 OPEN-END (EQUITY) LEASE SCHEDULE - 23MPJ4		121802221	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.33 OPEN-END (EQUITY) LEASE SCHEDULE - 23N2ZF		121802222	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.34 OPEN-END (EQUITY) LEASE SCHEDULE - 23NHMM		121802223	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.35 OPEN-END (EQUITY) LEASE SCHEDULE - 23NHQ7		121802224	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.36 OPEN-END (EQUITY) LEASE SCHEDULE - 23NHQW		121802225	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.37 OPEN-END (EQUITY) LEASE SCHEDULE - 23NJNC		121802226	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.38 OPEN-END (EQUITY) LEASE SCHEDULE - 23NJND		121802227	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.39 OPEN-END (EQUITY) LEASE SCHEDULE - 23NJNF		121802228	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.40 OPEN-END (EQUITY) LEASE SCHEDULE - 23QNSZ		121802229	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.41 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRN2		121802230	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.42 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRNF		121802231	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.43 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRNH		121802232	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.44 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRNM		121802233	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.45 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRNR		121802234	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.46 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRNW		121802235	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.47 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRP3		121802236	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.48 OPEN-END (EQUITY) LEASE SCHEDULE - 23RRPT		121802237	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.49 OPEN-END (EQUITY) LEASE SCHEDULE - 255ZXJ		121802238	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.50 OPEN-END (EQUITY) LEASE SCHEDULE - 256252		121802239	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.51 OPEN-END (EQUITY) LEASE SCHEDULE - 2562JR		121802240	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.52 OPEN-END (EQUITY) LEASE SCHEDULE - 25CS3L		121802241	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.53 OPEN-END (EQUITY) LEASE SCHEDULE - 25WCGV		121802242	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.54 OPEN-END (EQUITY) LEASE SCHEDULE - 256255		121802243	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.55 OPEN-END (EQUITY) LEASE SCHEDULE - 263C9G		121802244	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.56 OPEN-END (EQUITY) LEASE SCHEDULE - 263C9L		121802245	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.57 OPEN-END (EQUITY) LEASE SCHEDULE - 263C9P		121802246	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.58 OPEN-END (EQUITY) LEASE SCHEDULE - 263C9X		121802247	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.59 OPEN-END (EQUITY) LEASE SCHEDULE - 263C9Z		121802248	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.60 OPEN-END (EQUITY) LEASE SCHEDULE - 263CB3		121802249	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.61 OPEN-END (EQUITY) LEASE SCHEDULE - 263CB5		121802250	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.62 OPEN-END (EQUITY) LEASE SCHEDULE - 263CBX		121802251	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.63 OPEN-END (EQUITY) LEASE SCHEDULE - 263CBZ		121802252	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.64 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC2		121802253	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.65 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC3		121802254	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.66 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC4		121802255	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.67 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC5		121802256	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.68 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC7		121802257	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.69 OPEN-END (EQUITY) LEASE SCHEDULE - 263CC9		121802258	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.70 OPEN-END (EQUITY) LEASE SCHEDULE - 263CCB		121802259	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.71 OPEN-END (EQUITY) LEASE SCHEDULE - 263CCC		121802260	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.72 OPEN-END (EQUITY) LEASE SCHEDULE - 263CCD		121802261	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.73 OPEN-END (EQUITY) LEASE SCHEDULE - 263CCF		121802262	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.74 OPEN-END (EQUITY) LEASE SCHEDULE - 263CCH		121802263	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.75 OPEN-END (EQUITY) LEASE SCHEDULE - 279RTL		121802264	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.76 OPEN-END (EQUITY) LEASE SCHEDULE - 279RTS		121802265	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.77 OPEN-END (EQUITY) LEASE SCHEDULE - 279RTW		121802266	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.78 OPEN-END (EQUITY) LEASE SCHEDULE - 279RV4		121802267	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.79 OPEN-END (EQUITY) LEASE SCHEDULE - 279RV6		121802268	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.80 OPEN-END (EQUITY) LEASE SCHEDULE - 279RWP		121802269	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.81 OPEN-END (EQUITY) LEASE SCHEDULE - 279RWS		121802270	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.82 OPEN-END (EQUITY) LEASE SCHEDULE - 279RWT		121802271	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.83 OPEN-END (EQUITY) LEASE SCHEDULE - 279RWZ		121802272	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.84 OPEN-END (EQUITY) LEASE SCHEDULE - 279RX7		121802273	<input type="checkbox"/>	ENTERPRISE FM TRUST	600 CORPORATE PARK DR SAINT LOUIS, MO 63105
2.85 LEASE DATED FEBRUARY 11, 2021 (STORE 21)		122000008	<input type="checkbox"/>	FESTIVAL PROPERTIES, INC.	1215 GESSNER ROAD HOUSTON, TX 77055
2.86 LEASE DATED JUNE 1, 2023 (STORE 27)		122000017	<input type="checkbox"/>	FWI 2, LLC	197 EIGHTH ST, SUITE 800 BOSTON, MA 02129
2.87 LEASE DATED AUGUST 7, 2014, AS AMENDED (STORE 50)		122000029	<input type="checkbox"/>	FWI 23, LLC	C/O FLAG WHARF LLC BOSTON, MA 02129
2.88 LEASE DATED ON OR ABOUT AUGUST 6, 2003, AS AMENDED (STORE 36)		122000024	<input type="checkbox"/>	HAINES CITY MALL LLC	20200 W DIXIE HWY STE 15G AVENTURA, FL 33810



**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.89 LEASE AGREEMENT DATED NOVEMBER 20, 2009, AS AMENDED (STORE 25)		122000015	<input type="checkbox"/>	HARMONY SHOPPING PLAZA, LLC	3980 TAMPA RD #205 OLDSMAR, FL 34677
2.90 MASTER LEASE AND FINANCING AGREEMENT SCHEDULE NUMBER 5343918198000007		121803316	<input type="checkbox"/>	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE BERKLEY HEIGHTS, NJ 07922
2.91 MASTER LEASE AND FINANCING AGREEMENT SCHEDULE NUMBER 5343918198000008		121803317	<input type="checkbox"/>	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE BERKLEY HEIGHTS, NJ 07922
2.92 MASTER LEASE AND FINANCING AGREEMENT SCHEDULE NUMBER 5343918198000006		121803318	<input type="checkbox"/>	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	200 CONNELL DRIVE BERKLEY HEIGHTS, NJ 07922
2.93 LEASE AGREEMENT DATED MAY 6, 1991, AS AMENDED (STORE 24)		122000014	<input type="checkbox"/>	HUNDRED FIRES LTD	106 SATSUMA DRIVE ALTAMONTE SPRINGS, FL 32714
2.94 CUSTOMER APP SERVICE AGREEMENT		121803472	<input type="checkbox"/>	IDEAL SOFTWARE SYSTEMS INC	3839 HIGHWAY 45 NORTH MERIDIAN, MS 39301
2.95 LEASE, EXECUTED ON OR ABOUT SEPTEMBER 2024 (STORE 68)		122000032	<input type="checkbox"/>	JENSEN BEACH STATION LLC	ATTN: LEASING DEPARTMENT CINCINNATI, OH 45249
2.96 LEASE AGREEMENT DATED MAY 6, 1991, AS AMENDED (STORE 24)		122000012	<input type="checkbox"/>	JOCHI INVESTMENTS LLC	106 SATSUMA DRIVE ALTAMONTE SPRINGS, FL 32714
2.97 LEASE AGREEMENT DATED FEBRUARY 10, 2014, AS AMENDED (STORE 15)		122000003	<input type="checkbox"/>	KANCOV INVESTMENT LIMITED PARTNERSHIP	27750 STANSBURY, STE 200 FARMINGTON, MI 48334
2.98 SHOPPING CENTER LEASE DATED APRIL 19, 2005, AS AMENDED (STORE 1019)		122000034	<input type="checkbox"/>	KIMZAY OF FLORIDA, INC.	C/O KIMCO REALTY CORPORATION JERICHO, NY 11753
2.99 COMMERCIAL LEASE DATED AUGUST 9, 2013, AS AMENDED (STORE 1024)		122000036	<input type="checkbox"/>	KINGSVILLE RETAIL GROUP, LP	PO BOX 204391 AUSTIN, TX 78720
2.100 LEASE AGREEMENT DATED MARCH 3, 2011, AS AMENDED (STORE 47)		122000026	<input type="checkbox"/>	LEON BANKIER FAMILY, LP	101 SE 6TH AVENUE DELRAY BEACH, FL 33483
2.101 ELECTRONIC PAYMENT CONTRACT		121804423	<input type="checkbox"/>	M & A VENTURES	C/O REPAY ATLANTA, GA 30309
2.102 AGREEMENT OF LEASE DATED JULY 2, 1996, AS AMENDED (STORE 3)		122000001	<input type="checkbox"/>	M & S INVESTMENT GROUP LLC	4985 WEST COLONIAL DR ORLANDO, FL 32808

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.103 LEASE DATED JANUARY 9, 1998, AS AMENDED (STORE 33)		122000021	<input type="checkbox"/>	NL CHOBEE CENTER, LLC	%SOUTHERN MGMT & DEV KNOXVILLE, TN 37939
2.104 LEASE AGREEMENT DATED DECEMBER 30, 2009, AS AMENDED (STORE 22)		122000009	<input type="checkbox"/>	OCALA SC COMPANY, LTD.	C/O RMC PROPERTY GROUP TAMPA, FL 33614
2.105 LEASE AGREEMENT DATED MARCH 31, 1994, AS AMENDED (STORE 1017)		122000033	<input type="checkbox"/>	PARK BOULEVARD SHOPPING CENTER LTD.	C/O: SSG COMMERCIAL LLC TAMPA, FL 33606
2.106 PAYROLL AND HUMAN CAPITAL MANAGEMENT SERVICES AGREEMENT		121805400	<input type="checkbox"/>	PAYCOM PAYROLL, LLC	7501 W MEMORIAL ROAD OKLAHOMA CITY, OK 73142
2.107 EQUIPMENT LEASE AGREEMENT		121805414	<input type="checkbox"/>	PC CONNECTION SALES CORP.	730 MILFORD ROAD MERRIMACK, NH 03054-4631
2.108 LEASE DATED JUNE 25, 2021 (STORE 49)		122000028	<input type="checkbox"/>	PLAZA WEST SHOPPING CENTER, LLC	C/O EDMUND TERRY BOCA RATON, FL 33432
2.109 MASTER SERVICES AGREEMENT FOR FRANCHISOR SERVICES PRICING		121805664	<input type="checkbox"/>	PRIMEPAY, LLC	1487 DUNWOODY DR WEST CHESTER, PA 19380
2.110 LEASE DATED JUNE 12, 1992, AS AMENDED (STORE 32)		122000020	<input type="checkbox"/>	RB SEMINOLE LLC	C/O RD MGT NEW YORK, NY 10019
2.111 LEASE AGREEMENT DATED MAY 6, 1991, AS AMENDED (STORE 24)		122000013	<input type="checkbox"/>	RED INVESTMENTS CORP	106 SATSUMA DRIVE ALTAMONTE SPRINGS, FL 32714
2.112 SECURITY SERVICE CONTRACT		121806203	<input type="checkbox"/>	SECURITY 101 LLC	1450 CENTREPARK BLVD. WEST PALM BEACH, FL 33401
2.113 LEASE AGREEMENT DATED DECEMBER 17, 2012, AS AMENDED (STORE 26)		122000016	<input type="checkbox"/>	SEMBLER FAMILY LAND TRUST	C/O THE SEMBLER COMPANY ST PETERSBURG, FL 33707
2.114 LEASE AGREEMENT DATED OCTOBER 19, 2020, AS AMENDED (STORE 34)		122000022	<input type="checkbox"/>	SHANRI HOLDINGS CORP	POST OFFICE BOX 160403 MOBILE, AL 36616-1403
2.115 LEASE DATED FEBRUARY 29, 2000, AS AMENDED (STORE 43)		122000025	<input type="checkbox"/>	SHERWIN-WILLIAMS COMPANY	101 WEST PROSPECT AVENUE CLEVELAND, OH 44115
2.116 ELECTRONIC PAYMENT CONTRACT		121806441	<input type="checkbox"/>	SOUTH STATE BANK	C/O REPAY ATLANTA, GA 30309

**Schedule G: Executory Contracts and Unexpired Leases****Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.117 MASTER LEASE AGREEMENT DATED SEPTEMBER 24, 2013, AS AMENDED (MULTIPLE LOCATIONS, INCLUDING STORE 16)		122000004	<input type="checkbox"/>	STORE MASTER FUNDING IV, LLC	8501 E PRINCESS DRIVE SCOTTSDALE, AZ 85255
2.118 MASTER LEASE AGREEMENT DATED SEPTEMBER 24, 2013, AS AMENDED (MULTIPLE LOCATIONS, INCLUDING STORE 18)		122000005	<input type="checkbox"/>	STORE MASTER FUNDING IV, LLC	8501 E PRINCESS DRIVE SCOTTSDALE, AZ 85255
2.119 MASTER LEASE AGREEMENT DATED SEPTEMBER 24, 2013, AS AMENDED (MULTIPLE LOCATIONS, INCLUDING STORE 19)		122000006	<input type="checkbox"/>	STORE MASTER FUNDING IV, LLC	8501 E PRINCESS DRIVE SCOTTSDALE, AZ 85255
2.120 MASTER LEASE AGREEMENT DATED SEPTEMBER 24, 2013, AS AMENDED (MULTIPLE LOCATIONS, INCLUDING STORE 24)		122000023	<input type="checkbox"/>	STORE MASTER FUNDING IV, LLC	8501 E PRINCESS DRIVE SCOTTSDALE, AZ 85255
2.121 MASTER LEASE AGREEMENT DATED SEPTEMBER 24, 2013, AS AMENDED (MULTIPLE LOCATIONS, INCLUDING 6608 ADAMO DRIVE)		122000039	<input type="checkbox"/>	STORE MASTER FUNDING IV, LLC	8501 E PRINCESS DRIVE SCOTTSDALE, AZ 85255
2.122 LEASE, DATED NOVEMBER 2007, AS AMENDED (STORE 30)		122000019	<input type="checkbox"/>	SUGARLAND PLAZA INC.	165 SOUTH LEE ST, SUITE 100 LABELLE, FL 33935
2.123 MASTER SERVICE AGREEMENT		121806602	<input type="checkbox"/>	SUN PRINT MANAGEMENT	1101 N. WARD ST. TAMPA, FL 33607
2.124 OFFICE LEASE DATED JUNE 14, 2021, AS AMENDED (ORLANDO)		122000038	<input type="checkbox"/>	SURVEYING AND MAPPING, LLC	4801 SOUTHWEST PARKWAY AUSTIN, TX 78735
2.125 LEASE AGREEMENT DATED AUGUST 9, 2013, AS AMENDED (STORE 9)		122000002	<input type="checkbox"/>	SWAMP LAND ACQUISITIONS, LLC	PO BOX 141105 GAINESVILLE, FL 32614-1105
2.126 INCENTIVE AGREEMENT		121806750	<input type="checkbox"/>	TEMPUR-PEDIC NORTH AMERICA, LLC	1000 TEMPUR WAY LEXINGTON, KY 40511-1386
2.127 FIRST AMENDMENT TO LEASE AGREEMENT DATED FEBRUARY 28, 2024 (STORE 1025)		122000037	<input type="checkbox"/>	THE TRIPLE M PARTNERSHIP 2, LLC	PO BOX 2550 VICTORIA, TX 77902-2550
2.128 COMMERCIAL LEASE DATED JULY 1, 2022 (STORE 1023)		122000035	<input type="checkbox"/>	TUSCANY TOWN CENTER MANAGEMENT, LLC	7420 GOLDEN POND ARMARILLO, TX 79121

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.129 WHIRLPOOL CORPORATION SALES AGREEMENT		121807420	<input type="checkbox"/>	WHIRLPOOL CORPORATION	553 BENSON ROAD BENTON HARBOR, MI 49022
2.130 LEASE, EXECUTED ON OR ABOUT AUGUST 2018, AS AMENDED OR EXTENDED (STORE 60)		122000031	<input type="checkbox"/>	ZEPHYR, LLC	7162 READING ROAD CINCINNATI, OH 45327
2.131 SOFTWARE SUBSCRIPTION		121807546	<input type="checkbox"/>	ZIPPYAPP	440 N WOLFE RD # MS177 SUNNYVALE, CA 94085

Total number of contracts

131

Fill in this information to identify the case and this filing:

Debtor Name:	Buddy's Newco, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12516 (JTD)

Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Part 1:

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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ABL Term Loan

2.1 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.2 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.3 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.4 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  CODEBTOR	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.5 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.6 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.7 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.8 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.9 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.10 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.11 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.12 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.13 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.14 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.15 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.16 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.17 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.18 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.19 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.20 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.21 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.22 FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.23 FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.24 FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.25 FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.26 FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.27 FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.28 HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.29 PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.30 PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.31 PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>



**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.32 PSP GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.33 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.34 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.35 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.36 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.37 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.38 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.39 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.40 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.41 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.42 VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.43 VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**First Lien Term Loan**

2.44 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.45 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.46 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.47 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.48 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.49 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.50 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.51 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.52 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.53 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.54 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.55 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.56 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.57 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.58 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.59 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.60 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.61 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.62 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.63 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.64 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.65 FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.66 FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.67 FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.68 FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.69 FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.70 FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.71 HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.72 PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.73 PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.74 PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.75 PSP GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.76 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.77 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.78 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.79 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.80 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.81 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.82 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.83 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.84 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.85 VITAMIN SHOPPE MARINER, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.86 VITAMIN SHOPPE PROCUREMENT SERVICES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT AND ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Second Lien Term Loan**

2.87 AMERICAN FREIGHT FFO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.88 AMERICAN FREIGHT FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.89 AMERICAN FREIGHT FRANCHISOR, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.90 AMERICAN FREIGHT GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.91 AMERICAN FREIGHT HOLDINGS, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.92 AMERICAN FREIGHT MANAGEMENT COMPANY, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.93 AMERICAN FREIGHT OUTLET STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.94 AMERICAN FREIGHT, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.95 BETANCOURT SPORTS NUTRITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.96 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.97 EDUCATE, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.98 FRANCHISE GROUP ACQUISITION TM, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.99 FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.100 FRANCHISE GROUP INTERMEDIATE BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.101 FRANCHISE GROUP INTERMEDIATE HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>



**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.102 FRANCHISE GROUP INTERMEDIATE PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.103 FRANCHISE GROUP INTERMEDIATE S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.104 FRANCHISE GROUP INTERMEDIATE SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.105 FRANCHISE GROUP INTERMEDIATE V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.106 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.107 FRANCHISE GROUP NEWCO BHF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.108 FRANCHISE GROUP NEWCO INTERMEDIATE AF, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.109 FRANCHISE GROUP NEWCO PSP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.110 FRANCHISE GROUP NEWCO S, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.111 FRANCHISE GROUP NEWCO SL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.112 FRANCHISE GROUP NEWCO V, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.113 FRANCHISE GROUP, INC. 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.114 HOME & APPLIANCE OUTLET, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.115 PET SUPPLIES "PLUS", LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.116 PSP DISTRIBUTION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.117 PSP FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.118 PSP GROUP, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

**Schedule H: Codebtors****Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.119 PSP MIDCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.120 PSP SERVICE NEWCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.121 PSP STORES, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.122 PSP SUBCO, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.123 VALOR ACQUISITION, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>BORROWER</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.124 VITAMIN SHOPPE FLORIDA, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.125 VITAMIN SHOPPE FRANCHISING, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.126 VITAMIN SHOPPE GLOBAL, LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.127 VITAMIN SHOPPE INDUSTRIES LLC 109 INNOVATION CT SUITE J DELAWARE, OH 43015  <b>CODEBTOR</b>	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Schedule H: Codebtors

Part 1:

Codebtor Name and Mailing Address		Creditor Name	D - E/F - G		
2.128	VITAMIN SHOPPE MARINER, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	109 INNOVATION CT				
	SUITE J				
	DELAWARE, OH 43015				
	CODEBTOR				
2.129	VITAMIN SHOPPE PROCUREMENT SERVICES, LLC	ALTER DOMUS (US) LLC, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	109 INNOVATION CT				
	SUITE J				
	DELAWARE, OH 43015				
	CODEBTOR				

Total Number of Co-Debtor / Creditor Rows

129

Fill in this information to identify the case and this filing:

Debtor Name: Buddy's Newco, LLC  
United States Bankruptcy Court: District of Delaware  
Case Number (if known): 24-12516 (JTD)

Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real Property: Copy line 88 from Schedule A/B	\$669,049.95
1b. Total personal property: Copy line 91A from Schedule A/B	\$19,192,657.87 + UNDETERMINED
1c. Total of all property: Copy line 92 from Schedule A/B	\$19,861,707.82 + UNDETERMINED

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$1,529,101,793.56
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F	\$904,828.57 + UNDETERMINED
4. Total liabilities Lines 2 + 3a + 3b	\$1,530,006,622.13 + UNDETERMINED

**Fill in this information to identify the case and this filing:**

Debtor Name: Buddy's Newco, LLC

United States Bankruptcy Court: DISTRICT OF DELAWARE

Case Number (if known): 24-12516 (JTD)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 12/24/2024

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer  
Name and Title

**IN THE UNITED STATES BANKRUPTCY  
COURT FOR DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*

Debtors

§  
§  
§  
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§

Chapter 11

Case No. 24-12480 (JTD)

**STATEMENT OF FINANCIAL AFFAIRS FOR**

**Buddy's Newco, LLC**

**CASE NO. 24-12516 (JTD)**

Fill in this information to identify the case and this filing:

Debtor Name:	Buddy's Newco, LLC
United States Bankruptcy Court:	District of Delaware
Case Number (if known):	24-12516 (JTD)

Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:Income

1. Gross Revenue from business

☐ None.

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year		Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 12/31/2023 to 10/26/2024 MM/DD/YYYYMM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$28,035,741.39
For prior year	From 01/01/2023 to 12/30/2023 MM/DD/YYYYMM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$35,616,614.24
For the year before that	From 12/26/2021 to 12/31/2022 MM/DD/YYYYMM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$38,459,270.69



Part 1:

Income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

		Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From 12/31/2023 to 10/26/2024 MM/DD/YYYYMM/DD/YYYY	OTHER SUPPORT REVENUE	\$1,332,973.88
For prior year	From 01/01/2023 to 12/30/2023 MM/DD/YYYYMM/DD/YYYY	OTHER SUPPORT REVENUE	\$1,642,535.13
For the year before that	From 12/26/2021 to 12/31/2022 MM/DD/YYYYMM/DD/YYYY	OTHER SUPPORT REVENUE	\$1,850,994.40

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 12550 LLC PO BOX 300439 BROOKLYN, NY 11230	09/01/2024	\$6,270.21	<input type="checkbox"/> Secured debt
	10/01/2024	\$6,270.21	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent
<b>TOTAL 12550 LLC</b>		<b>\$12,540.42</b>	
3.2 8X8, INC. DEPT 848080 LOS ANGELES, CA 90084-8080	10/02/2024	\$33,624.30	<input type="checkbox"/> Secured debt
	10/22/2024	\$11,220.73	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL 8X8, INC.</b>		<b>\$44,845.03</b>	
3.3 ADT SECURITY SERVICES PO BOX 371878 PITTSBURGH, PA 15250-7878	08/13/2024	\$751.80	<input type="checkbox"/> Secured debt
	09/10/2024	\$8,964.83	<input type="checkbox"/> Unsecured loan repayments
	09/16/2024	\$42.06	<input checked="" type="checkbox"/> Suppliers or vendors
	09/24/2024	\$4,142.03	<input type="checkbox"/> Services
	10/15/2024	\$162.34	<input type="checkbox"/> Other
<b>TOTAL ADT SECURITY SERVICES</b>		<b>\$14,063.06</b>	
3.4 AFFORDABLE FURNITURE MFG INC 6496 REDLAND SAREPTA RD HOULKA, MS 38850	08/06/2024	\$1,308.00	<input type="checkbox"/> Secured debt
	08/21/2024	\$5,450.00	<input type="checkbox"/> Unsecured loan repayments
	08/27/2024	\$17,140.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$2,870.00	<input type="checkbox"/> Services
	09/10/2024	\$2,930.00	<input type="checkbox"/> Other
	09/19/2024	\$2,880.00	
	09/24/2024	\$4,950.00	
	10/02/2024	\$26,731.00	
	10/08/2024	\$15,300.00	
	10/16/2024	\$56,465.00	
	10/22/2024	\$11,040.00	
<b>TOTAL AFFORDABLE FURNITURE MFG INC</b>		<b>\$147,064.00</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.5 ALBANY INDUSTRIES, LLC PO BOX 936594 ATLANTA, GA 31193-6594	08/21/2024	\$2,610.00	<input type="checkbox"/> Secured debt
	09/10/2024	\$6,109.00	<input type="checkbox"/> Unsecured loan repayments
	09/24/2024	\$4,450.00	<input checked="" type="checkbox"/> Suppliers or vendors
	10/02/2024	\$1,900.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ALBANY INDUSTRIES, LLC</b>		<b>\$15,069.00</b>	
3.6 ALL AMERICAN MASONRY LLC 242 GREENDALE DRIVE RUSTBURG, VA 24588	10/02/2024	\$8,840.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ALL AMERICAN MASONRY LLC</b>		<b>\$8,840.00</b>	
3.7 AMERICAN PLAZA GROUP LLC 106 SATSUMA DRIVE ATTN CARMEN CUELLO ALTAMONTE SPRINGS, FL 32714	09/01/2024	\$5,607.98	<input type="checkbox"/> Secured debt
	10/01/2024	\$5,607.98	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL AMERICAN PLAZA GROUP LLC</b>		<b>\$11,215.96</b>	
3.8 ASHLEY FURNITURE INDUSTRIES INC PO BOX 190 ARCADIA, WI 54612	08/07/2024	\$67,660.90	<input type="checkbox"/> Secured debt
	08/14/2024	\$60,409.27	<input type="checkbox"/> Unsecured loan repayments
	08/22/2024	\$85,595.24	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$106,134.97	<input type="checkbox"/> Services
	09/04/2024	\$81,168.77	<input type="checkbox"/> Other _____
	09/12/2024	\$118,102.62	
	09/18/2024	\$201,044.36	
	09/24/2024	\$175,664.84	
	10/03/2024	\$180,004.57	
	10/09/2024	\$60,512.76	
	10/17/2024	\$143,013.30	
	10/23/2024	\$155,238.62	
	10/30/2024	\$90,051.92	
<b>TOTAL ASHLEY FURNITURE INDUSTRIES INC</b>		<b>\$1,524,602.14</b>	
3.9 BAMBORA 1515 DOUGLAS ST SUITE 410 VICTORIA, BC V8W 2G4 CA	08/05/2024	\$24.33	<input type="checkbox"/> Secured debt
	09/03/2024	\$15,179.09	<input type="checkbox"/> Unsecured loan repayments
	09/04/2024	\$7.60	<input type="checkbox"/> Suppliers or vendors
	09/19/2024	\$4,536.00	<input type="checkbox"/> Services
	10/07/2024	\$12,269.91	<input checked="" type="checkbox"/> Other EE Expense Reimbursements _____
	10/07/2024	\$269.63	
	10/31/2024	\$13,388.06	
	11/01/2024	\$2,120.11	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

		TOTAL BAMBORA	\$47,794.73		
3.10	BELLONA USA INC 297 GETTY AVE PATERSON, NJ 07503-2676	08/06/2024	\$7,002.00	<input type="checkbox"/> Secured debt	
		08/13/2024	\$30,315.00	<input type="checkbox"/> Unsecured loan repayments	
		08/21/2024	\$2,997.00	<input checked="" type="checkbox"/> Suppliers or vendors	
		09/03/2024	\$893.00	<input type="checkbox"/> Services	
		10/08/2024	\$42,205.00	<input type="checkbox"/> Other	
		10/16/2024	\$3,251.00		
		TOTAL BELLONA USA INC	\$86,663.00		
3.11	BENEFIT MARKETING SOLUTIONS LLC / AON BENEFIT SOLUTIONS, INC PO BOX 803507 DALLAS, TX 75380	08/13/2024	\$24,708.28	<input type="checkbox"/> Secured debt	
		09/10/2024	\$27,681.48	<input type="checkbox"/> Unsecured loan repayments	
		10/07/2024	\$22,745.04	<input type="checkbox"/> Suppliers or vendors	
				<input checked="" type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL BENEFIT MARKETING SOLUTIONS LLC / AON BENEFIT SOLUTIONS, INC	\$75,134.80		
3.12	BROOKSVILLE SQUARE PLAZA LLC RE: BROOKSVILLE SQUARE PLAZA LLC PO BOX 47952 TAMPA, FL 33646	09/01/2024	\$5,766.21	<input type="checkbox"/> Secured debt	
		10/01/2024	\$5,766.21	<input type="checkbox"/> Unsecured loan repayments	
				<input type="checkbox"/> Suppliers or vendors	
				<input type="checkbox"/> Services	
				<input checked="" type="checkbox"/> Other	Rent
		TOTAL BROOKSVILLE SQUARE PLAZA LLC	\$11,532.42		
3.13	C3 MEDIA INC 17202 SAND BANK RD CHARLOTTE, NC 28278	08/13/2024	\$21,700.00	<input type="checkbox"/> Secured debt	
				<input type="checkbox"/> Unsecured loan repayments	
				<input checked="" type="checkbox"/> Suppliers or vendors	
				<input type="checkbox"/> Services	
				<input type="checkbox"/> Other	
		TOTAL C3 MEDIA INC	\$21,700.00		

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.14 CAPITAL OFFICE PRODUCTS / STAPLES DEPT ATL PO BOX 105748 ATLANTA, GA 30348-5748	08/05/2024	\$11.01	<input type="checkbox"/> Secured debt
	08/05/2024	\$564.19	<input type="checkbox"/> Unsecured loan repayments
	08/13/2024	\$657.44	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$204.20	<input type="checkbox"/> Services
	08/28/2024	\$505.06	<input type="checkbox"/> Other _____
	09/04/2024	\$426.87	
	09/10/2024	\$719.90	
	09/16/2024	\$332.74	
	09/24/2024	\$1,519.61	
	10/02/2024	\$100.73	
	10/02/2024	\$1,454.75	
	10/07/2024	\$395.35	
	10/15/2024	\$85.13	
	10/15/2024	\$568.14	
	10/22/2024	\$542.44	
<b>TOTAL CAPITAL OFFICE PRODUCTS / STAPLES</b>		<b>\$8,087.56</b>	
3.15 CARDCONNECT LLC 1000 CONTINENTAL DRIVE SUITE 300 KING OF PRUSSIA, PA 19406	08/05/2024	\$50,552.78	<input type="checkbox"/> Secured debt
	09/03/2024	\$48,270.04	<input type="checkbox"/> Unsecured loan repayments
	10/03/2024	\$42,628.78	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL CARDCONNECT LLC</b>		<b>\$141,451.60</b>	<input checked="" type="checkbox"/> Other Merchant Fees _____
3.16 CISCO SYSTEMS CAPITAL CORPORATION PO BOX 825736 PHILADELPHIA, PA 19182-5736	08/05/2024	\$10,694.11	<input type="checkbox"/> Secured debt
	08/19/2024	\$2,121.40	<input type="checkbox"/> Unsecured loan repayments
	09/04/2024	\$10,694.11	<input checked="" type="checkbox"/> Suppliers or vendors
	09/16/2024	\$2,121.40	<input type="checkbox"/> Services
	10/07/2024	\$10,694.11	<input type="checkbox"/> Other _____
	10/22/2024	\$2,121.40	
<b>TOTAL CISCO SYSTEMS CAPITAL CORPORATION</b>		<b>\$38,446.53</b>	
3.17 CLASSY ART WHOLESALERS, INC 300 N. YORK ST HOUSTON, TX 77003	09/24/2024	\$8,068.58	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL CLASSY ART WHOLESALERS, INC</b>		<b>\$8,068.58</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.18 CLIMATIC HOME PRODUCTS PO BOX 25189 COLUMBIA, SC 29224	08/06/2024	\$72,713.40	<input type="checkbox"/> Secured debt
	08/13/2024	\$60,435.50	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$50,445.50	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$64,757.10	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$62,660.10	
	09/10/2024	\$140.00	
	09/10/2024	\$84,263.30	
	09/19/2024	\$134,346.50	
	09/24/2024	\$130,489.19	
	10/02/2024	\$80,229.90	
	10/07/2024	\$180.00	
	10/08/2024	\$95,040.90	
	10/16/2024	\$3,420.00	
	10/22/2024	\$120,455.00	
	10/22/2024	\$1,405.00	
<b>TOTAL CLIMATIC HOME PRODUCTS</b>		<b>\$960,981.39</b>	
3.19 COASTER CO OF AMERICA / COA PO BOX 844070 LOS ANGELES, CA 90084-4070	09/19/2024	\$34,657.07	<input type="checkbox"/> Secured debt
	10/08/2024	\$2,008.00	<input type="checkbox"/> Unsecured loan repayments
	10/16/2024	\$13,256.00	<input checked="" type="checkbox"/> Suppliers or vendors
	10/22/2024	\$1,024.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL COASTER CO OF AMERICA / COA</b>		<b>\$50,945.07</b>	
3.20 CONNECTWISE, LLC 28819 NETWORK PLACE CHICAGO, IL 60673-1288	08/19/2024	\$14,001.94	<input type="checkbox"/> Secured debt
	09/16/2024	\$16,493.50	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$12,947.50	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL CONNECTWISE, LLC</b>		<b>\$43,442.94</b>	<input type="checkbox"/> Other _____
3.21 CORDAROY'S WHOLESALE, INC 3417 W UNIVERSITY AVE GAINSVILLE, FL 32607	08/27/2024	\$760.00	<input type="checkbox"/> Secured debt
	10/02/2024	\$23,349.00	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$1,513.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL CORDAROY'S WHOLESALE, INC</b>		<b>\$25,622.00</b>	<input type="checkbox"/> Other _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.22	CORSICANA BEDDING PO BOX 1050 CORSICANA, TX 75151	08/06/2024	\$6,135.96	<input type="checkbox"/> Secured debt
		08/13/2024	\$1,305.00	<input type="checkbox"/> Unsecured loan repayments
		08/21/2024	\$2,502.00	<input checked="" type="checkbox"/> Suppliers or vendors
		08/27/2024	\$1,554.00	<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
		09/03/2024	\$2,640.00	
		09/10/2024	\$1,220.00	
		10/02/2024	\$3,988.04	
		10/08/2024	\$2,470.00	
		10/16/2024	\$11,622.45	
	10/22/2024	\$1,425.00		
TOTAL CORSICANA BEDDING			<u>\$34,862.45</u>	
3.23	CORVEL CORPORATION 1920 MAIN STREET SUITE 900 IRVINE, CA 92614	09/03/2024	\$12,142.84	<input type="checkbox"/> Secured debt
		09/12/2024	\$60,000.00	<input type="checkbox"/> Unsecured loan repayments
		10/02/2024	\$18,760.40	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
		11/01/2024	\$11,790.73	<input checked="" type="checkbox"/> Other Insurance Reimbursement _____
TOTAL CORVEL CORPORATION			<u>\$102,693.97</u>	
3.24	CR MANGO LLC C/O CONTINENTAL REALTY CORP PO BOX 69475 -695 BALTIMORE, MD 21264-9475	09/01/2024	\$6,526.28	<input type="checkbox"/> Secured debt
		10/01/2024	\$6,526.28	<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services	
			<input type="checkbox"/> Other _____	
TOTAL CR MANGO LLC			<u>\$13,052.56</u>	
3.25	CROWN MARK IMPORTS INC C/O CIT GROUP/COMMERCIAL SER PO BOX 1036 CHARLOTTE, NC 28201-1036	08/06/2024	\$29,491.91	<input type="checkbox"/> Secured debt
		08/13/2024	\$45,686.76	<input type="checkbox"/> Unsecured loan repayments
		08/21/2024	\$32,683.32	<input checked="" type="checkbox"/> Suppliers or vendors
		08/27/2024	\$34,995.06	<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
		09/04/2024	\$11,571.77	
		09/11/2024	\$63,654.59	
		09/19/2024	\$31,527.00	
		09/24/2024	\$13,697.86	
		09/30/2024	\$206,021.06	
		10/02/2024	\$9,670.78	
		10/08/2024	\$8,432.21	
		10/16/2024	\$7,600.49	
		10/22/2024	\$27,119.25	
		10/30/2024	\$130,915.94	
	11/01/2024	\$434,789.86		
TOTAL CROWN MARK IMPORTS INC			<u>\$1,087,857.86</u>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.26 D&H DISTRIBUTING CO PO BOX 406942 ATLANTA, GA 30384-6942	08/06/2024	\$818.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$5,178.30	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$2,865.45	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$2,240.50	<input type="checkbox"/> Services
	09/03/2024	\$2,834.65	<input type="checkbox"/> Other _____
	09/10/2024	\$7,018.79	
	09/19/2024	\$2,091.23	
	09/24/2024	\$6,478.97	
	10/02/2024	\$18,442.36	
	10/08/2024	\$5,193.29	
	10/16/2024	\$910.95	
	10/22/2024	\$54,816.87	
<b>TOTAL D&amp;H DISTRIBUTING CO</b>		<b>\$108,889.36</b>	
3.27 DALYN CORPORATION PO BOX 1031 DALTON, GA 30722	08/06/2024	\$3,286.00	<input type="checkbox"/> Secured debt
	08/21/2024	\$5,124.00	<input type="checkbox"/> Unsecured loan repayments
	09/10/2024	\$9,005.08	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$4,393.00	<input type="checkbox"/> Services
	09/24/2024	\$966.00	<input type="checkbox"/> Other _____
	10/08/2024	\$1,302.00	
	10/16/2024	\$3,894.00	
	10/22/2024	\$16,036.00	
<b>TOTAL DALYN CORPORATION</b>		<b>\$44,006.08</b>	
3.28 DANSONS US LLC 8877 N GAINEY CENTER DR SCOTTSDALE, AZ 85258	08/21/2024	\$1,498.75	<input type="checkbox"/> Secured debt
	08/27/2024	\$283.40	<input type="checkbox"/> Unsecured loan repayments
	09/10/2024	\$2,531.98	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$2,024.07	<input type="checkbox"/> Services
	10/02/2024	\$4,031.95	<input type="checkbox"/> Other _____
<b>TOTAL DANSONS US LLC</b>		<b>\$10,370.15</b>	
3.29 DELL FINANCIAL SERVICES LLC PAYMENT PROCESSING CENTER PO BOX 5292 CAROL STREAM, IL 60197-5292	08/19/2024	\$3,183.84	<input type="checkbox"/> Secured debt
	09/24/2024	\$3,183.84	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$3,183.84	<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL DELL FINANCIAL SERVICES LLC</b>		<b>\$9,551.52</b>	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____



**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.30 DELTA FURNITURE MFG. LLC 292 INDUSTRIAL DRIVE PONTOTOC, MS 38863	08/06/2024	\$9,504.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$7,932.00	<input type="checkbox"/> Unsecured loan repayments
	09/10/2024	\$5,195.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/24/2024	\$1,867.00	<input type="checkbox"/> Services
	10/02/2024	\$2,202.00	<input type="checkbox"/> Other _____
	10/08/2024	\$1,556.00	
	10/22/2024	\$5,973.00	
	<b>TOTAL DELTA FURNITURE MFG. LLC</b>	<b>\$34,229.00</b>	
3.31 DISCOVERY WORLD FURNITURE 2963 STONEWALL PLACE SANFORD, FL 32773	08/26/2024	\$102,195.00	<input type="checkbox"/> Secured debt
	08/27/2024	\$1,971.54	<input type="checkbox"/> Unsecured loan repayments
	09/03/2024	\$204.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/10/2024	\$6,602.25	<input type="checkbox"/> Services
	09/24/2024	\$358.00	<input type="checkbox"/> Other _____
	10/02/2024	\$17,189.00	
	10/08/2024	\$2,741.00	
	10/16/2024	\$48.00	
	10/22/2024	\$4,001.00	
	<b>TOTAL DISCOVERY WORLD FURNITURE</b>	<b>\$135,309.79</b>	
3.32 DONCO TRADING COMPANY 6801 SNOWDEN RD FORT WORTH, TX 76140	10/08/2024	\$702.00	<input type="checkbox"/> Secured debt
	11/01/2024	\$54,566.60	<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	<b>TOTAL DONCO TRADING COMPANY</b>	<b>\$55,268.60</b>	
3.33 DUKE ENERGY PO BOX 1094 CHARLOTTE, NC 28201-1094	08/05/2024	\$3,465.35	<input type="checkbox"/> Secured debt
	08/13/2024	\$766.40	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$2,973.24	<input type="checkbox"/> Suppliers or vendors
	08/28/2024	\$1,955.19	<input type="checkbox"/> Services
	09/04/2024	\$4,052.92	<input checked="" type="checkbox"/> Other Utilities _____
	09/16/2024	\$3,035.53	
	10/02/2024	\$4,018.00	
	10/07/2024	\$1,927.73	
	10/15/2024	\$1,508.40	
	10/22/2024	\$1,800.23	
	<b>TOTAL DUKE ENERGY</b>	<b>\$25,502.99</b>	
3.34 EGP GAINESVILLE II, LLC C/O 1045 LLC 1045 S WOODS MILL RD #1 TOWN & COUNTRY, MO 63017	09/01/2024	\$9,030.19	<input type="checkbox"/> Secured debt
	10/01/2024	\$9,030.19	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

<b>TOTAL EGP GAINESVILLE II, LLC</b>		<b>\$18,060.38</b>	
3.35 EIGHTSIXTHREE RTO LLC	10/09/2024	\$377,179.43	<input type="checkbox"/> Secured debt
1345 GEORGE JENKINS BLVD			<input type="checkbox"/> Unsecured loan repayments
LAKELAND, FL 33815			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL EIGHTSIXTHREE RTO LLC</b>		<b>\$377,179.43</b>	
3.36 ELECTROLUX HOME PRODUCTS INC	08/06/2024	\$10,678.58	<input type="checkbox"/> Secured debt
DBA FRIGIDAIRE	08/13/2024	\$3,444.00	<input type="checkbox"/> Unsecured loan repayments
PO BOX 2638	08/21/2024	\$6,609.93	<input checked="" type="checkbox"/> Suppliers or vendors
CAROL STREAM, IL 60132-2638	08/27/2024	\$8,015.62	<input type="checkbox"/> Services
	09/03/2024	\$15,625.88	<input type="checkbox"/> Other _____
	09/10/2024	\$1,500.97	
	09/19/2024	\$9,290.90	
	09/24/2024	\$14,182.00	
	10/02/2024	\$990.00	
	10/08/2024	\$2,772.00	
	10/16/2024	\$7,609.02	
	10/22/2024	\$1,238.93	
<b>TOTAL ELECTROLUX HOME PRODUCTS INC</b>		<b>\$81,957.83</b>	
3.37 ELEMENTS INTERNATIONAL GROUP LLC	08/06/2024	\$2,802.72	<input type="checkbox"/> Secured debt
PO BOX 72710	08/13/2024	\$4,075.48	<input type="checkbox"/> Unsecured loan repayments
CLEVELAND, OH 44192-0002	08/21/2024	\$1,231.25	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2024	\$456,069.00	<input type="checkbox"/> Services
	09/03/2024	\$4,136.05	<input type="checkbox"/> Other _____
	09/19/2024	\$130,727.73	
	09/30/2024	\$244,749.00	
	10/08/2024	\$388.75	
	10/16/2024	\$9,454.99	
	10/22/2024	\$51,807.37	
<b>TOTAL ELEMENTS INTERNATIONAL GROUP LLC</b>		<b>\$905,442.34</b>	
3.38 ENAVATE, INC	08/28/2024	\$41,328.38	<input type="checkbox"/> Secured debt
PO BOX 736741	09/16/2024	\$36,613.38	<input type="checkbox"/> Unsecured loan repayments
DALLAS, TX 75373-6741	10/02/2024	\$5,249.68	<input checked="" type="checkbox"/> Suppliers or vendors
	10/15/2024	\$36,036.85	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ENAVATE, INC</b>		<b>\$119,228.29</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.39 ENTERA, LLC 5900 VENTURE CROSSINGS BLVD PANAMA CITY, FL 32409	08/28/2024	\$8,853.12	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ENTERA, LLC</b>		<b>\$8,853.12</b>	
3.40 ENTERPRISE FLEET MANAGEMENT CUSTOMER BILLING PO BOX 800089 KANSAS CITY, MO 64180-0089	08/13/2024	\$64,978.34	<input type="checkbox"/> Secured debt
	09/10/2024	\$58,351.37	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
	10/15/2024	\$63,196.83	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Vehicle Leases _____
<b>TOTAL ENTERPRISE FLEET MANAGEMENT</b>		<b>\$186,526.54</b>	
3.41 FEDERAL EXPRESS PO BOX 660481 DALLAS, TX 75266-0481	08/05/2024	\$344.86	<input type="checkbox"/> Secured debt
	08/06/2024	\$300.25	<input type="checkbox"/> Unsecured loan repayments
	08/13/2024	\$449.23	<input checked="" type="checkbox"/> Suppliers or vendors
	08/16/2024	\$245.34	<input type="checkbox"/> Services
	08/19/2024	\$199.91	<input type="checkbox"/> Other _____
	08/22/2024	\$548.42	
	08/28/2024	\$595.08	
	09/03/2024	\$325.76	
	09/04/2024	\$280.20	
	09/06/2024	\$380.76	
	09/10/2024	\$110.26	
	09/13/2024	\$936.79	
	09/16/2024	\$212.09	
	09/20/2024	\$218.06	
	09/24/2024	\$547.08	
	09/27/2024	\$614.46	
	10/02/2024	\$486.35	
	10/07/2024	\$302.41	
	10/15/2024	\$414.55	
	10/15/2024	\$465.76	
	10/18/2024	\$1,058.59	
	10/22/2024	\$457.91	
	10/28/2024	\$275.97	
	11/01/2024	\$451.58	
<b>TOTAL FEDERAL EXPRESS</b>		<b>\$10,221.67</b>	
3.42 FESTIVAL PROPERTIES, INC. 1215 GESSNER ROAD HOUSTON, TX 77055	09/01/2024	\$4,514.82	<input type="checkbox"/> Secured debt
	10/01/2024	\$4,514.82	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

<b>TOTAL FESTIVAL PROPERTIES, INC.</b>		<b>\$9,029.64</b>	
3.43 FIDELITY PO BOX 770001 CINCINNATI, OH 45277-0002	08/13/2024	\$13,475.96	<input type="checkbox"/> Secured debt
	08/27/2024	\$12,963.41	<input type="checkbox"/> Unsecured loan repayments
	09/09/2024	\$12,943.48	<input type="checkbox"/> Suppliers or vendors
	09/23/2024	\$13,100.83	<input type="checkbox"/> Services
	10/08/2024	\$12,790.44	<input checked="" type="checkbox"/> Other <u>Benefits</u>
	10/22/2024	\$12,228.73	
	10/30/2024	\$11,900.00	
	10/31/2024	\$12,013.50	
<b>TOTAL FIDELITY</b>		<b>\$101,416.35</b>	
3.44 FL DOR PO BOX 6520 TALLAHASSEE, FL 32314-6520	08/20/2024	\$161,978.96	<input type="checkbox"/> Secured debt
	09/23/2024	\$203,550.29	<input type="checkbox"/> Unsecured loan repayments
	10/21/2024	\$126,340.18	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL FL DOR</b>		<b>\$491,869.43</b>	<input checked="" type="checkbox"/> Other <u>Tax</u>
3.45 FLORIDA POWER & LIGHT CO GENERAL MAIL FACILITY MIAMI, FL 33188-0001	08/05/2024	\$2,001.82	<input type="checkbox"/> Secured debt
	08/13/2024	\$2,433.28	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$2,168.08	<input type="checkbox"/> Suppliers or vendors
	08/28/2024	\$2,298.01	<input type="checkbox"/> Services
	09/04/2024	\$2,207.10	<input checked="" type="checkbox"/> Other <u>Utilities</u>
	09/10/2024	\$1,595.41	
	09/16/2024	\$2,795.09	
	09/24/2024	\$1,036.81	
	10/02/2024	\$2,321.24	
	10/07/2024	\$3,116.19	
	10/15/2024	\$2,276.52	
	10/22/2024	\$43.37	
	10/29/2024	\$1,982.83	
<b>TOTAL FLORIDA POWER &amp; LIGHT CO</b>		<b>\$26,275.75</b>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3.46 FLORIDA STATE GAMES INC. 6601 LYONS ROAD #L9-12 COCONUT CREEK, FL 33073-3627	08/06/2024	\$10,797.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$11,266.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$11,131.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$6,406.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$21,760.00	
	09/10/2024	\$189,294.60	
	10/01/2024	\$100,000.00	
	10/02/2024	\$35,924.00	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

	10/22/2024	\$7,074.00	
<b>TOTAL FLORIDA STATE GAMES INC.</b>		<b>\$393,652.60</b>	
3.47 FRANCHISE UPDATE, INC	08/19/2024	\$7,745.00	<input type="checkbox"/> Secured debt
P.O. BOX 20547			<input type="checkbox"/> Unsecured loan repayments
SAN JOSE, CA 95160	10/15/2024	\$7,745.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL FRANCHISE UPDATE, INC</b>		<b>\$15,490.00</b>	
3.48 FWI 2, LLC	09/01/2024	\$9,522.69	<input type="checkbox"/> Secured debt
197 EIGHTH ST, SUITE 800			<input type="checkbox"/> Unsecured loan repayments
BOSTON, MA 02129	10/01/2024	\$9,522.69	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL FWI 2, LLC</b>		<b>\$19,045.38</b>	
3.49 FWI 23, LLC	09/01/2024	\$6,004.32	<input type="checkbox"/> Secured debt
C/O FLAG WHARF INC			<input type="checkbox"/> Unsecured loan repayments
197 EIGHTH ST, STE 800	10/01/2024	\$6,004.32	<input type="checkbox"/> Suppliers or vendors
BOSTON, MA 02129			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL FWI 23, LLC</b>		<b>\$12,008.64</b>	
3.50 GAINESVILLE REGIONAL UTILITY	08/13/2024	\$1,735.41	<input type="checkbox"/> Secured debt
P.O. BOX 147051	08/28/2024	\$2,612.96	<input type="checkbox"/> Unsecured loan repayments
GAINESVILLE, FL 32613-8051	08/28/2024	\$106.83	<input type="checkbox"/> Suppliers or vendors
	09/16/2024	\$1,565.29	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Utilities _____
	10/02/2024	\$2,724.26	
	10/02/2024	\$101.78	
	10/15/2024	\$1,621.68	
<b>TOTAL GAINESVILLE REGIONAL UTILITY</b>		<b>\$10,468.21</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.51 GE APPLIANCES 28899 NETWORK PLACE CHICAGO, IL 60673-1288	08/07/2024	\$12,958.00	<input type="checkbox"/> Secured debt
	08/14/2024	\$9,324.00	<input type="checkbox"/> Unsecured loan repayments
	08/22/2024	\$18,300.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$30,894.00	<input type="checkbox"/> Services
	08/28/2024	\$251.15	<input type="checkbox"/> Other _____
	09/04/2024	\$18,698.00	
	09/04/2024	\$1,899.02	
	09/12/2024	\$8,696.00	
	09/20/2024	\$29,200.00	
	09/25/2024	\$21,395.00	
	10/02/2024	\$1,282.71	
	10/03/2024	\$9,668.00	
	10/09/2024	\$24,628.00	
	10/17/2024	\$102,416.00	
	10/23/2024	\$219,751.00	
	10/31/2024	\$36,068.00	
<b>TOTAL GE APPLIANCES</b>		<b>\$545,428.88</b>	
3.52 GLOBAL EXPERIENCE SPECIALISTS, INC BANK OF AMERICA PO BOX 96174 CHICAGO, IL 60693	10/02/2024	\$82,322.92	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL GLOBAL EXPERIENCE SPECIALISTS, INC</b>		<b>\$82,322.92</b>	
3.53 GLOBAL FURNITURE USA, INC. 47 SIXTH STREET EAST BRUNSWICK, NJ 08816	08/13/2024	\$2,228.00	<input type="checkbox"/> Secured debt
	08/21/2024	\$5,586.00	<input type="checkbox"/> Unsecured loan repayments
	08/27/2024	\$1,547.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$7,212.00	<input type="checkbox"/> Services
	09/10/2024	\$2,592.00	<input type="checkbox"/> Other _____
	10/08/2024	\$2,478.00	
	10/16/2024	\$6,832.00	
	10/22/2024	\$10,622.00	
<b>TOTAL GLOBAL FURNITURE USA, INC.</b>		<b>\$39,097.00</b>	
3.54 GLOBAL VISIONS, INC. 6112 YEATS MANOR DR. TAMPA, FL 33616-1325	09/10/2024	\$10,750.00	<input type="checkbox"/> Secured debt
	09/24/2024	\$16,583.33	<input type="checkbox"/> Unsecured loan repayments
	10/22/2024	\$16,583.33	<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL GLOBAL VISIONS, INC.</b>		<b>\$43,916.66</b>	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.55	GOOGLE LLC PO BOX 883654 LOS ANGELES, CA 90088-3654	08/19/2024	\$37,857.88	<input type="checkbox"/> Secured debt
		09/24/2024	\$38,039.44	<input type="checkbox"/> Unsecured loan repayments
		10/22/2024	\$37,913.80	<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL GOOGLE LLC</b>			<b>\$113,811.12</b>	
3.56	GORDON & REES SCULLY MANSUKHANI, LLP 100 PRINGLE AVE #300 WALNUT CREEK, CA 94596-3580	09/04/2024	\$75.80	<input type="checkbox"/> Secured debt
		09/16/2024	\$522.50	<input type="checkbox"/> Unsecured loan repayments
		10/07/2024	\$388,715.29	<input type="checkbox"/> Suppliers or vendors
				<input checked="" type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL GORDON &amp; REES SCULLY MANSUKHANI, LLP</b>			<b>\$389,313.59</b>	
3.57	H&M CONSTRUCTION SERVICES CORP 117 NW 42ND AVE #1110 MIAMI, FL 33126-5437	09/16/2024	\$57,500.00	<input type="checkbox"/> Secured debt
				<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL H&amp;M CONSTRUCTION SERVICES CORP</b>			<b>\$57,500.00</b>	
3.58	HAINES MALL LLC 20200 W DIXIE HWY STE 15G AVENTURA, FL 33810	09/01/2024	\$7,804.82	<input type="checkbox"/> Secured debt
		10/01/2024	\$7,804.82	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL HAINES MALL LLC</b>			<b>\$15,609.64</b>	
3.59	HARMONY SHOPPING PLAZA, LLC 3980 TAMPA RD #205 OLDSMAR, FL 34677	09/01/2024	\$7,036.96	<input type="checkbox"/> Secured debt
		10/01/2024	\$7,036.96	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL HARMONY SHOPPING PLAZA, LLC</b>			<b>\$14,073.92</b>	
3.60	HAUPPAUGE PROPERTIES LLC 1975 HEMPSTEAD TPKE 309 EAST MEADOW, NY 11554	09/01/2024	\$16,676.54	<input type="checkbox"/> Secured debt
		10/01/2024	\$13,831.19	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL HAUPPAUGE PROPERTIES LLC</b>			<b>\$30,507.73</b>	
3.61	HEWLETT-PACKARD FINANCIAL SRVCS CO PO BOX 402582 ATLANTA, GA 30384-2582	08/19/2024	\$5,715.02	<input type="checkbox"/> Secured debt
		09/24/2024	\$5,715.02	<input type="checkbox"/> Unsecured loan repayments
		10/22/2024	\$5,715.02	<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL HEWLETT-PACKARD FINANCIAL SRVCS CO</b>			<b>\$17,145.06</b>	



**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.62 HOLLYWOOD BED & SPRING MFG. CO. INC 5959 CORVETTE ST COMMERCE, CA 90040	08/27/2024	\$253.40	<input type="checkbox"/> Secured debt
	09/03/2024	\$199.50	<input type="checkbox"/> Unsecured loan repayments
	09/10/2024	\$1,716.27	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$991.35	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	10/16/2024	\$1,339.98	
	10/22/2024	\$5,194.83	
<b>TOTAL HOLLYWOOD BED &amp; SPRING MFG. CO. INC</b>		<b>\$9,695.33</b>	
3.63 HOMESTRETCH INC PO BOX 379 NETTLETON, MS 38858	08/06/2024	\$1,357.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$6,848.00	<input type="checkbox"/> Unsecured loan repayments
	08/27/2024	\$1,430.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$4,158.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/10/2024	\$4,425.00	
	09/19/2024	\$3,677.00	
	09/24/2024	\$17,022.00	
	10/02/2024	\$39,445.00	
	10/08/2024	\$6,815.00	
	10/16/2024	\$4,244.00	
	10/22/2024	\$7,621.00	
<b>TOTAL HOMESTRETCH INC</b>		<b>\$97,042.00</b>	
3.64 HUDSON ENERGY SERVICES, LLC PO BOX 731137 DALLAS, TX 75373-1137	08/05/2024	\$1,786.95	<input type="checkbox"/> Secured debt
	08/19/2024	\$2,291.63	<input type="checkbox"/> Unsecured loan repayments
	08/28/2024	\$1,117.75	<input type="checkbox"/> Suppliers or vendors
	09/04/2024	\$1,813.06	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Utilities
	09/10/2024	\$2,735.75	
	09/16/2024	\$1,258.63	
	10/07/2024	\$1,697.83	
	10/07/2024	\$1,184.40	
	10/22/2024	\$1,196.60	
<b>TOTAL HUDSON ENERGY SERVICES, LLC</b>		<b>\$15,082.60</b>	
3.65 HUGHES FURNITURE INDUSTRIES INC PO BOX 1036 CHARLOTTE, NC 28201-1036	08/13/2024	\$8,016.00	<input type="checkbox"/> Secured debt
	09/03/2024	\$19,248.00	<input type="checkbox"/> Unsecured loan repayments
	10/02/2024	\$352.86	<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL HUGHES FURNITURE INDUSTRIES INC</b>		<b>\$27,616.86</b>	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.66 IDEAL SOFTWARE SYSTEMS INC 3839 HWY 45N MERIDIAN, MS 39301	08/19/2024	\$8,528.00	<input type="checkbox"/> Secured debt
	08/28/2024	\$27,659.89	<input type="checkbox"/> Unsecured loan repayments
	09/24/2024	\$8,476.00	<input checked="" type="checkbox"/> Suppliers or vendors
	10/02/2024	\$29,049.74	<input type="checkbox"/> Services
	10/22/2024	\$19,864.00	<input type="checkbox"/> Other _____
<b>TOTAL IDEAL SOFTWARE SYSTEMS INC</b>		<b>\$93,577.63</b>	
3.67 JP MORGAN CHASE 270 PARK AVE NEW YORK, NY 10017-2070	08/06/2024	\$25,470.54	<input type="checkbox"/> Secured debt
	08/13/2024	\$17,699.26	<input type="checkbox"/> Unsecured loan repayments
	08/20/2024	\$14,043.81	<input type="checkbox"/> Suppliers or vendors
	08/27/2024	\$31,793.41	<input type="checkbox"/> Services
	09/03/2024	\$13,943.37	<input checked="" type="checkbox"/> Other <u>Corporate Card</u>
	09/10/2024	\$18,438.44	
	09/17/2024	\$13,456.18	
	09/24/2024	\$15,622.35	
	10/01/2024	\$15,600.19	
	10/08/2024	\$23,785.06	
	10/15/2024	\$11,290.43	
	10/22/2024	\$10,810.70	
	10/29/2024	\$18,709.08	
<b>TOTAL JP MORGAN CHASE</b>		<b>\$230,662.82</b>	
3.68 KANCOU INVESTMENT LIMITED PARTNERSHIP 27750 STANSBURY, STE 200 FARMINGTON, MI 48334	09/01/2024	\$7,083.51	<input type="checkbox"/> Secured debt
	10/01/2024	\$7,083.51	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Rent</u>
<b>TOTAL KANCOU INVESTMENT LIMITED PARTNERSHIP</b>		<b>\$14,167.02</b>	
3.69 KIMZAY OF FLORIDA PO BOX 30344 TAMPA, FL 33630	09/01/2024	\$7,227.47	<input type="checkbox"/> Secured debt
	10/01/2024	\$7,227.47	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Rent</u>
<b>TOTAL KIMZAY OF FLORIDA</b>		<b>\$14,454.94</b>	
3.70 KINGSVILLE RETAIL GROUP, L.P. USC-TXAG LLC PO BOX 202774 DALLAS, TX 75320-2774	09/01/2024	\$4,500.00	<input type="checkbox"/> Secured debt
	10/01/2024	\$4,500.00	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Rent</u>
<b>TOTAL KINGSVILLE RETAIL GROUP, L.P.</b>		<b>\$9,000.00</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.71 LAGUNA 2 LLC D/B/A L2 CORP 12 SULLIVAN ST WESTWOOD, NJ 07675	08/13/2024	\$1,651.00	<input type="checkbox"/> Secured debt
	08/21/2024	\$2,628.00	<input type="checkbox"/> Unsecured loan repayments
	08/27/2024	\$1,585.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$3,245.00	<input type="checkbox"/> Services
	09/03/2024	\$2,053.00	<input type="checkbox"/> Other _____
	09/10/2024	\$518.00	
	09/24/2024	\$10,004.55	
	10/02/2024	\$4,412.00	
	10/08/2024	\$2,244.00	
	10/16/2024	\$13,701.00	
	10/22/2024	\$3,633.00	
	<b>TOTAL LAGUNA 2 LLC</b>	<b>\$45,674.55</b>	
3.72 LARKIN HOFFMAN 8300 NORMAN CENTER DR SUITE 1000 MINNEAPOLIS, MN 55437-1060	10/22/2024	\$9,505.90	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	<b>TOTAL LARKIN HOFFMAN</b>	<b>\$9,505.90</b>	
3.73 LEOPARD MOBILITY INC 7601 AMBASSADOR ROW STE 101 DALLAS, TX 75247	08/06/2024	\$4,246.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$2,564.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$12,126.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$2,883.00	<input type="checkbox"/> Services
	09/03/2024	\$6,452.00	<input type="checkbox"/> Other _____
	09/10/2024	\$4,278.00	
	09/19/2024	\$9,568.00	
	09/24/2024	\$3,227.00	
	10/02/2024	\$9,092.00	
	10/08/2024	\$4,250.00	
	10/16/2024	\$6,194.50	
	10/22/2024	\$7,335.00	
	<b>TOTAL LEOPARD MOBILITY INC</b>	<b>\$72,215.50</b>	
3.74 LHH RECRUITMENT SOLUTIONS / ADO PROFESSIONAL SOLUTIONS DEPT CH 14031 PALATINE, IL 60055-4031	08/05/2024	\$1,295.80	<input type="checkbox"/> Secured debt
	08/13/2024	\$2,363.52	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$981.44	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$2,208.24	<input type="checkbox"/> Services
	09/10/2024	\$1,196.13	<input type="checkbox"/> Other _____
	09/16/2024	\$981.44	
	09/24/2024	\$736.08	
	10/02/2024	\$6,842.80	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

<b>TOTAL LHH RECRUITMENT SOLUTIONS / ADO PROFESSIONAL SOLUTIONS</b>		<b>\$16,605.45</b>	
3.75 LIVING ESSENTIALS CORP	09/19/2024	\$1,163.60	<input type="checkbox"/> Secured debt
1550 VALLEY VISTA DRIVE	10/02/2024	\$1,556.00	<input type="checkbox"/> Unsecured loan repayments
SUITE 210	10/08/2024	\$5,424.00	<input checked="" type="checkbox"/> Suppliers or vendors
DIAMOND BAR, CA 91765	10/16/2024	\$4,783.60	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL LIVING ESSENTIALS CORP</b>		<b>\$12,927.20</b>	
3.76 LOEWS SAPPHIRE FALLS RESORT / UCF HOTEL VENTURE III	09/24/2024	\$182,270.58	<input type="checkbox"/> Secured debt
6800 LAKEWOOD PLAZA DRIVE			<input type="checkbox"/> Unsecured loan repayments
ORLANDO, FL 32819			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL LOEWS SAPPHIRE FALLS RESORT / UCF HOTEL VENTURE III</b>		<b>\$182,270.58</b>	
3.77 LUIS CAMPUZANO	08/13/2024	\$6,000.00	<input type="checkbox"/> Secured debt
[REDACTED ADDRESS]	08/28/2024	\$1,762.50	<input type="checkbox"/> Unsecured loan repayments
	09/24/2024	\$600.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL LUIS CAMPUZANO</b>		<b>\$8,362.50</b>	
3.78 M & S INVESTMENT GROUP LLC	09/01/2024	\$7,863.45	<input type="checkbox"/> Secured debt
4985 WEST COLONIAL DR	10/01/2024	\$7,863.45	<input type="checkbox"/> Unsecured loan repayments
ORLANDO, FL 32808			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL M &amp; S INVESTMENT GROUP LLC</b>		<b>\$15,726.90</b>	
3.79 MBABJB HOLDINGS, FLP	09/01/2024	\$5,078.99	<input type="checkbox"/> Secured debt
2425 PINEAPPLE AVE #108	10/01/2024	\$5,078.99	<input type="checkbox"/> Unsecured loan repayments
MELBOURNE, FL 32935			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL MBABJB HOLDINGS, FLP</b>		<b>\$10,157.98</b>	
3.80 META PLATFORMS, INC.	08/19/2024	\$14,269.22	<input type="checkbox"/> Secured debt
ATTN: ACCOUNTS PAYABLE	10/07/2024	\$12,928.86	<input type="checkbox"/> Unsecured loan repayments
15161 COLLECTIONS CENTER DR	10/22/2024	\$10,667.56	<input checked="" type="checkbox"/> Suppliers or vendors
CHICAGO, IL 60693			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL META PLATFORMS, INC.</b>		<b>\$37,865.64</b>	
3.81 MUXBIZ LLC	08/14/2024	\$9,050.00	<input type="checkbox"/> Secured debt
151 FOREST CIRCLE	10/08/2024	\$21,100.00	<input type="checkbox"/> Unsecured loan repayments
KERRVILLE, TX 78028	10/16/2024	\$13,780.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL MUXBIZ LLC</b>		<b>\$43,930.00</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.82 NEKTOVA 475 OBERLIN AVE SOUTH SUITE 2A LAKEWOOD, NJ 08701	08/06/2024	\$6,680.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$3,075.80	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$4,054.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$4,266.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$29,248.00	
	09/10/2024	\$2,247.00	
	09/24/2024	\$57,313.00	
	10/02/2024	\$3,034.00	
	10/08/2024	\$4,332.00	
	10/16/2024	\$1,178.00	
	<b>TOTAL NEKTOVA</b>	<b>\$115,427.80</b>	
3.83 NEOLIVING PO BOX 88926 CHICAGO, IL 60695-1926	08/06/2024	\$4,185.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$8,359.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$14,664.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/10/2024	\$20,120.50	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/19/2024	\$2,556.00	
	10/08/2024	\$5,632.00	
	10/22/2024	\$8,271.85	
	<b>TOTAL NEOLIVING</b>	<b>\$63,788.35</b>	
3.84 NEW CLASSIC HOME FURNISHING INC. PO BOX 1036 CHARLOTTE, NC 28201-1036	08/06/2024	\$8,552.93	<input type="checkbox"/> Secured debt
	08/13/2024	\$5,436.44	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$10,966.25	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$13,850.67	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	08/27/2024	\$4,002.35	
	09/03/2024	\$19,862.00	
	09/19/2024	\$2,517.90	
	09/24/2024	\$2,838.25	
	10/02/2024	\$928.98	
	10/08/2024	\$1,878.94	
	10/16/2024	\$11,136.49	
	10/22/2024	\$7,493.83	
	<b>TOTAL NEW CLASSIC HOME FURNISHING INC.</b>	<b>\$89,465.03</b>	
3.85 NON-INSIDER INDIVIDUAL EMPLOYEE-32 [REDACTED ADDRESS]	10/31/2024	\$20,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
	<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-32</b>	<b>\$20,000.00</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.86	NON-INSIDER INDIVIDUAL EMPLOYEE-33 [REDACTED ADDRESS]	10/31/2024	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-33</b>			<b>\$20,000.00</b>	
3.87	NON-INSIDER INDIVIDUAL EMPLOYEE-34 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-34</b>			<b>\$10,000.00</b>	
3.88	NON-INSIDER INDIVIDUAL EMPLOYEE-35 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-35</b>			<b>\$10,000.00</b>	
3.89	NON-INSIDER INDIVIDUAL EMPLOYEE-36 [REDACTED ADDRESS]	10/31/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Retention Bonus</u>
<b>TOTAL NON-INSIDER INDIVIDUAL EMPLOYEE-36</b>			<b>\$10,000.00</b>	
3.90	NORTHLAKE VILLAGE OWNER, LLC DBA HIFFMAN NATIONAL, LLC C/O HIFFMAN ASSET MGMT ONE OAKBROOK TER #400 OAKBROOK TERRACE, IL 60181	09/01/2024 10/01/2024	\$6,993.36 \$6,993.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
<b>TOTAL NORTHLAKE VILLAGE OWNER, LLC DBA HIFFMAN NATIONAL, LLC</b>			<b>\$13,986.72</b>	
3.91	O'ROURKE BROS., INC. / O'ROURKE SALES COMPANY L-4155 COLUMBUS, OH 43260-4155	08/06/2024 08/13/2024 08/21/2024 08/27/2024 09/03/2024 09/10/2024 09/19/2024 09/24/2024 10/02/2024 10/08/2024 10/16/2024 10/22/2024	\$33,757.70 \$35,902.90 \$66,989.40 \$31,659.60 \$40,147.80 \$46,361.75 \$52,347.88 \$98,546.20 \$29,120.60 \$20,200.85 \$111,386.89 \$198,976.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

<b>TOTAL O'ROURKE BROS., INC. / O'ROURKE SALES COMPANY</b>		<b>\$765,398.40</b>	
3.92 Ocala 1739 Shopping Center, LLC	09/01/2024	\$7,927.40	<input type="checkbox"/> Secured debt
C/O RMC PROPERTY GROUP	10/01/2024	\$7,927.39	<input type="checkbox"/> Unsecured loan repayments
8902 N DALE MABRY HWY #200			<input type="checkbox"/> Suppliers or vendors
TAMPA, FL 33614			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent
<b>TOTAL Ocala 1739 Shopping Center, LLC</b>		<b>\$15,854.79</b>	
3.93 PAL	10/21/2024	\$25,362.40	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Franchisee Refund
<b>TOTAL PAL</b>		<b>\$25,362.40</b>	
3.94 PARK PLAZA SHOP	09/01/2024	\$8,467.07	<input type="checkbox"/> Secured debt
C/O SSG MANAGEMENT LLC	09/24/2024	\$461.73	<input type="checkbox"/> Unsecured loan repayments
204 N HOWARD	10/01/2024	\$8,467.07	<input checked="" type="checkbox"/> Suppliers or vendors
TAMPA, FL 33606			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent
<b>TOTAL PARK PLAZA SHOP</b>		<b>\$17,395.87</b>	
3.95 PAYCOM	08/12/2024	\$492,664.50	<input type="checkbox"/> Secured debt
7501 W MEMORIAL ROAD	08/26/2024	\$465,176.32	<input type="checkbox"/> Unsecured loan repayments
OKLAHOMA CITY, OK 73142	09/09/2024	\$486,815.51	<input type="checkbox"/> Suppliers or vendors
	09/16/2024	\$302.12	<input checked="" type="checkbox"/> Services
	09/23/2024	\$490,385.11	<input checked="" type="checkbox"/> Other Payroll
	10/07/2024	\$473,643.66	
	10/21/2024	\$457,179.83	
	10/30/2024	\$252,643.89	
	10/31/2024	\$483,878.47	
<b>TOTAL PAYCOM</b>		<b>\$3,602,689.41</b>	
3.96 PEAK CONSULTING AND ANALYTICS LLC	10/22/2024	\$11,856.25	<input type="checkbox"/> Secured debt
5001 37TH AVE SW			<input type="checkbox"/> Unsecured loan repayments
SEATTLE, WA 98126			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL PEAK CONSULTING AND ANALYTICS LLC</b>		<b>\$11,856.25</b>	
3.97 PLAZA WEST SHOPPING CENTER, LLC	09/01/2024	\$6,206.96	<input type="checkbox"/> Secured debt
WELLS FARGO BANK, BANK BY MAIL	10/01/2024	\$6,206.96	<input type="checkbox"/> Unsecured loan repayments
PO BOX 77200			<input type="checkbox"/> Suppliers or vendors
MINNEAPOLIS, MN 55480-7200			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent
<b>TOTAL PLAZA WEST SHOPPING CENTER, LLC</b>		<b>\$12,413.92</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.98 PROGRESSIVE FURNITURE INC PO BOX 633833 CINCINNATI, OH 45263-3833	08/13/2024	\$1,224.64	<input type="checkbox"/> Secured debt
	09/24/2024	\$7,261.24	<input type="checkbox"/> Unsecured loan repayments
	10/08/2024	\$13,344.16	<input checked="" type="checkbox"/> Suppliers or vendors
	10/16/2024	\$5,034.27	<input type="checkbox"/> Services
	10/22/2024	\$1,815.31	<input type="checkbox"/> Other _____
<b>TOTAL PROGRESSIVE FURNITURE INC</b>		<b>\$28,679.62</b>	
3.99 RB SEMINOLE LLC C/O RD MGT 810 7TH AVE, FLOOR 10 NEW YORK, NY 10019	09/01/2024	\$7,376.16	<input type="checkbox"/> Secured debt
	10/01/2024	\$7,376.16	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL RB SEMINOLE LLC</b>		<b>\$14,752.32</b>	<input checked="" type="checkbox"/> Other Rent _____
3.100 RES MARKETING, INC. P.O. BOX 24655 TAMPA, FL 33623-4655	08/05/2024	\$1,461.03	<input type="checkbox"/> Secured debt
	08/13/2024	\$1,921.62	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$1,264.01	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$4,266.78	<input type="checkbox"/> Services
	09/04/2024	\$2,777.66	<input type="checkbox"/> Other _____
	09/10/2024	\$1,601.15	
	09/16/2024	\$1,020.67	
	09/24/2024	\$1,827.58	
	10/02/2024	\$1,324.37	
	10/07/2024	\$1,286.27	
	10/15/2024	\$1,097.38	
	10/22/2024	\$1,292.62	
<b>TOTAL RES MARKETING, INC.</b>		<b>\$21,141.14</b>	
3.101 ROSEN ARMSTRONG HOLDINGS,LLC DBA FRANNET LLC 6844 BARDSTOWN RD #645 LOUISVILLE, KY 40291	08/28/2024	\$26,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayments
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
<b>TOTAL ROSEN ARMSTRONG HOLDINGS,LLC DBA FRANNET LLC</b>		<b>\$26,000.00</b>	
3.102 SAMSUNG ELECTRONICS AMERICA INC 12869 COLLECTION CENTER DR CHICAGO, IL 60693	08/13/2024	\$5,653.06	<input type="checkbox"/> Secured debt
	09/10/2024	\$2,206.42	<input type="checkbox"/> Unsecured loan repayments
	09/24/2024	\$168.64	<input checked="" type="checkbox"/> Suppliers or vendors
	10/02/2024	\$487.85	<input type="checkbox"/> Services
	10/15/2024	\$1,211.02	<input type="checkbox"/> Other _____
<b>TOTAL SAMSUNG ELECTRONICS AMERICA INC</b>		<b>\$9,726.99</b>	



**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.103	SCOTT D. SWAIN	10/22/2024	\$16,065.00	<input type="checkbox"/> Secured debt
	102 MAGNOLIA WAY			<input type="checkbox"/> Unsecured loan repayments
	CLEMSON, SC 29631			<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
TOTAL SCOTT D. SWAIN			\$16,065.00	
3.104	SEALY MATTRESS COMPANY	08/06/2024	\$16,989.50	<input type="checkbox"/> Secured debt
	P O BOX 932621	08/13/2024	\$20,733.00	<input type="checkbox"/> Unsecured loan repayments
	ATLANTA, GA 31193-2621	08/21/2024	\$29,666.00	<input checked="" type="checkbox"/> Suppliers or vendors
		08/27/2024	\$19,420.00	<input type="checkbox"/> Services
		09/03/2024	\$36,541.65	<input type="checkbox"/> Other _____
		09/10/2024	\$54,255.00	
		09/19/2024	\$30,021.00	
		09/24/2024	\$33,361.00	
		10/02/2024	\$26,498.00	
		10/08/2024	\$59,278.00	
		10/16/2024	\$79,968.85	
		10/22/2024	\$22,590.00	
	TOTAL SEALY MATTRESS COMPANY			\$429,322.00
3.105	SEMBLER FAMILY LAND TRUST	09/01/2024	\$5,712.37	<input type="checkbox"/> Secured debt
	C/O THE SEMBLER COMPANY	10/01/2024	\$5,712.37	<input type="checkbox"/> Unsecured loan repayments
	5858 CENTRAL AVENUE			<input type="checkbox"/> Suppliers or vendors
	ST PETERSBURG, FL 33707			<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
TOTAL SEMBLER FAMILY LAND TRUST			\$11,424.74	
3.106	SHERWIN-WILLIAMS COMPANY	09/01/2024	\$6,485.32	<input type="checkbox"/> Secured debt
	P.O. BOX 277501	10/01/2024	\$6,485.32	<input type="checkbox"/> Unsecured loan repayments
	ATLANTA, GA 30384-7501			<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
TOTAL SHERWIN-WILLIAMS COMPANY			\$12,970.64	
3.107	SHERWOOD SOUTHEAST, LLC	08/21/2024	\$756.00	<input type="checkbox"/> Secured debt
	PO BOX 746708	09/03/2024	\$756.00	<input type="checkbox"/> Unsecured loan repayments
	ATLANTA, GA 30374-6708	10/08/2024	\$7,938.00	<input checked="" type="checkbox"/> Suppliers or vendors
		10/16/2024	\$16,216.20	<input type="checkbox"/> Services
		10/22/2024	\$680.40	<input type="checkbox"/> Other _____
TOTAL SHERWOOD SOUTHEAST, LLC			\$26,346.60	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.108 SOUTHERLAND, INC P.O. BOX 269 ANTIOCH, TN 37011	08/06/2024	\$11,150.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$4,941.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$13,938.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$1,645.00	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$2,188.00	
	09/10/2024	\$3,906.00	
	09/19/2024	\$8,322.00	
	09/24/2024	\$800.00	
	10/02/2024	\$17,298.00	
	10/08/2024	\$31,103.00	
	10/16/2024	\$4,912.00	
	10/22/2024	\$5,514.00	
<b>TOTAL SOUTHERLAND, INC</b>		<b>\$105,717.00</b>	
3.109 SPARK COMMUNICATIONS GROUP, LLC PO BOX 49745 ATHENS, GA 30604	08/19/2024	\$15,482.98	<input type="checkbox"/> Secured debt
	09/04/2024	\$21,502.82	<input type="checkbox"/> Unsecured loan repayments
	09/16/2024	\$15,380.04	<input type="checkbox"/> Suppliers or vendors
	10/02/2024	\$12,988.03	<input type="checkbox"/> Services
	10/22/2024	\$15,100.72	<input checked="" type="checkbox"/> Other Utilities _____
<b>TOTAL SPARK COMMUNICATIONS GROUP, LLC</b>		<b>\$80,454.59</b>	
3.110 STEVE SILVER COMPANY PO BOX 205262 DALLAS, TX 75320-5262	08/06/2024	\$4,018.80	<input type="checkbox"/> Secured debt
	08/21/2024	\$3,865.20	<input type="checkbox"/> Unsecured loan repayments
	09/03/2024	\$3,125.18	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$496.85	<input type="checkbox"/> Services
	09/24/2024	\$3,317.04	<input type="checkbox"/> Other _____
	10/08/2024	\$1,459.20	
	10/22/2024	\$25,776.00	
<b>TOTAL STEVE SILVER COMPANY</b>		<b>\$42,058.27</b>	
3.111 STORE CAPITAL CORPORATION 8501 E PRINCESS DR, STE 190 SCOTTSDALE, AZ 85255	09/03/2024	\$151,407.80	<input type="checkbox"/> Secured debt
	10/02/2024	\$154,435.92	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL STORE CAPITAL CORPORATION</b>		<b>\$305,843.72</b>	
3.112 SUGARLAND PLAZA INC. 165 SOUTH LEE ST, SUITE 100 LABELLE, FL 33935	09/01/2024	\$7,860.31	<input type="checkbox"/> Secured debt
	10/01/2024	\$7,860.31	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL SUGARLAND PLAZA INC.</b>		<b>\$15,720.62</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.113	SUN PRINT MANAGEMENT, LLC 5441 PROVOST DRIVE HOLIDAY, FL 34690	08/13/2024	\$16,220.06	<input type="checkbox"/> Secured debt
		08/19/2024	\$3,166.60	<input type="checkbox"/> Unsecured loan repayments
		09/04/2024	\$16,155.00	<input checked="" type="checkbox"/> Suppliers or vendors
		09/16/2024	\$733.29	<input type="checkbox"/> Services
		10/02/2024	\$16,343.77	<input type="checkbox"/> Other _____
		10/29/2024	\$16,491.63	
		TOTAL SUN PRINT MANAGEMENT, LLC		\$69,110.35
3.114	SURVEYING AND MAPPING, LLC 4801 SOUTHWEST PARKWAY BUILDING 2, STE 100 AUSTIN, TX 78735	09/01/2024	\$14,179.20	<input type="checkbox"/> Secured debt
		10/01/2024	\$14,179.20	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
TOTAL SURVEYING AND MAPPING, LLC		\$28,358.40		
3.115	SWAMP LAND ACQUISITIONS LLC PO BOX 141105 GAINESVILLE, FL 32614-1105	09/01/2024	\$7,832.88	<input type="checkbox"/> Secured debt
		10/01/2024	\$7,832.88	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL SWAMP LAND ACQUISITIONS LLC		\$15,665.76	<input checked="" type="checkbox"/> Other Rent _____	
3.116	TECO P.O. BOX 31318 TAMPA, FL 33631-3318	08/13/2024	\$7,092.25	<input type="checkbox"/> Secured debt
		09/17/2024	\$7,373.33	<input type="checkbox"/> Unsecured loan repayments
		10/15/2024	\$7,304.28	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL TECO		\$21,769.86	<input checked="" type="checkbox"/> Other Utilities _____	
3.117	THE PELICAN GROUP INC. GATEWAY VILLAGE SHOPPING CENTE PO BOX 160403 MOBILE, AL 36616-1403	09/01/2024	\$6,235.08	<input type="checkbox"/> Secured debt
		10/01/2024	\$6,235.08	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL THE PELICAN GROUP INC.		\$12,470.16	<input checked="" type="checkbox"/> Other Rent _____	
3.118	TRANS UNION RISK & ALTERNATIVE DATA SOLUTIONS INC PO BOX 209047 DALLAS, TX 75320-9047	08/19/2024	\$3,529.94	<input type="checkbox"/> Secured debt
		09/24/2024	\$3,130.77	<input type="checkbox"/> Unsecured loan repayments
		10/22/2024	\$3,394.18	<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL TRANS UNION RISK & ALTERNATIVE		\$10,054.89	<input type="checkbox"/> Other _____	
3.119	TRIPLE M PARTNERSHIP LTD PO BOX 2550 VICTORIA, TX 77902-2550	09/01/2024	\$6,836.50	<input type="checkbox"/> Secured debt
		10/01/2024	\$6,836.50	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
TOTAL TRIPLE M PARTNERSHIP LTD		\$13,673.00	<input checked="" type="checkbox"/> Other Rent _____	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.120	TRUSTED TECH TEAM, LLC 5171 CALIFORNIA AVE #250 IRVINE, CA 92617	08/13/2024	\$5,131.94	<input type="checkbox"/> Secured debt
		09/16/2024	\$2,761.96	<input type="checkbox"/> Unsecured loan repayments
		10/15/2024	\$4,142.94	<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL TRUSTED TECH TEAM, LLC</b>			<b>\$12,036.84</b>	
3.121	TUSCANY TOWN CENTER MANAGEMENT LLC 7420 GOLDEN POND SUITE 100 ARMARILLO, TX 79121	09/01/2024	\$5,295.56	<input type="checkbox"/> Secured debt
		10/01/2024	\$5,295.56	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL TUSCANY TOWN CENTER MANAGEMENT LLC</b>			<b>\$10,591.12</b>	
3.122	TX DOR TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 13528, CAPITOL STATION AUSTIN, TX 78711-3528	08/19/2024	\$19,454.17	<input type="checkbox"/> Secured debt
		09/23/2024	\$20,993.55	<input type="checkbox"/> Unsecured loan repayments
		10/18/2024	\$17,598.82	<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Tax _____
<b>TOTAL TX DOR</b>			<b>\$58,046.54</b>	
3.123	UNIVERSAL ORLANDO RESORT EVENT SALES DEPT 1000 UNIVERSAL STUDIOS PLAZA EVENT SALES, BLDG B110 - 2ND FLOOR ORLANDO, FL 32819	08/05/2024	\$37,813.89	<input type="checkbox"/> Secured debt
		09/04/2024	\$21,924.13	<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL UNIVERSAL ORLANDO RESORT EVENT SALES DEPT</b>			<b>\$59,738.02</b>	
3.124	VALASSIS DIGITAL CORP 90469 COLLECTION CENTER DR CHICAGO, IL 60693	08/19/2024	\$9,298.08	<input type="checkbox"/> Secured debt
		09/11/2024	\$8,029.61	<input type="checkbox"/> Unsecured loan repayments
				<input checked="" type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____
<b>TOTAL VALASSIS DIGITAL CORP</b>			<b>\$17,327.69</b>	
3.125	VERO BEACH INVESTMENT GROUP III 701 DEVONSHIRE DR CHAMPAIGN, IL 61820	09/01/2024	\$7,943.48	<input type="checkbox"/> Secured debt
		10/01/2024	\$7,943.48	<input type="checkbox"/> Unsecured loan repayments
				<input type="checkbox"/> Suppliers or vendors
				<input type="checkbox"/> Services
				<input checked="" type="checkbox"/> Other Rent _____
<b>TOTAL VERO BEACH INVESTMENT GROUP III</b>			<b>\$15,886.96</b>	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3.126 VICMARR AUDIO INC AND SUBSIDIARY DBA TECHNICAL PRO 9 KILMER COURT EDISON, NJ 08817	08/06/2024	\$3,825.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$3,750.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$10,693.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$1,629.70	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$22.95	
	09/10/2024	\$2,700.00	
	09/19/2024	\$9,940.00	
	09/24/2024	\$280.00	
	10/02/2024	\$170.00	
	10/02/2024	\$13,521.01	
	10/08/2024	\$1,544.00	
	10/16/2024	\$52.84	
	10/22/2024	\$3,699.00	
<b>TOTAL VICMARR AUDIO INC AND SUBSIDIARY</b>		<b>\$51,827.50</b>	
3.127 VOXPOPULI 5100 PEACHTREE INDUSTRIAL BLVD STE 600 PEACHTREE CORNERS, GA 30071	08/05/2024	\$995.86	<input type="checkbox"/> Secured debt
	08/13/2024	\$1,261.82	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$585.13	<input checked="" type="checkbox"/> Suppliers or vendors
	08/28/2024	\$4,484.54	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/04/2024	\$1,055.16	
	09/05/2024	\$1,298.50	
	09/10/2024	\$15,253.17	
	09/16/2024	\$40,027.38	
	09/24/2024	\$1,484.91	
	10/02/2024	\$1,024.40	
	10/15/2024	\$2,022.48	
	10/22/2024	\$999.76	
<b>TOTAL VOXPOPULI</b>		<b>\$70,493.11</b>	
3.128 W SILVER PRODUCTS LLC 9059 DONIPHAN DRIVE VINTON, TX 79821	08/06/2024	\$1,009.30	<input type="checkbox"/> Secured debt
	08/13/2024	\$923.60	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$1,205.10	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$1,247.60	<input type="checkbox"/> Services
			<input type="checkbox"/> Other _____
	09/03/2024	\$1,079.00	
	09/10/2024	\$1,019.40	
	09/24/2024	\$1,943.00	
	10/02/2024	\$9,240.00	
	10/08/2024	\$7,700.00	
	10/16/2024	\$50,820.00	
	10/22/2024	\$4,620.00	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

<b>TOTAL W SILVER PRODUCTS LLC</b>		<b>\$80,807.00</b>	
3.129 WASTE MANAGEMENT INC. PO BOX 4648 CAROL STREAM, IL 60197-4648	08/13/2024	\$576.05	<input type="checkbox"/> Secured debt
	09/04/2024	\$4,757.73	<input type="checkbox"/> Unsecured loan repayments
	09/16/2024	\$576.05	<input type="checkbox"/> Suppliers or vendors
	10/02/2024	\$3,814.39	<input type="checkbox"/> Services
	10/22/2024	\$576.05	<input checked="" type="checkbox"/> Other Utilities
<b>TOTAL WASTE MANAGEMENT INC.</b>		<b>\$10,300.27</b>	
3.130 WEX BANK 1 HANCOCK STREET PORTLAND, ME 04101	08/05/2024	\$6,711.21	<input type="checkbox"/> Secured debt
	08/12/2024	\$7,566.13	<input type="checkbox"/> Unsecured loan repayments
	08/19/2024	\$6,097.45	<input checked="" type="checkbox"/> Suppliers or vendors
	08/26/2024	\$6,380.35	<input type="checkbox"/> Services
	09/03/2024	\$7,648.65	<input type="checkbox"/> Other
	09/09/2024	\$6,739.27	
	09/16/2024	\$5,005.62	
	09/23/2024	\$6,497.82	
	09/30/2024	\$6,857.60	
	10/07/2024	\$6,072.20	
	10/15/2024	\$5,047.70	
	10/21/2024	\$5,172.16	
	10/28/2024	\$4,107.95	
<b>TOTAL WEX BANK</b>		<b>\$79,904.11</b>	
3.131 WEX HEALTH INC 4321 20TH AVE S FARGO, ND 58103	08/14/2024	\$1,853.52	<input type="checkbox"/> Secured debt
	08/14/2024	\$393.71	<input type="checkbox"/> Unsecured loan repayments
	08/29/2024	\$1,866.42	<input type="checkbox"/> Suppliers or vendors
	08/29/2024	\$393.71	<input type="checkbox"/> Services
	09/11/2024	\$1,866.42	<input checked="" type="checkbox"/> Other Benefits
	09/11/2024	\$393.71	
	09/25/2024	\$1,866.42	
	09/25/2024	\$405.24	
	10/09/2024	\$1,866.42	
	10/09/2024	\$416.77	
	10/23/2024	\$1,866.42	
	10/23/2024	\$416.77	
<b>TOTAL WEX HEALTH INC</b>		<b>\$13,605.53</b>	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

3.132 WHIRLPOOL CORPORATION ACCT# 0002160662 PO BOX 88129 CHICAGO, IL 60695-1129	08/06/2024	\$3,780.00	<input type="checkbox"/> Secured debt
	08/13/2024	\$590.00	<input type="checkbox"/> Unsecured loan repayments
	08/21/2024	\$10,302.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/03/2024	\$28,765.00	<input type="checkbox"/> Services
	09/11/2024	\$17,374.00	<input type="checkbox"/> Other _____
	09/19/2024	\$11,736.00	
	09/24/2024	\$2,771.00	
	10/02/2024	\$7,533.00	
	10/08/2024	\$41,226.00	
	10/16/2024	\$45,660.00	
	10/22/2024	\$14,718.00	
	10/30/2024	\$25,961.00	
	TOTAL WHIRLPOOL CORPORATION		\$210,416.00
3.133 ZEPHYR, LLC D/B/A ZEPHYR, LLC 7162 READING RD, STE 730 CINCINNATI, OH 45237	09/01/2024	\$5,204.48	<input type="checkbox"/> Secured debt
	10/01/2024	\$5,204.48	<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Rent _____
	TOTAL ZEPHYR, LLC		\$10,408.96

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

4.1 BENNETT, MICHAEL [REDACTED ADDRESS]	11/22/2023	\$12,307.70	REGULAR WAGES
	12/06/2023	\$1,538.46	HOLIDAY
	12/06/2023	\$13,846.16	REGULAR WAGES
	12/20/2023	\$15,384.62	REGULAR WAGES
	01/03/2024	\$1,538.46	HOLIDAY
	01/03/2024	\$13,846.16	REGULAR WAGES
	01/17/2024	\$1,538.46	HOLIDAY
	01/17/2024	\$13,846.16	REGULAR WAGES
	01/31/2024	\$15,384.62	REGULAR WAGES
	02/14/2024	\$1,538.46	PAID TIME OFF
	02/14/2024	\$13,846.16	REGULAR WAGES
	02/28/2024	\$3,076.92	PAID TIME OFF
	02/28/2024	\$12,307.70	REGULAR WAGES
	03/13/2024	\$112,330.50	COMMISSION
	03/13/2024	\$15,384.62	REGULAR WAGES
	03/27/2024	\$15,384.62	REGULAR WAGES
	04/10/2024	\$15,384.62	REGULAR WAGES
	04/24/2024	\$15,384.62	REGULAR WAGES
	05/08/2024	\$15,384.62	REGULAR WAGES
	05/22/2024	\$15,384.62	REGULAR WAGES
	06/05/2024	\$1,538.46	HOLIDAY
	06/05/2024	\$8,461.54	PAID TIME OFF
	06/05/2024	\$5,384.62	REGULAR WAGES
	06/18/2024	\$15,384.62	REGULAR WAGES
	07/03/2024	\$15,384.62	REGULAR WAGES
	07/17/2024	\$1,538.46	HOLIDAY
	07/17/2024	\$2,307.69	PAID TIME OFF
	07/17/2024	\$11,538.47	REGULAR WAGES
	07/31/2024	\$15,384.62	REGULAR WAGES
	08/14/2024	\$15,384.62	REGULAR WAGES
	08/28/2024	\$15,384.62	REGULAR WAGES
	09/11/2024	\$1,538.46	HOLIDAY
	09/11/2024	\$13,846.16	REGULAR WAGES
	09/25/2024	\$769.23	PAID TIME OFF
	09/25/2024	\$14,615.39	REGULAR WAGES
	10/09/2024	\$15,384.62	REGULAR WAGES
	10/23/2024	\$7,692.31	PAID TIME OFF
	10/23/2024	\$7,692.31	REGULAR WAGES
	10/31/2024	\$75,000.00	RETENTION BONUS

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

TOTAL BENNETT, MICHAEL	\$568,869.08
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

4.2 FRANCHISE GROUP NEW HOLDCO, LLC 109 INNOVATION CT DELAWARE, OH 43015	11/09/2023	\$493,786.43	INTERCOMPANY TRANSFER - I/C BALANCE
	11/17/2023	\$94,931.38	BENEFITS
	11/22/2023	\$750,000.00	APIC
	11/29/2023	\$500,000.00	APIC
	12/18/2023	\$120,600.39	BENEFITS
	01/17/2024	\$117,168.78	BENEFITS
	02/07/2024	\$750,000.00	INTERCOMPANY TRANSFER - I/C BALANCE
	02/16/2024	\$500,000.00	INTERCOMPANY TRANSFER - I/C BALANCE
	02/20/2024	\$114,092.26	BENEFITS
	02/28/2024	\$673,337.44	INTERCOMPANY TRANSFER - I/C BALANCE
	03/14/2024	\$631,674.08	INTERCOMPANY TRANSFER - I/C BALANCE
	03/18/2024	\$115,938.30	BENEFITS
	03/19/2024	\$305,501.06	APIC
	04/09/2024	\$833,121.19	INTERCOMPANY TRANSFER - I/C BALANCE
	04/12/2024	\$500,000.00	APIC
	04/18/2024	\$114,611.38	BENEFITS
	05/10/2024	\$731,595.98	INTERCOMPANY TRANSFER - I/C BALANCE
	05/20/2024	\$500,000.00	APIC
	05/30/2024	\$500,000.00	APIC
	05/30/2024	\$115,052.29	BENEFITS
	06/14/2024	\$575,960.76	INTERCOMPANY TRANSFER - I/C BALANCE
	06/18/2024	\$121,049.13	BENEFITS
	07/12/2024	\$500,000.00	INTERCOMPANY TRANSFER - I/C BALANCE
	07/18/2024	\$114,804.21	BENEFITS
	07/23/2024	\$780,281.13	INTERCOMPANY TRANSFER - I/C BALANCE
	07/26/2024	\$602,563.00	APIC
	08/06/2024	\$541,666.51	INTERCOMPANY TRANSFER - I/C BALANCE
	08/19/2024	\$115,434.06	BENEFITS
	09/09/2024	\$463,503.70	INTERCOMPANY TRANSFER - I/C BALANCE
	09/18/2024	\$117,270.20	BENEFITS
	10/09/2024	\$553,115.34	INTERCOMPANY TRANSFER - I/C BALANCE

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

	10/15/2024	\$500,000.00	APIC
	10/18/2024	\$118,723.55	BENEFITS
TOTAL FRANCHISE GROUP NEW HOLDCO, LLC		\$13,565,782.55	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

4.3 HILL, TERESA [REDACTED ADDRESS]	11/22/2023	\$4,280.85	REGULAR WAGES
	12/06/2023	\$535.11	HOLIDAY
	12/06/2023	\$4,815.94	REGULAR WAGES
	12/20/2023	\$5,351.06	REGULAR WAGES
	01/03/2024	\$535.11	HOLIDAY
	01/03/2024	\$1,070.21	PAID TIME OFF
	01/03/2024	\$3,745.73	REGULAR WAGES
	01/17/2024	\$535.11	HOLIDAY
	01/17/2024	\$535.11	PAID TIME OFF
	01/17/2024	\$4,280.84	REGULAR WAGES
	01/31/2024	\$5,351.06	REGULAR WAGES
	02/14/2024	\$5,351.05	REGULAR WAGES
	02/28/2024	\$5,351.06	REGULAR WAGES
	03/13/2024	\$11,720.77	COMMISSION
	03/13/2024	\$5,415.28	REGULAR WAGES
	03/27/2024	\$5,511.59	REGULAR WAGES
	04/10/2024	\$5,511.58	REGULAR WAGES
	04/24/2024	\$5,511.59	REGULAR WAGES
	05/08/2024	\$5,511.59	REGULAR WAGES
	05/22/2024	\$5,511.59	REGULAR WAGES
	06/05/2024	\$551.16	HOLIDAY
	06/05/2024	\$2,755.80	PAID TIME OFF
	06/05/2024	\$2,204.63	REGULAR WAGES
	06/18/2024	\$551.16	PAID TIME OFF
	06/18/2024	\$4,960.42	REGULAR WAGES
	07/03/2024	\$5,511.59	REGULAR WAGES
	07/17/2024	\$551.16	HOLIDAY
	07/17/2024	\$2,204.64	PAID TIME OFF
	07/17/2024	\$2,755.79	REGULAR WAGES
	07/31/2024	\$5,511.59	REGULAR WAGES
	08/14/2024	\$5,511.58	REGULAR WAGES
	08/28/2024	\$5,511.59	REGULAR WAGES
	09/11/2024	\$551.16	HOLIDAY
	09/11/2024	\$1,653.48	PAID TIME OFF
	09/11/2024	\$3,306.95	REGULAR WAGES
	09/25/2024	\$1,102.32	PAID TIME OFF
	09/25/2024	\$4,409.27	REGULAR WAGES
	10/09/2024	\$1,102.32	PAID TIME OFF
	10/09/2024	\$4,409.26	REGULAR WAGES
	10/23/2024	\$5,511.59	REGULAR WAGES

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

	10/31/2024	\$20,000.00	RETENTION BONUS
TOTAL HILL, TERESA		\$167,059.69	

**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.4 LAWRENCE, JEMMA [REDACTED ADDRESS]	11/22/2023	\$297.12	PAID TIME OFF
	11/22/2023	\$4,456.73	REGULAR WAGES
	12/06/2023	\$594.23	HOLIDAY
	12/06/2023	\$5,348.07	REGULAR WAGES
	12/20/2023	\$5,942.31	REGULAR WAGES
	01/03/2024	\$594.23	HOLIDAY
	01/03/2024	\$891.35	PAID TIME OFF
	01/03/2024	\$4,456.73	REGULAR WAGES
	01/17/2024	\$594.23	HOLIDAY
	01/17/2024	\$5,348.08	REGULAR WAGES
	01/31/2024	\$594.23	PAID TIME OFF
	01/31/2024	\$5,348.07	REGULAR WAGES
	02/14/2024	\$5,942.31	REGULAR WAGES
	02/28/2024	\$594.23	PAID TIME OFF
	02/28/2024	\$5,348.08	REGULAR WAGES
	03/13/2024	\$17,355.06	COMMISSION
	03/13/2024	\$6,013.62	REGULAR WAGES
	03/27/2024	\$612.06	PAID TIME OFF
	03/27/2024	\$5,508.52	REGULAR WAGES
	04/10/2024	\$306.03	PAID TIME OFF
	04/10/2024	\$5,814.54	REGULAR WAGES
	04/24/2024	\$1,224.12	PAID TIME OFF
	04/24/2024	\$4,896.46	REGULAR WAGES
	05/08/2024	\$1,224.12	PAID TIME OFF
	05/08/2024	\$4,896.46	REGULAR WAGES
	05/22/2024	\$6,120.57	REGULAR WAGES
	06/05/2024	\$612.06	HOLIDAY
	06/05/2024	\$5,508.52	REGULAR WAGES
	06/18/2024	\$918.09	PAID TIME OFF
	06/18/2024	\$5,202.49	REGULAR WAGES
	07/03/2024	\$6,120.57	REGULAR WAGES
	07/17/2024	\$612.06	HOLIDAY
	07/17/2024	\$306.03	PAID TIME OFF
	07/17/2024	\$5,202.49	REGULAR WAGES
	07/31/2024	\$1,224.12	PAID TIME OFF
	07/31/2024	\$4,896.46	REGULAR WAGES
	08/14/2024	\$1,530.15	PAID TIME OFF
	08/14/2024	\$4,590.43	REGULAR WAGES
	08/28/2024	\$1,224.12	PAID TIME OFF
	08/28/2024	\$4,896.45	REGULAR WAGES

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

09/11/2024	\$612.06	HOLIDAY
09/11/2024	\$5,508.52	REGULAR WAGES
09/25/2024	\$306.03	PAID TIME OFF
09/25/2024	\$5,814.55	REGULAR WAGES
10/09/2024	\$6,120.57	REGULAR WAGES
10/23/2024	\$612.06	PAID TIME OFF
10/23/2024	\$5,508.52	REGULAR WAGES
10/31/2024	\$25,000.00	RETENTION BONUS
TOTAL LAWRANCE, JEMMA		\$192,647.91



**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.5 SHIVELY, HELENA [REDACTED ADDRESS]	11/22/2023	\$3,864.96	REGULAR WAGES
	12/06/2023	\$483.12	HOLIDAY
	12/06/2023	\$1,449.36	PAID TIME OFF
	12/06/2023	\$2,898.72	REGULAR WAGES
	12/20/2023	\$4,831.20	REGULAR WAGES
	01/03/2024	\$483.12	HOLIDAY
	01/03/2024	\$966.24	PAID TIME OFF
	01/03/2024	\$3,381.84	REGULAR WAGES
	01/17/2024	\$483.12	HOLIDAY
	01/17/2024	\$966.24	PAID TIME OFF
	01/17/2024	\$3,381.84	REGULAR WAGES
	01/31/2024	\$4,831.20	REGULAR WAGES
	02/14/2024	\$483.12	PAID TIME OFF
	02/14/2024	\$4,348.08	REGULAR WAGES
	02/28/2024	\$4,831.20	REGULAR WAGES
	03/13/2024	\$10,582.78	COMMISSION
	03/13/2024	\$4,889.18	REGULAR WAGES
	03/27/2024	\$4,976.14	REGULAR WAGES
	04/10/2024	\$4,976.14	REGULAR WAGES
	04/24/2024	\$4,976.13	REGULAR WAGES
	05/08/2024	\$4,976.14	REGULAR WAGES
	05/22/2024	\$4,976.14	REGULAR WAGES
	06/05/2024	\$497.61	HOLIDAY
	06/05/2024	\$2,488.07	PAID TIME OFF
	06/05/2024	\$1,990.45	REGULAR WAGES
	06/18/2024	\$4,976.14	REGULAR WAGES
	07/03/2024	\$4,976.13	REGULAR WAGES
	07/17/2024	\$497.61	HOLIDAY
	07/17/2024	\$497.61	PAID TIME OFF
	07/17/2024	\$3,980.92	REGULAR WAGES
	07/31/2024	\$4,976.14	REGULAR WAGES
	08/14/2024	\$4,976.13	REGULAR WAGES
	08/28/2024	\$4,976.14	REGULAR WAGES
	09/11/2024	\$497.61	HOLIDAY
	09/11/2024	\$497.61	PAID TIME OFF
	09/11/2024	\$3,980.92	REGULAR WAGES
	09/25/2024	\$4,976.13	REGULAR WAGES
	10/09/2024	\$4,976.14	REGULAR WAGES
	10/23/2024	\$4,976.13	REGULAR WAGES
	10/31/2024	\$20,000.00	RETENTION BONUS

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

TOTAL SHIVELY, HELENA	\$152,773.50
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**Part 2:****List Certain Transfers Made Before Filing for Bankruptcy**

4.6 WILLIAMS, JAMMY [REDACTED ADDRESS]	11/22/2023	\$3,169.23	REGULAR WAGES
	12/06/2023	\$396.15	HOLIDAY
	12/06/2023	\$792.31	PAID TIME OFF
	12/06/2023	\$2,773.08	REGULAR WAGES
	12/20/2023	\$594.23	PAID TIME OFF
	12/20/2023	\$3,367.31	REGULAR WAGES
	01/03/2024	\$396.15	HOLIDAY
	01/03/2024	\$594.23	PAID TIME OFF
	01/03/2024	\$2,971.15	REGULAR WAGES
	01/17/2024	\$396.15	HOLIDAY
	01/17/2024	\$3,565.39	REGULAR WAGES
	01/31/2024	\$3,961.54	REGULAR WAGES
	02/14/2024	\$3,961.54	REGULAR WAGES
	02/28/2024	\$3,961.54	REGULAR WAGES
	03/13/2024	\$8,677.53	COMMISSION
	03/13/2024	\$804.19	PAID TIME OFF
	03/13/2024	\$3,204.88	REGULAR WAGES
	03/27/2024	\$4,080.37	REGULAR WAGES
	04/10/2024	\$408.04	PAID TIME OFF
	04/10/2024	\$3,672.34	REGULAR WAGES
	04/24/2024	\$4,080.37	REGULAR WAGES
	05/08/2024	\$4,080.38	REGULAR WAGES
	05/22/2024	\$816.08	PAID TIME OFF
	05/22/2024	\$3,264.29	REGULAR WAGES
	06/05/2024	\$408.04	HOLIDAY
	06/05/2024	\$612.06	PAID TIME OFF
	06/05/2024	\$3,060.28	REGULAR WAGES
	06/18/2024	\$4,080.37	REGULAR WAGES
	07/03/2024	\$4,080.38	REGULAR WAGES
	07/17/2024	\$408.04	HOLIDAY
	07/17/2024	\$408.00	PAID TIME OFF
	07/17/2024	\$3,540.19	REGULAR WAGES
	07/31/2024	\$5,000.00	REGULAR WAGES
	08/14/2024	\$5,000.00	REGULAR WAGES
	08/28/2024	\$5,000.00	REGULAR WAGES
	09/11/2024	\$500.00	HOLIDAY
	09/11/2024	\$250.00	PAID TIME OFF
	09/11/2024	\$4,250.00	REGULAR WAGES
	09/25/2024	\$250.00	PAID TIME OFF
	09/25/2024	\$4,750.00	REGULAR WAGES

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

10/09/2024	\$5,000.00	REGULAR WAGES
10/23/2024	\$5,000.00	REGULAR WAGES
10/31/2024	\$20,000.00	RETENTION BONUS
TOTAL WILLIAMS, JAMMY	\$135,585.83	

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

4.7 ZAGAR, JOHN [REDACTED ADDRESS]	11/22/2023	\$4,488.70	REGULAR WAGES
	12/06/2023	\$561.09	HOLIDAY
	12/06/2023	\$5,049.79	REGULAR WAGES
	12/20/2023	\$5,610.88	REGULAR WAGES
	01/03/2024	\$561.09	HOLIDAY
	01/03/2024	\$1,122.18	PAID TIME OFF
	01/03/2024	\$3,927.61	REGULAR WAGES
	01/17/2024	\$561.09	HOLIDAY
	01/17/2024	\$1,122.18	PAID TIME OFF
	01/17/2024	\$3,927.61	REGULAR WAGES
	01/31/2024	\$5,610.88	REGULAR WAGES
	02/14/2024	\$5,610.88	REGULAR WAGES
	02/28/2024	\$5,610.88	REGULAR WAGES
	03/13/2024	\$16,387.12	COMMISSION
	03/13/2024	\$5,678.21	REGULAR WAGES
	03/27/2024	\$1,155.84	BEREAVEMENT PAY
	03/27/2024	\$4,623.37	REGULAR WAGES
	04/10/2024	\$577.92	BEREAVEMENT PAY
	04/10/2024	\$577.92	PAID TIME OFF
	04/10/2024	\$4,623.37	REGULAR WAGES
	04/24/2024	\$5,779.20	REGULAR WAGES
	05/08/2024	\$5,779.21	REGULAR WAGES
	05/22/2024	\$5,779.21	REGULAR WAGES
	06/05/2024	\$577.92	HOLIDAY
	06/05/2024	\$2,889.61	PAID TIME OFF
	06/05/2024	\$2,311.67	REGULAR WAGES
	06/18/2024	\$5,779.21	REGULAR WAGES
	07/03/2024	\$5,779.21	REGULAR WAGES
	07/17/2024	\$577.92	HOLIDAY
	07/17/2024	\$2,311.68	PAID TIME OFF
	07/17/2024	\$2,889.60	REGULAR WAGES
	07/31/2024	\$5,779.21	REGULAR WAGES
	08/14/2024	\$5,779.21	REGULAR WAGES
	08/28/2024	\$577.92	PAID TIME OFF
	08/28/2024	\$5,201.28	REGULAR WAGES
	09/11/2024	\$577.92	HOLIDAY
	09/11/2024	\$5,201.29	REGULAR WAGES
	09/25/2024	\$5,779.21	REGULAR WAGES
	10/09/2024	\$5,779.20	REGULAR WAGES
	10/23/2024	\$5,779.21	REGULAR WAGES

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

10/31/2024	\$20,000.00	RETENTION BONUS
TOTAL ZAGAR, JOHN	\$178,297.50	

Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None.

Creditor's Name and Address	Description of the property	Date	Value of Property
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Part 2:

List Certain Transfers Made Before Filing for Bankruptcy

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 EISERT, MICHAEL V BUDDYS NEWCO LLC DBA BUDDYS HOME FURNISHINGS 1687-AL-19-0300501-001	AUTO LIABILITY/BODILY INJURY	19TH JUDICIAL CIRCUIT INDIAN RIVER COUNTY, FL 2000 16TH AVE VERO BEACH, FL 32960	CONCLUDED
7.2 OLSON, KAREN V BUDDYS 1687-GL-23-0301290-001	GENERAL LIABILITY/PERSONAL INJURY	6TH JUDICIAL CIRCUIT - PINELLAS & PASCO COUNTY, FL 14250 49TH ST N CLEARWATER, FL 33762	PENDING
7.3 POLIN, LASHAWN V BUDDYS 1687-GL-23-0301738-001	GENERAL LIABILITY/PERSONAL INJURY	18TH JUDICIAL CIRCUIT - BREVARD & SEMINOLE COUNTY, FL 101 ESLINGER WAY SANFORD, FL 32773	CONCLUDED
7.4 PORTICE, ANDREW V BUDDYS HOME FURNISHINGS 1687-GL-23-0300371-001	GENERAL LIABILITY/PERSONAL INJURY	15TH JUDICIAL CIRCUIT PALM BEACH COUNTY, FL 205 NORTH DIXIE HWY WEST PALM BEACH, FL 33401	PENDING
7.5 STUMPF, DAVID V BUDDYS HOME FURNISHINGS 1687-GL-23-0301193-001	GENERAL LIABILITY/PERSONAL INJURY	18TH JUDICIAL CIRCUIT - BREVARD & SEMINOLE COUNTY, FL 101 ESLINGER WAY SANFORD, FL 32773	PENDING
7.6 WEBB, GWENDOLYN ET AL V BUDDYS NEWCO LLC, RICHARD RICHARDSON, THE DECK BAR & GRILLE & ISLA DEL DOL SHOPPERS VILLAGE LLC 1687-AL-24-0300957	AUTO LIABILITY/BODILY INJURY	6TH JUDICIAL CIRCUIT - PINELLAS & PASCO COUNTY, FL 14250 49TH ST N CLEARWATER, FL 33762	PENDING
7.7 WRIGHT, GRETCHEN NICHOLE V BRANDON JOHNDROW & BUDDYS NEWCO LLC DBA BUDDYS HOME FURNISHINGS 1687-AL-22-0300685-001-002	AUTO LIABILITY/BODILY INJURY	6TH JUDICIAL CIRCUIT PINELLAS COUNTY, FL 14250 49TH ST N CLEARWATER, FL 33762	CONCLUDED

Part 3:

Legal Actions or Assignments

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value
9.1 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	01/01/2023	\$250.00
9.2 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		DISASTER RELIEF FUND	01/01/2023	\$337.50
9.3 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	04/02/2023	\$250.00
9.4 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		DISASTER RELIEF FUND	04/02/2023	\$337.50
9.5 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	07/02/2023	\$250.00
9.6 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		DISASTER RELIEF FUND	07/02/2023	\$337.50
9.7 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	10/01/2023	\$250.00
9.8 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		DISASTER RELIEF FUND	10/01/2023	\$337.50
9.9 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	02/01/2024	\$250.00
9.10 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		DISASTER RELIEF FUND	02/01/2024	\$255.00
9.11 ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866		SCHOLARSHIP FUND	04/01/2024	\$250.00

**Part 4: Certain Gifts and Charitable Contributions**

9.12	ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866	DISASTER RELIEF FUND	04/01/2024	\$255.00
9.13	ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866	SCHOLARSHIP FUND	07/01/2024	\$250.00
9.14	ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866	DISASTER RELIEF FUND	07/01/2024	\$255.00
9.15	ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866	SCHOLARSHIP FUND	10/01/2024	\$250.00
9.16	ASSOCIATION OF PROGRESSIVE RENTAL ORGANIZATIONS 8200 N MOPAC EXPY STE. 185 AUSTIN, TX 78759-8866	DISASTER RELIEF FUND	10/01/2024	\$255.00
9.17	D-ONE SPORTS YOUTH EMPOWERMENT GROUP, INC. 3853 NORTHDAL BLVD. STE 310 TAMPA, FL 33624	SPONSORSHIP - YOUTH FOOTBALL	10/11/2023	\$1,980.00
9.18	FLORIDA BREAST CANCER COALITION RESEARCH FOUNDATION 11900 BISCAYNE BLVD STE 288 NORTH MIAMI, FL 33181-2756	DONATION	11/28/2022	\$2,179.00
9.19	ROLLING HILLS ELEMENTARY SCHOOL 4903 DONOVAN ST ORLANDO, FL 32808	DONATIONS	12/25/2022	\$2,208.79
9.20	ROLLING HILLS ELEMENTARY SCHOOL 4903 DONOVAN ST ORLANDO, FL 32808	DONATIONS	12/30/2022	\$2,362.13

<b>TOTAL</b>	<b>\$13,099.92</b>
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Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</div>		

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value
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Part 6:

Certain Payments or Transfers

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value
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Part 6:

Certain Payments or Transfers

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
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Part 7: Previous Locations

14. Previous Addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ None.

Address	Dates of Occupancy
14.1 REFER TO GLOBAL NOTES	—

Part 8:

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No  
☒ Yes. State the nature of the information collected and retained.

Customer contact, address, and billing information

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Does the debtor have a privacy policy about that information?

- ☐ No  
☒ Yes

**Part 9: Personally Identifiable Information**

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes

Describe: Fidelity Investment - see global footnote EIN: 27-3561876

Has the plan been terminated?

☒ No

☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
18.1 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	6533	CHECKING	06/12/2024	\$0.00
18.2 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2102	CHECKING	06/12/2024	\$0.00
18.3 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2110	CHECKING	06/12/2024	\$0.00
18.4 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3447	CHECKING	06/12/2024	\$0.00
18.5 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	7297	CHECKING	06/12/2024	\$0.00
18.6 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5625	CHECKING	04/29/2024	\$0.00
18.7 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2231	CHECKING	04/29/2024	\$0.00
18.8 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	9678	CHECKING	04/26/2024	\$0.00
18.9 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1442	CHECKING	05/20/2024	\$0.00
18.10 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5375	CHECKING	05/20/2024	\$0.00
18.11 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	9439	CHECKING	05/20/2024	\$0.00
18.12 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	9447	CHECKING	05/20/2024	\$0.00
18.13 WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	9454	CHECKING	05/20/2024	\$0.00

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18.14	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	6882	CHECKING	05/20/2024	\$0.00
18.15	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1335	CHECKING	05/20/2024	\$0.00
18.16	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1343	CHECKING	05/20/2024	\$0.00
18.17	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1350	CHECKING	05/20/2024	\$0.00
18.18	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1368	CHECKING	05/20/2024	\$0.00
18.19	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1384	CHECKING	05/20/2024	\$0.00
18.20	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1392	CHECKING	05/20/2024	\$0.00
18.21	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1400	CHECKING	05/20/2024	\$0.00
18.22	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1418	CHECKING	05/20/2024	\$0.00
18.23	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1426	CHECKING	05/20/2024	\$0.00
18.24	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	1434	CHECKING	05/20/2024	\$0.00
18.25	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2591	CHECKING	05/20/2024	\$0.00
18.26	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3314	CHECKING	05/20/2024	\$0.00
18.27	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2609	CHECKING	05/20/2024	\$0.00
18.28	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3330	CHECKING	05/20/2024	\$0.00
18.29	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2617	CHECKING	05/20/2024	\$0.00
18.30	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3355	CHECKING	05/20/2024	\$0.00

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18.31	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5334	CHECKING	05/20/2024	\$0.00
18.32	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5342	CHECKING	05/20/2024	\$0.00
18.33	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5367	CHECKING	05/20/2024	\$0.00
18.34	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	5391	CHECKING	05/20/2024	\$0.00
18.35	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	7321	CHECKING	05/20/2024	\$0.00
18.36	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	7388	CHECKING	05/20/2024	\$0.00
18.37	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	4048	CHECKING	05/20/2024	\$0.00
18.38	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	4055	CHECKING	05/20/2024	\$0.00
18.39	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	2128	CHECKING	05/20/2024	\$0.00
18.40	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3784	CHECKING	05/20/2024	\$0.00
18.41	WELLS FARGO 420 MONTGOMERY ST SAN FRANCISCO, CA 94163	3800	CHECKING	05/20/2024	\$0.00

Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
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Part 10:

Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?
20.1 405 STORAGE / EDWIN UPTHEGROVE 3505 BOBBI LANE TITUSVILLE, FL 32780			STORE 47 - STORAGE UNIT - INVENTORY AND SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2 EXTRA SPACE MANAGEMENT INC DBA EXTRA SPACE STORAGE 3300 BARCLAY AVE SPRING HILL, FL 34609			STORE 23- STORAGE UNIT - INVENTORY AND SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.3 PUBLIC STORAGE 3900 W COLONIAL DRIVE ORLANDO, FL 32808			STORE 3 - STORAGE UNIT - INVENTORY AND SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.4 PUBLIC STORAGE 2431 S ORANGE BLOSSOM TRAIL APOPKA, FL 32703			STORE 21 - STORAGE UNIT - INVENTORY AND SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None.

Owner's Name and Address	Location of the Property	Description of the Property	Value
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
- ☒ None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

☐ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
23.1 BUDDY'S NORTHWEST LLC 8219 PACIFIC AVE TACOMA, WA 98408	TACOMA-PIERCE COUNTY HEALTH DEPARTMENT 3629 SOUTH D STREET, MS 1056 TACOMA, WA 98418-6813	CERTIFICATE OF NON-COMPLIANCE	11/13/2023

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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Part 13:

Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 BUDDY'S FRANCHISING AND LICENSING LLC 109 INNOVATION COURT SUITE J DELAWARE, OH 43015	ENTITY OWNED BY THE DEBTOR	27-1519968	06/01/2009 - ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26a.1 JEMMA LAWRENCE 6608 E ADAMO DR TAMPA, FL 33619	01/01/2014 - ONGOING

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None.

Name and Address	Dates of Service
26b.1 DELOITTE & TOUCHE LLP 4022 SELLS DRIVE HERMITAGE, TN 37076	7/10/2019 - ONGOING



Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 ERIC SEETON 109 INNOVATION CT SUITE J DELAWARE, OH 43065	
26c.2 JEMMA LAWRANCE 6608 E ADAMO DR TAMPA, FL 33619	
26c.3 JONATHAN ARSENAULT 109 INNOVATION CT SUITE J DELAWARE, OH 43065	
26c.4 KYLE SCHOLES 109 INNOVATION CT SUITE J DELAWARE, OH 43065	

Part 13:

Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None.

Name and Address
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26d.1 REFER TO GLOBAL FOOTNOTE

Part 13:

Details About the Debtor's Business or Connections to Any Business

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1

REFER TO GLOBAL FOOTNOTE

Part 13:

Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None.

Name and Address		Position and Nature of any Interest	Percent of Interest, if any
28.1	ANDREW KAMINSKY [REDACTED ADDRESS]	EXECUTIVE VICE PRESIDENT AND CHIEF ADMINISTRATIVE OFFICER	
28.2	ANDREW LAURENCE [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.3	DAVID ORLOFSKY 909 3RD AVE NEW YORK, NY 10022	CHIEF RESTRUCTURING OFFICER	
28.4	ERIC SEETON [REDACTED ADDRESS]	CHIEF FINANCIAL OFFICER	
28.5	FRANCHISE GROUP INTERMEDIATE B, LLC 109 INNOVATION COURT, SUITE J DELAWARE, OH 43015	PARENT	100%
28.6	JEMMA LAWRANCE [REDACTED ADDRESS]	SECRETARY	
28.7	MICHAEL BENNETT [REDACTED ADDRESS]	CHIEF EXECUTIVE OFFICER	
28.8	TIFFANY MCMILLAN-MCWATERS [REDACTED ADDRESS]	GENERAL COUNSEL	

Part 13:

Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
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Part 13:

Details About the Debtor's Business or Connections to Any Business

30. Payments, Distributions, or Withdrawals Credited or Given to Insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value
30.1 REFER TO SOFA QUESTION 4	\$0.00			
TOTAL REFER TO SOFA QUESTION 4	\$0.00			

TOTAL

\$0.00

Part 13:

Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 FREEDOM VCM INTERCO HOLDINGS, INC.	93-2512436

Part 13:

Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14:

Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 12/24/2024

Signature: /s/ Eric Seeton

Eric Seeton, Chief Financial Officer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☒ No
- ☐ Yes